

PARTsolutions manual for Offline CD

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Preface

Dear PARTsolutions customer,

With Offline CDs, designed in your in-house Corporate Design, you contact more users besides marketing by Internet or paper catalogs and enable a direct and efficient usage of your catalog data.

The manual in hand is separated in two sections. At first you get an overview concerning starting the Offline CD, part selection and part export. In the second chapter detailed information on the modules PARTdataManager and PARTadmin is found, which will support effective usage of the software.

Your CADENAS-Team

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Chapter 1. Overview

1.1. System requirements

A proper operating of PARTsolutions within WINDOWS is only warranted in combination with system requirements mentioned below. An installation on other systems is possible with reservations, but will not be supported.

Operating System

- For client operation of software (e.g. PARTdataManager) the following systems can be used:
 - Windows Vista Service Pack 2 or higher
 - Windows 7
 - Windows 8

Note

On this please regard the CAD specific system requirements. Support is given, if the respective CAD interface also supports Win8.

• Hardware

GROUP	GROUP			
CPU Min. P4 2GHz Intel or comparable process				
Physical Memory	Min. 700 MB (1 GB recommended) space for PARTsolutions (in addition to the CAD)			
Software Base	1 GB HD			
Graphics card	Min. 64 MB; OpenGL capable; Hardware 3-d assistance recommended			

1.2. Installation / Start

Insert CD.

The following window is opening.¹



Select the desired language.

You can **directly start from CD** the desired module (e.g. **PARTdataManager**) without preceding installation. In this case click on the respective button.

The advantage of **installing the application** is a faster access time. In this case at first click the **Install** button. Furthermore you can configurate the interface.

After clicking Install the Browse For Folder dialog appears.

鷆 Offline C	D	4
🖻 鷆 Program	Files	
🛛 📔 Program	Files (x86)	-
• [۰.

🚯 PAR	Tsolutions CD-Starter
()	The data was copied successfully!
	ок

After completed successful installation you get a confirmation message

Select the installation directory

¹Here exemplified with CADENAS logo, otherwise with your company logo.

1.3. Search and Part selection in PARTdataManager

PARTdataManager opens with the Search and Part Selection window.

😵 PARTdataManager 9.06 - PARTsolutions by CADENAS - R:\train-support\Qualitätssicherung\Psol_Offline_CD\a\23d-libs\nor						
<u>File Export View Extras Window ?</u>						
Search and Part Selection Ref view B 2D derivation						
S Project selection						
Search in 🛞 all catalogs	▼ for 들 pa	rts and part families	•	Poppan 9		
		Ţ		A STREET, STORAGE TO AN		
Add search function: A=3 Variables search						
🔍 Start search	100%		> 50 Results			
Scatalogs	sults					
				7		
Catalogs F - Industry Standards -	Accessories	Hinges	DIN 18264			
Filter: Manufacturer				··· • •		
A 🔂 Hinges			% <mark>\$</mark>	80		
DIN 18264 - Spring hinges for doors, a	S	\bigcirc		~~		
S DIN 31211 N - Hinges, form N	Catalogs		DIN 18264	DIN 31211 B		
			24.09.2012	24.09.2012		
••• 🚱 🕥 DIN 31212 J - Hinges, outer half, form	8.6	8	©§	8.6		
S DIN 3133 D - Toggle-type fasteners, sa	Š	\$				
S DIN 3133 K - Toggle-type fasteners, se S DIN 3133 K - Toggle-type fasteners, sa ≡	DIN 31211 N	DIN 31212 A	DIN 31212 J	DIN 3133 D		

Browse to the desired part in the directory tree or use the Full-text search and Variables search.

Note

The amount of functions and the related user interface may differ according to manufacturer presetting and so the documentation in hand may slightly differ from your actual stand.

😪 PARTdataManager 9.06 - PARTsolutions by CADENAS - C:\cadenas\partsolutions\data\23d-libs\norm\gb\fasteners-assembl 👝 📼 📷
<u>File Export View Table Configurator Extras Window ?</u>
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👔 Search and Part Selection 🔍 Part view 📄 2D derivation 🥜 Connection 🖓 User portal
S Project selection
Search in 🎯 all catalogs 🔹 🔽 for 🔁 parts and part families 💌
🕼 😢 ABC Full-text search hexagon bolt
🗘 Add search function: A=3 <u>Variables search</u> 🤪 <u>Geometric search (3D)</u> 📝 <u>Sketch search (2D)</u> 📀 <u>Color search</u>
🧐 Catalogs @ Classes 🌟 Favorites 🛄 History 🏨 Analyses 🥇 CloudNavigator 🔍 Search results
The figure shows exemplarily all search methods.
The offered amount of catalogs also depends from manufacturer presettings.

As soon as a level with a **part symbol** (e.g. $\widehat{\mbox{\sc v}}$ (single part) or $\widehat{\mbox{\sc v}}$ (assembly) is reached (this is the deepest directory level), the view switches to $\boxed{\mbox{\sc v}}$ **Part view**.

Any time you can switch between 🔝 Search and Part Selection and 🔍 Part view.



Select the desired variant

R.

1.4. Selecting the export format

In the **Export in file** button click on the black arrow.²

The dialog for export format selection unfolds.



Choose the desired export format

In the **Export in ... format** dialog box, with the browse button <u>...</u>] define the **Destination file**; if needed also the **Version** in the list field below.

Step format	? 🔀
Filter	
Geometry]
Convert drafts to sweeps	
Split pattern	
Convert holes	
Open directory after export	
Destination file: [sers\jflotho\Documents\Hinge DIN 18.	264 R 300.stp
Version: 203 (CONFIG_CONTROL_DESIGN)	
ОК	Cancel

Choose "Destination file" and "Version"

Confirm with OK.

¹¹

²As soon as a format had been selected always the last selection is displayed.

Note

The available export formats are customized by manufacturer. Optionally possible are system neutral formats, CAD specific formats, image formats and several other formats as PDF data sheet for example.

1.5. CAD system

Open the exported part/assembly in the CAD system³



Open exported part in the CAD system (here exemplified SolidWorks)

³If the respective export format is available a direct integration into the CAD system is possible, too.

Chapter 2. Effective usage of PARTdataManager

2.1. PARTdataManager

Note

The amount of functions and the related user interface may differ according to manufacturer presetting and so the documentation in hand may slightly differ from your actual stand.

S PARTdataManager 9.06 - PARTsolutions by CADENAS - C:\cadenas\partsolutions\data\23d-libs\norm\gb\fasteners-assembl 👝 💷 🕰
<u>Eile Export View Table Configurator Extras Window ?</u>
📰 📷 🥪 🐌 🌺 🤮 🥸 🖳 (=) 😭 ? 🔢 🚥 🔣 🦫 » 🌍 🔹 🦚 Transfer to CAD 🗸 »
👔 Search and Part Selection 🔊 Part view 💼 2D derivation 🥜 Connection 🍇 User portal
S Project selection
Search in 🎯 all catalogs 🔹 🔹 for 🚍 parts and part families 💌
V 😢 ABC Full-text search hexagon bolt
🗘 Add search function: A=3 Variables search 🧉 Geometric search (3D) 📝 Sketch search (2D) 💠 Color search 🕮 Topology search
🧐 Catalogs @ Classes 🌟 Favorites 🛄 History 🏭 Analyses 🧩 CloudNavigator 🔍 Search results
The figure shows exemplarily all search methods.
The offered amount of catalogs also depends from manufacturer presettings.

2.1.1. Search and Part Selection

2.1.1.1. Search and Part Selection at a glance

😪 PARTdataManager 9.06 - PARTsolutions by CADENAS - C:\data\23d-libs\norm\din\antriebstechnik\gelenkwellen\din_808-asm-tbl.prj					
<u>File Export View Table Configurator Extras Window 2</u>					
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Search and Part Selection 🔊 Part view 🛐 2D derivation 🥜 Connection 🖓 User portal					
S Project selection					
Search in 🕨 Current selection (Flanges) 🔍 for 🔁 parts and part families 🔍 🕜 Help	VERSION				
✓ S ABC Full-text search hexagon bolt D = 30 L = 100					
Add search function: A=3 Variables search Geometric search (3D) P Sketch search (2D) Color search I Topology search					
Start search Start Cloud Navigator 🚱 🚱 👔 👔 👔 Start Cloud Navigator > 50 Results					
🕼 Catalogs @ Classes 🚖 Favorites 🛅 History 🍓 Analyses 🔆 CloudNavigator 🔍 Search results					
Catalogs + Andrew Catalogs + Industry Standards - + Sol ISO + O Plant manufacturing + O Flanges + O ISO 6162-1 FCS					
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	©©				
IS ISO 6162-1 ISO 6162-1 ISO 6162-1 ISO 7005-1 ISO 7005-1	130 7003-1				
Catalog: ISO (Languages: = 111)					
03.04.2013 #36	Admin Dev				

Search and Part Selection

In the following you can find short explanations on the single setting options or functions. Each point contains links to detailed information:

Search in: Where?

Proje	ect selection	
Search in	😴 all catalogs 🔹	for 🔁 parts and part families 🔹
✓	 all catalogs all classifications 	
	all native catalogs all catalogs definitions	End of the search (2D) Color search I Topology search
Q Sta	Current selection	
😴 Cat	Current directory (Catalogs) Current catalog (Catalogs)	analyses CloudNavigator
Cata	Fixed selection	
Filter: Ma	 Fix directory (Catalogs) Fix catalog (Catalogs) 	
🔺 🎯 🖸	Custom selection	whating Assistant TEST
>~ @	Custom selection - GeomSearch 500 - - Industry Standards -	18/07/2013 CeoSearch DEMO

Search in...: In the opened list field you can find different options. At some options a specific directory is displayed in brackets. This is according to the one selected in the directory tree.

Define the area to be searched in the list field under Search in....

Search all...: Optimal gathering of all possible parts, but less overview.

Specified search area: The desired hits do not have to be limited later.

- In all catalogs
- In all classifications
- In all native catalogs
- In all catalogs classifications
- In Current selection
 - Current directory (<Name of selected directory>)

When selecting **Current directory** the value in **Search in** changes analogously to the directory change in the index tree.

That means, the search is always processed on the selected directory.

• Current catalog (<Catalog name of selected directory>)

When selecting **Current catalog** the value under **Search in** remains the same, as long as the index tree selection is inside the set catalog. Not until the catalog is changed while browsing, under **Search in**, the new catalog is set.

That means, the search always refers to the catalog, where you are in.



In this exemplary figure the catalog displayed under Search in would not be changed when changing from DIN to ISO in the index tree.

• Fixed selection:

When selecting **Fix directory** or **Fix catalog**, the displayed setting under **Search in Fix directory Fix catalog** remains unchanged when browsing in the index tree. The functionality of both options is identical. By switching from the "Fix directory" option to the "Fix catalog" option you can save the switching in the index tree itself.

- **Fix directory** (<Name of selected directory>)
- Fix catalog (<Catalog name of selected directory>)
- In Custom selection...
- Search for: Part families or single parts?

S Project selection						
Search in 🥩 all catalogs	metre attack and a start and a start	aliter reactions	🔻 for	😑 parts and pa	rt families	🔻 🕜 Help
ABC Full-text search	hexagon bolt D = 30	L = 100		parts parts	rt families	
Add search function:	A=3 <u>Variables search</u>	Geometric se	earch (3D)	Sketch search (2	2 <u>D)</u> 🔇 <u>Color sear</u>	rch III Topology search
Start search	oud Navigator		@ .	0.	100%	> 50 Resu
Catalogs @ Classes	🔶 Favorites	History	🚺 Analy	rses 🦂 C	oudNavigator	 Search results

• Search for parts

Less overview unless that the specification already happened by the method itself. For example by declaration of variables at the full-text search:

hexagon bolt D>=10 D<=16 L=50

• Search for parts and part families

Good overview and although access on single parts.

Detailed information on this can be found under Section 2.1.1.3, " Search for Parts | Part families and Parts ".

• Which search method(s) shall be used?

Basically there are two options: A manual search of the directory structures or the use of automated search methods.

• Manual search of the directory structures:

Select the **Catalogs** or **Classes** tabbed page for example and search the respective directory structure for the desired part.



"Classes" page

At the project icons (e.g. (part) or (assembly) you can recognize the project level.

As soon as you have selected a part with a project icon (e.g. 💜 (part) or 🍄 (assembly) via double-click, the user interface switches to the Part view. You can find detailed information on the Part view under Section 2.1.2. "Part view".

You can find detailed information on the single tabbed pages under Section 2.1.1.4.4, " Part selection via index tree ".

Automated search of the directory structures:

The full-text search is opened and activated at program start by default.

Other search methods can be added anytime by click on the respective link or context menu command.

With click on ²⁰ methods can be removed from the list.

Via checkbox we methods can be activated or deactivated for a certain run.



- Full-text search
- Variables search ,
- Geometric search (3D)
- Sketch search (2D)
- Color search
- **Topology search**

You can find detailed information on the single search methods and additional options under Section 2.1.1.4, "Search methods".

Search settings: save/load template

Especially with complex settings you can save time, when using **Search templates**:

S Project selection	
Search in ISO	▼ for 🔁 parts and part families ▼ 🕜 Help
🗐 😢 ABC Full-text search ISO 4762	
Second the second se	SO 4762 M16x100
Add search function: A=3 <u>Variables search</u>	aarch (2D) 📀 Color search 🛛 Topology search 🏹 Filter
Start search	😤 💽 🥘 100% > 50 Resu
😴 Catalogs @ Classes 🌟 Favorites 🧮 Histor	GeoSearch ISO 4762 bolts ISO Search results
1 1 1	Manage saved searches

On this see Section 2.1.1.5, " Search settings: Save as template / load ".

Search results tabbed page

The search results are displayed below on the **Search results** tabbed page in **Symbols** is mode or **Details** mode.

😵 Catalogs @ Classes 🌸 Favorites 🛅 History 🎎 Analyses 🔆 CloudNavigator 🔍 Search results	😵 Catalogs @ Classes 🚖 Favorites 🛄 History 👔 Analyses 🧎 CloudNavigator 🔍 Search results
1 B	🔞 🖪 👘 🐨 📑
♥ ♥ 💥 ♥ ♥ 🗤 ♥ ♥ 🗤 ♥ ♥ 🗤 ♥ ♥ 🗤 ♥ ♥ 🗤 ♥ ♥ 🗤 ↑	Preview Catalog Projekt Summary
	1 - Industry ISO 6162-1 FCS 🖉 😴 😴 🖏
KS B 1003 DJN 7984 DJN 7984 - 1 DJN 7984 - 8 DJN 7984 - 8 DJN 7984 - A DJN 7984 - A DJN 6912 - 1 mm mm	Split fange No summary is available for projects
	Expand the project to see lines
	1.1 - Industry ISO 6162-1 FCS Flansch ISO 6162-1 FCS 1x76
DIN 6912 - 8 DIN 6912 - 9 DIN 6912 -	DN = 76 mm D1 = 76 mm D3 = 102.4 mm D4 = 90. mm mm DN = 76 mm D1 = 76 mm D3 = 102.4 mm D4 = 90. = 106.4 mm L8 = 53.2 mm L12 = 30.95 mm L13 = 64.2
	1.2 Industry ISO 6162-1 FCS Flansch ISO 6162-1 FCS 1x13
DIN 912 (IS DIN 912 (IS DIN 912 (IS DIN 912 (IS ISO 14579 DIN 912 (IS DIN 912 (IS DIN 912 (IS +	DN = 13 mm D1 = 13 mm D4 = 24.3 n mm L8 = 19.05 mm L12 = 8.75 mm L13 = 21.8 mm
Your search results are limited. Show more results Show all results Preferences	

Symbols

Details

Dependent on the setting **parts** or **parts and part families** (compare <u>above</u>) the access on single parts is different. Whether the superordinate project (part or assembly) or a concrete characteristic is displayed you can recognize at the respective icon:

- Image: Second sec
- Econcrete characteristic

In the **context menu** of a part family or a single part you can find various commands. In the **Details** mode **buttons** are displayed in addition.

Via **Open** for example you can switch to the **Part view**. You can find detailed information on the part view under Section 2.1.2, "Part view ".

Via so for example you can open the **Part comparison** or load a part into the part comparison. You can find detailed information on **Part comparison** under Section 2.1.1.7, " Part comparison ".

There are no results for your request:



- Use less keywords or try to generalize the keywords.
- Restrict the search area less.

Related results

See Section 2.1.1.6.2, " "Related results" - Specify / broaden search ".

• More precise (AND) / Broaden search

If you get insufficient search results please regard the notes under Section 2.1.1.6.2, " "Related results" - Specify / broaden search ".

• Show more results ... :

If there are more than 50 search results¹ below at the page end appears the <u>Show more results</u>...] button. Normally you will find the desired hits under the first. If you still want to see more results, then successively click on <u>Show more results</u>...] or <u>Show all results</u>...].

• Save search results: in favorites / in file

The search delivered parts which you often use?

Then select them all or single lines (selection via Ctrl key) in the search result list and save them under your **favorites**.

Perhaps you want to pass the search results along and/or process in an external program? Then save the search results (with the desired information from the table) in a **text file**. You can find the **commands** in form of two icons top left over the search results.

- Save search results in favorites: See Section 2.1.1.6.1, "Save search results: in favorites / in file".
- Bave search results in a file: See Section 2.1.1.6.1, "Save search results: in favorites / in file".
- Part comparison

¹If you want to change the presettings, then please click on the **Settings** button downright and select the **General** tabbed page.

Ele Export Yie	en Table Configurator											C 18:1
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hereaconal holes O	Det01=50 eacon belt Det01	=50 actaons Ral D=101=50 feation aut D=1	01 =50 Doderation Cost D= 101 =50	P		Thread pitch		1.500 mm		1.500 mm	100 A.S.	1. 19
	COLUMN EDBELDOUNDARD	CAN DEMODISTIC ACTION DEMOLITICA	RADER REPRODUCTION LARADER	DINS	62THREAD	DIN 962 thread		Right-hand	thread	Right-hand t	thread	
	COLUMN STORES	Related results		L		Nominal length		50.000 mm		50.000 mm		-
GEN farm Court	oterborns GOST IIS screws			L DUV	ACOP11	Hange	Sele	ect project line				-
				ALC: N	Hexagon	read bolt ISO 4014 M10x5	0		Hexagon s	orew DIN 561 P	(10x50	and proved
10 10				and the second second		IDNR D	03			DO TOND	D	D1=
Preve	new Catalog I	Projekt	Sunnary *		3	Sent num Nominal th	Thread co			Identificat	Nominal th	Thread
8	- Industry	CSN 02 1105	roub M10x50 ÈSN 02 1105	- 65	M10x50	10.000	8,150	- 23	H10x50		35.000	8.5
=0		Bright <u>hexagon</u> bolts with slot	100 D = 10 mm D3 = 8.16 mm P = 1.5 mm L = 50 mm	66	H10x55	10.000	8.160	24	H12x25-5W16		12.000	9.8
	- Industry	CSN 02 1105 B	roub 8 M10x50 ESN 02 1105									
=0 [£]		Bright hexagon bolts with slot	III D = 10 mm D3 = 8.16 mm P = 1.5 mm L = 50 mm	67	H10x60	10.000	8.160	- 25	H12x30-SW16		12.000	9.8
		⇔mm		4 minut	- A786 F025	Street in a contraction		 (4) (2000) 	10 K. S. C. S. S. D.	Server and a server	New 27 57 73	
							30	comparison			11.000	
-0 6	- Industry	DIN 561	Sechskantschraube DIN 561 M10x50	10 3	* * *	13 KB (H 🖉						-
		Hexagon head set screws with small hexagon and dog point, form ZA	D = 10 mm D3 = 8.16 mm P = 1.5 mm DIN962TH III DP = 7 mm E = 14.38 mm K = 7 mm RA = 0.5 mm			-		hand			2	Row I
	- Industry	EN 1665 U	Sechskantschraube EN 1665 M10x50-U-R					-		WHERE		
~0	N	Hexagon botts with flange, Heavy series, Form U	SFVIS = Reduce shank, form R D = 10 mm D3 = 8.1 mm BX1 = 26 mm BX2 = 32 mm BX3 = 0 mm IS 0.4 mm R2 = 0.6 mm R4 = 3.7 mm S = 16 mm	+						acon .	x	
1			and the second	Y.		The second second		ale Series				
Tour search results	s are limited.		Show more results Show all results Preferences	ZX				Tex Card I		E.C.	100	
		Contraction of the second s					20	comparison		-		

The most important features:

•

- You can add parts directly from the search results to the part comparison. (Via Drag & Drop, buttons or context menu command)
- There are several ways to open the **Part comparison** window/docking:

18						
° /#	Open Versions	•		8	S	8
ISO 6162-1 mm	Go to class	•	ISO 7005-1 mm	ISO 7005-1 mm	ISO 7005-1 mm	ISO 7005-1 mm
13.03.2013	Part information		28.03.2013	28.03.2013	28.03.2013	28.03.2013
	Search in directory Part comparison		🛛 🔍 🔐	nt Solution	% ₿ <u>₩</u>	
ISO 7005-1 mm 28.03.2013	 Geometrical search for this part Sketch search for this part Cloud Navigation Search 		🔥 Load as second	d part	ISO 6162-1 mm 13.03.2013	ISO 6162-1 mm 28.03.2013
	Purchineering	*		0	*®	*8 •
ISO 6162-1	Search for unmachined parts	+	ISO 15071	ISO 4162	ISO 8132 AF	ISO 7040

Open part comparison in "Symbol" view via context menu

•

	Preview	Catalog	Projekt	Summary		
1		- Industry	ISO 14579	Zylinderschra	ube ISO 14579 M <mark>10x50</mark>	
=0 7	6		Open He Dear Transfer to CAD Go to class	,	D3 = 8.16 mm P = 1.5 mm 3 = - B = 32 mm LG = 18 m nm DW = 15.33 mm W = 4	DIN962THREAD = Rechtsgewinde nm LS = 10.5 mm DK = 16 mm DF mm NR = <mark>50</mark> A = 8.95 mm T = 4.0
2		- Industry	IS Part information		e ISO 10644 S6 M <mark>10</mark> x <mark>50</mark> -S	
≡ 0	N		Sc Part comparison File Geometrical search for the Sketch search for this parts	► his part irt	號 Load as first part 쭚 Load as second part 귾 Add part	962THREAD = Rechtsgewinde m B = 38 mm DK = 16 mm D
3		- Industry	IS Cloud Navigation Search	h	e ISO 10644 S6 M <mark>10</mark> x <mark>50</mark> -N	
≡0			Purchineering Sc XX Duplicates Report pli Search for unmachined	parts	D3 = 8.16 mm P = 1.5 mm 2 = - DIN962OPT3 = - A =	DIN962THREAD = Rechtsgewinde 3 mm B = 38 mm DK = 16 mm D
4	0	- Industry	IS Price search		e ISO 10644 S6 M10x50-L	

Open part comparison in "Details" view via context menu

When you move the mouse over a line some icons appear. Via 🐱, 🐱, 😼 you can open the part comparison as well.

1 =0	- Industr	γ ISO 14579	📌 🚽 🛶 🔊
6		and a second	
F		Hexalobular socket head cap screws	Zylinderschraube ISO 14579 M10x50
		mm mm	D = 10 mm D3 = 8.16 mm P = 1.5 mm DIN962THR
2	- Industr	γ ISO 10644 S6	Kombi-Schraube ISO 10644 S6 M <mark>10x</mark> 50-S
≡0		Screws and washer assemblies with plain washers. Head cap bolts with	D = 10 mm D3 = 8.16 mm P = 1.5 mm DIN962THRI
3	- Industr	γ ISO 10644 S6	Kombi-Schraube ISO 10644 S6 M <mark>10</mark> × <mark>50</mark> -N

Start part comparison in "Details" view via button

- The part comparison can be used as docking or single window. In order to move the window click on the title bar with pressed mouse button.
- The compare can be performed on a textual base with various parameters (table variables, classification attributes, topologic data from geometry).
- Two parts a time can be loaded into the 2D/3D comparison. Coloring in the sectional view marks the differences, measuring grids can be displayed and show the dimensioning, and much more.

You can find detailed information on this under Section 2.1.1.7, "Part comparison".

2.1.1.2. Determine catalog/classification/directory to be searched

Search in: Where?

😪 PARTdataManager 9.06 - PARTsolutions by CADENAS - C:\data\23d-libs\norm\ansi\inch\copper_fittings\crosses\735_cxcxcxc_cast.prj											
File Export View Table Configurator Ext	ras Window ?										
📑 🛲 🛒 🚦 🤌 🌺 😒	BIN (≡) 🏠	? 🐺 🔳	= 🖪 🎐	`₩ ™ »	() · (Transfer to CAD	▼ >>				
Search and Part Selection R Part view	Search and Part Selection 🔊 Part view 💼 2D derivation 🥜 Connection 🍇 User portal										
S Project selection											
Search in 🧐 all catalogs 🔹 🔽 for 🚍 parts and part families 💽 🕜 Help											
Image: State Catalogs Image: State Catalogs											
Star Custom selection		<u>.</u> .(0.	100%	> 50 Res	ults					
📽 Catalogs 🕘 Classes 🄺 Favorites	s 🗾 History	🚺 Analyses	CloudNa	vigator							
Catalogs + Industry Standards -											
Filter: Manufacturer							• 8==				
Catalogs A Original Content of	E	G	ANSI								
BS	Catalogs		ANSI	BS	CSN / STN	DIN					
CSN / STN			13.03.2013	03.04.2013	03.04.2013	03.04.2013	E				
EN											
GOST	EN	GOST	15	ISO	JB/T	KS					
▶	EN	GOST	IS	ISO	JB/T	KS					

• In all catalogs

When you search over "all", then the search possibly lasts a little bit longer (if many catalogs are installed).

- In all classifications
- In all native catalogs
- In all catalogs classifications
- In Current selection

Select one of the tabbed pages **Catalogs**, **Classes Favorites** or **History** and there select the directory (subdirectory) to be searched. **Multiple selection** with Ctrl key.

2.1.1.3. Search for Parts | Part families and Parts

Do you want to search for parts or parts and part families?

Search in 🞯 all catalogs			→ for	😑 parts and	part families		🕜 Help 👔
 ABC Full-text search Add search function: 	hexagon bolt D = 30 A=3 <u>Variables search</u>	L = 100	earch (3D) हि	parts parts and Sketch searce	l part families h (2D) 🔇 Color sea	arch 🛄 I To	pology search
Start search	ud Navigator		@ .		100%	1	> 50 Resu
Catalogs @ Classes	🚖 Favorites	History	🚺 Analy	/ses 🧦	CloudNavigator	🔍 Se	arch results

In the **search results** for each of these settings you can choose between the **Symbols** is or the **Details** mode and switch between these two modes anytime.

In the following the differences are explained:

• Show parts \equiv :

[&]quot;Search for": List field opened

In the case of **Full-text search** this option makes sense, when **specific table variables** are used or the search is combined with a **Variables search** and thus the search delivers specific characteristics.

Example 1: Full-text search with term plus table variables

Hexagon bolt D=10 L=50

You can find detailed information on syntax or the various insert options under Section 2.1.1.4.2, "Full-text search ".

Example 2: Full-text search combined with Variables search



Note

When a full-text search without specification of parameters is performed and large tables are searched, use of this option makes no sense.

• Search results in **Symbols** mode

All results are marked with the **parts** symbol \equiv . In the **symbols** list field you can determine the preview size.

1 8 🖪						
B B	S	B	= 9	= 0		 Very large symbols
1	1					- Big symbols
JIS B 1180	JIS B 1180 JIS B 1180 EN 1662		DIN 601 DIN 6921		ISO 41	- Middle sized symbols
12.12.2012	mm mm 12.12.2012 12.12.2012		24.09.2012 24.09.2012		24.09.2	
		=0 * **				>- Small symbols
JIS B 1180	JIS B 1180	JIS B 1180	JIS B 1180	JIS B 1180	DIN 558	

When **double-clicking** on a part you reach the <u>Part view</u>.

• The filter symbol signalizes that the table is restricted.

	Hexagon bolt ISO 15071 M10x50-F									
Та	ible List									
		IDNR Ident num	D Nominal th	P Pitch of b	* DIN962THREAD DIN 962 thread	L Nominal le	* KF Head form	* SF Shank form	* [Flange	
	1 M10x	50-F	10.000	1.500	Right-hand thread	50.000	Form F	Full shank (standard type)		

Part view in "Table" mode

• Only those characteristics are displayed, which exactly meet the search condition. Example:

Hexagon bolt D=10 L=50

• When you want to see all lines, then click on the filter icon.

Among others the following **context menu commands** can be performed at each characteristic:

- Open it in the part view
- Directly transfer it to the CAD system
- Transfer it into the part comparison



Search result in E Details mode

All results are listed and marked with the **parts** symbol \equiv .

You can recognize the characteristic in the **Summary** column. The single parameters of the search term are highlighted in yellow.

When you move the mouse over a line, the respective buttons are displayed, so that you can reach the <u>Part view</u> or the <u>Part comparison</u> or export the respective part into your CAD system.

1 8 🖪			
	Preview Catalog Pr	rojekt	Summary
1	- Industry	ISO 15071	Hexagon bolt ISO 15071 M10x50-F
Ð		Hexagon bolts with flange, small series Imm	D = 10 mm P = 1.5 mm DIN962THREAD = Right-hand thread L = 50 m DIN962OPT2 = - DIN962OPT3 = - B = 26 mm BX1 = 26 mm BX2 =
2	- Industry	ISO 4162	Hexagon bolt ISO 4162 M10x50-F
≡0		Hexagon bolts with flange, small series mm	D = 10 mm D3 = 8.16 mm P = 1.5 mm DIN962THREAD = Right-hand t ≡ type) mm DIN962OPT1 = - DIN962OPT2 = - DIN962OPT3 = - B = 2 LG = 24 mm K = 9.7 mm K1 = 4.3 mm E = 14.08 mm C = 1.5 mm DC
3	- Industry	ISO 4018	Hexagon bolt ISO 4018 M10×50
≡⊚		Hexagon bolts with thread to the head	= D = 10 D3 = 8.16 mm P = 1.5 mm DIN962THREAD = Right-hand threa = - B = 45.5 mm A = 4.5 K = 6.4 R = 0.4 S = 16

Among others the following **context menu commands** can be performed at each characteristic:

- Open it in the part view
- Directly transfer it to the CAD system
- Transfer it into the part comparison



Show parts and part families 🖃: Result in 💷 Symbols mode

Select this mode, when you do not want to find a specific characteristic in the first step, but just want to find adequate part families.

The found parts are displayed with preview image and name. In the **Symbols** list field you can determine the preview size.

18									
ତତ୍ 🎬	ୢୖୄ		Open			©©	\$	- Very	large symbols
		5.53	Versions	•	0			- Big s	ymbols
ISO 4162	ISO		Go to class	•	+015 m	ISO 4017	ISC	- Midd	le sized symbols
13.03.2013	13.03		Part information		2013	03.04.2013	03.(Caral	l aunitada
\$ \$	\$ \$:	Search in directory	+		©©	00	- Smail	symbols
			Part comparison	•	K.			S [
ISO 8765	ISO	0	Geometrical search for this part		1026	ISO 4027	ISO	4028	
mm	n	1	Sketch search for this part		m	mm	r	nm	
03.04.2013	03.04	X	Cloud Navigation Search		2013	03.04.2013	03.0	4.2013	
	ୖୢ	II	Purchineering Duplicates Report	+		©	\$ \$		
ISO 7380-2	ISO		Search for unmachined parts	•	479 C	ISO 1479 F	ISO	7380-1	
mm	n	-	Price search		m	mm	r	nm	
13.03.2013	03.04	38	Price search		.2013	03.04.2013	03.0	4.2013	
	8.6	*	Add to favorites						
	1		Add to analysis						
	9		Сору						
ISO 4029	ISO 10								
mm	n	1	Generate image data/preview images						
03.04.2013	13.03		Edit with PARTproject		1.1.1.				
			Show status of reported model problems Report model problem						

Search results in "Symbols" mode

The **selection** of a concrete **characteristic** then happens in the **Part view** or in the **Part comparison**.

- Via double-click on a part or via context menu command Open you can reach the Part view.
- Via context menu commands under **Part comparison** the respective dialog box opens, meaning you can transfer parts into the part comparison.

Show parts and part families 🖃: Result in the 📰 Details mode

In this mode you can access both the part family and the contained characteristics. First the result list is displayed compactly only with part families. However when you click on the button at a result part, below the found characteristics are displayed. These are marked with the respective icon =.

ê							
		Preview Catalog I	Projekt	Summary			
	1	- Industry	ISO 4018	No summary is available for projects 🌈 式 📆 🐻			
0	ଢତ		Hexagon bolts with thread to the head	Expand the project to see lines			
			<u>m</u> mm				
	1.1	- Industry	ISO 4018	Hexagon bolt ISO 4018 M20x130			
	≣᠑		Hexagon bolts with thread to the head	D = 20 D3 = 16.933 mm P = 2.5 mm DIN962THREAD = DIN962OPT3 = - B = 122.5 mm A = 7.5 K = 12.5 R = 0			
			mm				
	1.2	- Industry	ISO 4018	Hexagon bolt ISO 4018 M20x120			
	≣€		Hexagon bolts with thread to the head	■ D = 20 D3 = 16.933 mm P = 2.5 mm DIN962THREAD = DIN962OPT3 = - B = 112.5 mm A = 7.5 K = 12.5 R = (

Below the part family the found characteristics are displayed.

You can recognize the exact characteristic in the **Summary** column. In the result list the single parameters of the search term are highlighted with yellow.

When you move the mouse over a line the buttons for actions are displayed. Clicking on the respective button you can reach the <u>Part view</u> or the <u>Part comparison</u> or can export the respective characteristic into your CAD system.

In each line various context menu commands are available. Compare figure above.

Note

When you open PARTdataManager always the last setting is active.

2.1.1.4. Search methods

2.1.1.4.1. Select / combine search methods

You can use only one certain search method or combine them.²³

The **Full-text search** is opened and activated at program start by default. Just enter a search term and click on **Start search**.

²only Sketch search (2D) and Geometric search (3D) cannot be combined

³ Full-text search and Variables search are always available. The other search methods require the license "CNS200x*PSADDONS*COMPLEXSEARCH".



Search methods

The following search methods are available:

- Full-text search
- <u>Variables search</u>
- <u>Geometric search (3D)</u>
- <u>Sketch search (2D)</u>
- <u>Color search</u>
- <u>Topology search</u>

How you can add a search method?

Click on the desired **search method link** or on **G** Add search function and then on the respective context menu command.



-> The respective dialog box opens.

After you have done the settings in the dialog box the search method is displayed with the specific, set parameters, so that you can always keep in view the settings.



In this exemplary figure all search methods have been already used and thus are listed. The geometric search and the topology search are activated and will be used for the next search run.

How to remove a search method from the list?

Click on the "remove" icon 3.

How to deactivate a search method for the next search run?

Clear the checkbox .

Manual search of directories

Alternatively you can manually search the directories.

Select the **Catalogs** or **Classes** tabbed page for example and search the respective directory structure for the desired part.

😴 Catalogs @ Classes 🤺 Favorites 🧮 Histo	😨 Catalogs 🖉 Classes 🙀 Favorites 🛄 Histo				
Catalogs	Classifications				
Filter: Manufacturer	Classifications				
	By Alphabet				
- Industry Standards -	a 🔛 By Categories				
	Assembling Equipment Automation				
AISC Steel Section (US)					
inch	arr Products (A - Z)				
a r → mm					
Jubehör	a a a A b A b A b A b A b A b A b A b A				
Schrauben					
Head Cap Screws	ABMF				
ANSI B18.3.1M SHCS] - Hexagon					
ANST B18.3.1M SHCS S - Spline S	A BMW				

You can find detailed information on the single tabbed pages under Section 2.1.1.4.4, " Part selection via index tree ".

2.1.1.4.2. Full-text search

Note

In this chapter you can find detailed information concerning **Full-text search**. This is opened and activated at program start.

You can find information concerning setting options such as "Search for parts and part families" or "Search using Custom selection..., etc. under <u>Search and part selection at a glance</u>. Click on this link.

S Project selection									
Search in 🥩 all catalogs			for = p	arts and part families	Help				
🕼 😢 ABC Full-text search (Keyword(s) for full text search 💽 🗐 🥏									
Add search function	n: A=3 <u>Variables search</u>	Geometric s	earch (3D) 🛛 😿 Sket	<u>ch search (2D)</u> 🔇 <u>Color s</u>	earch ITopology search				
Q Start search Start Cloud Navigator Image: Start Cloud Navigator Image: Start Cloud Navigator									
Catalogs @ Classe	s 🛉 🚖 Favorites	History	🚺 Analyses	CloudNavigator	Search results				
Catalogs									
Filter: Manufacturer	×								
Catalogs	s -	()	ACME	C AMP()					

2.1.1.4.2.1. Full-text search options - Syntax

• Term query

A term query is the actual basis for all queries.

• One term:

Bolt

The term "Bolt" can occur anywhere, also as substring. Some examples: Through boring for **bolts** Stop **bolts Bolts** with flange

Note

A **precise spelling is important**. With scrambled letters (*blot*) or empty spaces (*b o l t*) you won't get any results.

• Singular - Plural

Singular and plural terms lead to the same results.

Several terms:

Each term has to exist anywhere in the project. The **sequence** is **irrelevant**.

Bolt with shank Hexagon bolt M10x50

Note

"M10x50" is not yet a variable search in the real sense (on this see under Section 2.1.1.4.3, " Variables search "), but is contained as text in the table. So empty spaces between the single parameters make a difference. A query with "M 10 x 50" is not successful.

Differentiation of character types

Inserting

ABC1234DEF

or

ABC-1234-DEF

ABC 1234 DEF

is also found.4

Leading zeros in part numbers

Inserting

9876

00009876

is also found.

Term query with NOT operator

A NOT operator can be used in order to exclude certain terms from the results. Different spelling can be used for this method.

Bolt NOT reduced shank Bolt !reduced shank

A hit "bolt with shank" for example can be filtered in this way.

Bolt flush mounted NOT not Bolt flush mounted !not

⁴Other special characters are handled in the same way.

A hit "bolt not flush mounted" for example can be filtered in this way.

Note

Between exclamation mark (!) and the term to exclude there may not be an empty space.

Term query with OR operator

With the OR operator the search can be expanded to several terms. At least one of the terms has to apply.

Hexagon bolt OR Head cap bolt

Term query with AND Operator (Default!)

All terms connected by the AND operator have to be part of the result. This kind of query leads to the same result when no operator is used.

```
bolt AND shank
bolt shank
16.2 21 90
```

16.2 AND 21 AND 90

Term query with defined sequence (phrase) => "xyz"

Using quotation marks (") you can determine that the contained terms have to occur in the given sequence.

Examples:

Term without quotation marks:

Hexagon head bolts with shank

This search both leads to exact hits and hits such as "Hexagon flange bolts with reduced shank".



Term with quotation marks:

"Hexagon head bolts with shank"

This search leads only to exact hits such as "Hexagon head bolts with shank", because the terms have to be directly behind one another.



Note Using the plural form "Hexagon head bolts with shank" leads to the same hits than using the singular form. "Hexagon head bolt with shank"

A "query with phrase" is automatically generated when a term contains special characters or terms which are composed by characters and numbers.

AB1-455-PDA => "AB 1 455 PDA"

Prefix query (Term query with a wildcard at the end) => *

Note: The wildcard sign may only occur at the end of a term or a number!

Note: Adding a wildcard to a term affects the performance (negative)!

Note: Normally the wildcard search is not needed.

Bolt*

Wildcard query - Terms with a placeholder - ?

The **placeholder** '?' can **only be used for order numbers**. ? is for any single sign instead of the placeholder. Using several placeholders in a row at any position is possible.

ABC-5?6

• Wildcard query for a whole directory

See Section 2.1.1.4.2.1.1, "Wildcard query for a whole directory ".

Syntax for table variables

Full-text search and Variables search can be combined in the input field. With numbers **mm** supposed.

Connect the variable name with certain values by using mathematical operators.

• Variable name with concrete value

Hexagon bolt L1 = 400

• In order to search for several variables, use mathematical operators.

Note

Upper or lower case makes no difference for the search term.

Operators such as AND, NOT, OR have to be upper case.

Hexagon bolt L > 150 AND D = 20 Hexagon bolt L = 150 OR D = 20

• Not only (=) can be used, but all established operators such as (=, <, <=, >, >=).

```
Hexagon bolt L >= 120 AND L < 160 AND D = 22
```

• Use brackets

Example 1:

Hexagon bolts shall be found, either with the characteristic M10x50 or M10x60.

Search term:

Hexagon bolt (M10x50 OR M10x60)

Example 2:

Bolts with material St37 or St70 shall be found.

Search term:

Bolt (st37 OR st70)

2.1.1.4.2.1.1. Wildcard query for a whole directory

Performing a wildcard search (*) in the **Full-text search** input field all projects of the directory set under **Search in** are outputted.

This can be interesting for a **Cloud Map Search** or also the **export of the search result** of a whole directory.

Cloud Map Search:
PARTdataManager 9.08 - PARTsolutions by CADENAS - NOT FOR RESA	LE - C:\data\23
File Export ERP View Table Configurator Extras Window ?	
📑 📰 📰 🗧 🔇 🧶 🥗 🏊 😪 (=) 🖈 ? 🖂 🔳 📼 💽 🦫 🌌 🚠	* 9.
👔 Search and Part Selection 🔍 Part view 🗊 2D derivation 🥜 Connection 👋 User portal 👔 👔	
Service selection	
Search in Current directory (Grips)	•
✓ 🔇 ABC Full-text search * 🗆 🖉	
🚱 Add search function: A=3 <u>Variables search</u> 🤪 <u>Geometric search (3D)</u> 📝 <u>Sketch search (2D)</u> 😵 <u>Color sear</u>	ch 💭 Topology sea
🔍 Start search 💥 Start Cloud Navigator 🔝 Cloud Map	100%
😪 Catalogs @ Classes 👷 Favorites 🧮 History 🚺 Analyses 🧏 CloudNavigator	Search resul
Filter: 🥩 All catalogs 🔹 🙀 👔 Generate search filter assistant	Pictu
$ \ \ \ \ \ \ \ \ \ \ \ \ \ $	

Example: All handles of the set directory are displayed in the Cloud Map.

Save search results in a file 📴

Click on the button I.

8	PARTdataManager 9.08 - PARTsolutions by CADENAS -
File Export ERP View Table Configurator Extras Wind	low ?
📰 📰 🐨 📓 🧳 🍪 🔽 😒 💷 (=) 😭	? 🖂 🔳 📼 💽 🎐 🌴 🛧 🌾 🌍 🗸
Search and Part Selection Rent view 2D derivation	Connection 👋 User portal
Service Selection	
Search in Current directory (Grips)	▼ for = parts and part families ▼
ABC Full-text search *	× 🔻 🗠
Add search function: A=3 <u>Variables search</u> Geometric	search (3D) 📝 Sketch search (2D) 🧔 Color search 🕎 Topology search
🤇 Start search 🔀 Start Cloud Navigator 💹 Cloud Map	Search templates
😂 Catalogs 🛛 @ Classes 🍵 Favorites 🛄 History	Analyses CloudNavigator Search results
Filter: 🧐 All catalogs 🔹 👘 📳 Gener	ate search filter assistant
DIN 39 D S Fixed ball knobs 28/11/ mm	earch results in a file Revolvable ball kn 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ mm 28/11/ 28/11/ mm 28/11/ 28/11/ mm 28/11/ 28/11/ 28/11/ mm 28/11/ 28/11/ mm 28/11/ 2/1
Image: DIN 3135 E Image: DIN 3135 E Image: Case handles Image: Case handles Image: Case handles Image: Case handles	DIN 3135 A Case handles 28/11/ mm Case handles 28/11/ mm Case handle 28/11/ mm Case handle Case handle Ca
DIN 99 M Ball handle 28/11/ mm DIN 99 N Ball handle 28/11/ mm DIN 99 N Ball handle S Ball handle	DIN 99 P Ball handle 28/11/ mm DIN 99 R Ball handle 28/11/ mm DIN 6337 K Orb handles 28/11/ mm DIN 6337 K DIN 645 K D

The respective dialog box opens. Here you can specify the columns to be exported. You can save all search results or only the selected ones.

Save :	search results in a file	?	×
File path: C:	\Users\jflotho\Documents\results.csv]
Separator: ,	~		
Sign of text identification:	-		
Only save the selected sea	arch results		
Column			^
Catalog			
✓ Name			
Description			
✓ Unit			
✓ Date			
End date			
Folder			
Version			
Description			
Posult position			~
		ок	Cancel

2.1.1.4.2.2. What is searched?

The following data are part of the index. Thus, for those it can be searched in all languages:

- Project
 - Path
 - NT
 - NN
 - Date
 - Catalog name
- Table (+ERP)
 - NB
 - Fixed numerical values
 - Fixed textual values
 - Order number (defined by CNSORDERNO)
 - Value range variables with fixed values (no value range)
- Classifications
 - EClass IDs or class description
 - Class attributes

Examples:

 The Project path is displayed on the tabbed page Search results, on project level, in the column Summary.

	Catalogs	@ Classes	😭 Favorites	History	Analyses	🔆 Ge	oudNavigator	Search result	•
Filte	Iter: 🕼 Al catalogs 🔹 😨 😤 📴 Generate search filter assistant								
	Preview Catalog Project Summary								
	1		- Industr	ANSI B18.3.1 HSHC	S-J Proje	ect path: -	industry Standa	ards -/ANSI/inch/ <mark>Bolts</mark>	and Screws/Head Cap Screws/ANSI B18.3.1 HSHCS-J
•	• 9	6		Hexagon Socket <mark>Hear</mark> Cap Screws INCH	d No si				
	2		- Industr	ANSI B18.5 THB	Proje	ect path: - I	Industry Standa	ards -/ANSI/inch/ <mark>Bolts</mark>	and Screws/Round Haed Bolts/Screws/ANSI B18.5 TH
•	•0			T- <mark>Head Bolts</mark> miNCH	No st	ummary is	available for pr	ojects. Expand the proj	ect to see lines
	3		- Industr	ISO 4015	Proje	ect path: - I	ndustry Standa	ards -/ISO/ <mark>Bolts</mark> /Hexag	on head screws/ISO 4015
•	\$	No.		Hexagon <mark>head bolts</mark> , reduced shank	No si	ummary is	available for pr	ojects. Expand the pro	ect to see lines

When searching in another language than the set one (in the next figure exemplarily "schraube") you can see, in the popup window, under **Hits** (Treffer) that the hit is based on an accordance in NB (standard name), path and description.



 In the following a search with "head cap bolt ISO" is conducted. The respective terms are marked on the tabbed page Search results: On project level: In Standard number (NN), Standard text (NT) and Project path On line level: In Standard number (NN), Standard text (NT) and Standard name (NB)

	Catalogs	@ Classes 🙀	Favorites	History Kanalyses	CloudNavigator	Search results	
Filte	r: 🚱 All catalogs	I	- * 🕯	Generate search filter assist	ant		
		Preview	Catalog	Project	Summary		
	1		- Industr	<mark>ISO</mark> 4762	Project path: - ind	ustry Standards -/ <mark>ISO</mark> / <mark>Bo</mark>	lts/Head cap bolts/ISO 4762
•	\$			Hexagon socket <mark>head cap</mark> scre	No summary is ava	silable for projects. Expan	d the project to see lines
	1.1		- Industr	<mark>ISO</mark> 4762	Cylinder <mark>head</mark> scre	w <mark>ISO</mark> 4762 M20x45	
	0			Hexagon socket <mark>head cap</mark> scre == mm	ws $\frac{D}{m} = \frac{20}{20} \text{ mm} \frac{D}{20}$ $\equiv \frac{DIN962OPT3}{S} = \frac{17}{2} \text{ mm} \frac{1}{2} = \frac{1}{2} \text{ mm} $	8 = <u>16.933</u> mm <u>P</u> = <u>2.5</u> m - <u> B</u> = <u>37.5</u> mm <u>LS</u> = <u>0</u> = <u>10</u> mm <u>V</u> = <u>2</u> mm <u>DV</u>	nm <u>DIN962THREAD</u> = <u>Right-hand thread L</u> mm <u>LG</u> = <u>7.5</u> mm <u>DK</u> = <u>30</u> mm <u>DA</u> = <u>22.4</u> ¥ = <u>28.87</u> mm <u>W</u> = <u>8.6</u> mm
	2		- Industr	<mark>ISO</mark> 10644 S2	Project path: - Ind	ustry Standards -/ <mark>ISO</mark> / <mark>Bo</mark>	I <mark>lts</mark> /Screw and washer assembly/ <mark>ISO</mark> 10644 S2
0	% 0	Ø		Screws and washer assemblies with plain washers. <mark>Head cap l</mark> == mm	No summary is ava	ilable for projects. Expan	d the project to see lines
12.1	3		- Industr	ISO 10644 S4	Project path: - Ind	ustry Standards -/ISO/Bo	Its/Screw and washer assembly/ISO 10644 S4

• Hits based on table values are marked in yellow on the tabbed page **Search results** as well. In the following example a search for "hexagon bolt D=10 L=50" has been performed.

8	Catalogs	@ Classes	🚖 Favorites	History	Analyses	N.	CloudNavigator	Search results			
Filter: 🍪 All catalogs 🔹 😧 🎼 Generate search filter assistant											
		Preview	Catalog Proje	ect		S	ummary				
 •	1 ©©		- Ind D	IN 601 <mark>exagon</mark> bolts, withe ⊐mm	out <mark>hexagon</mark> nut		Project path: - Industry Standards -/DIN/Bolts/Hexagon head scre No summary is available for projects. Expand the project to see lines				
	1.1 ≡ ⊙		- Ind D	IN 601 exagon bolts, withe ⊐mm	out <mark>hexagon</mark> nut		$\frac{\text{Hexagon bolt DIN}}{\text{mm} \underline{D} ^2} = \frac{10}{\text{hand thread} \underline{L} ^2}$	601 M10x50 e = <u>8.16</u> mm <u>P</u> = <u>1.5</u> mn = <u>20</u> mm <u>DIN962OPT</u> 1	n <u>DIN962THREAD</u> = <u>Right</u> = <u>_ DIN962OPT2</u> = _		

• In the following example a search with a class-name is performed.

Fillister head screw

Note

Hits from class-names are marked in yellow in the **Part information**.

You can call up the **Part information** both on project level and on line level with the samenamed command in the context menu. If you are within the **Section** Part view, you can call up the part information via ? menu -> Part information.

	Part information ×	8	Part information
juage:	English	Language:	English
Par	t information	Pa	rt information
Project type:	3D project	Project type:	3D project
Standard number:	ANSI B18.3.1 HSHCS-J	Standard number:	ANSI B18.3.1 HSHCS-J
description:	Hexagon Socket Head Cap Screws	description:	Hexagon Socket Head Cap Screws
Author:	Cadenas Solutions GmbH	Author:	Cadenas Solutions GmbH
Company:	CATALOGSADDITIONAL*NORM9	Company:	CATALOGSADDITIONAL*NORM9
Last changed:	23.10.2013 11:04:18	Last changed:	23.10.2013 11:04:18
License key:	CNS2009*CATALOGSADDITIONAL*NORM9	License key:	CNS2009*CATALOGSADDITIONAL*NORM9
Unit:	INCH	Unit:	INCH
Path:	C:\data\23d-libs\norm\ansi\inch\bolts\head_cap bolts\ansi_b18_3_1_shcs_i.pri	Path:	C:\data\23d-libs\norm\ansi\inch\bolts\head o _bolts\ansi b18_3_1_shcs_i.pri
Classification eClass	5.1	Classification eClassification	ss 5.1
23-11-01-02 Fillister head sci	ew	23-11-01-02 Fillister head	screw
		Key width	1.250
Classification eClass	8.0	Height of head	1.750
23.11.01.02 Fillister head so	ew internal drive	Screw length	3.5
Entropy of the set of the set		Thread diameter	1.73975
Classification PC on		Head diameter of screw	2.625
BOLTS COMMON INNERDRI	VE Screws, inner drive	Classification eClas	26.8.0
Shape of the head	Zylinderkopf		
Unit	INCH	23-11-01-02 Fillister head	screw, internal drive
Connection point at boltside.	IP1 ▼	drive size	1.250
		4	4 760

Search term marked in yellow

On line level, all class attributes with values are displayed in the "Part information" in addition..

2.1.1.4.2.3. Automatic phrase completions

While typing into the field **Full-text search** a list field is automatically opened and proposals are offered which can complete the search term.

Search in Catalogs	
Image: Start search Image: Start search Image: Start search Image: Start search Image: Start search	cd CDC CDN CDVI CDVI CDPX CDSA
Catalogs @ Classes	CD V Standards

Example: When "cd" is entered several cylinder designations such as "CDN" or "CDVI" are offered for example.

With the tab key you can overtake a selected term from the list, with the return key you can overtake a selected term and a search is directly executed.

The displayed proposals also depend on the selection under Search in.

Current coloction (I	ndustry Standards)
Current selection (-1	ndustry Standards -)
🙆 ABC Full-text search	wall
C) Add search function:	wall
	Current selection (- I ABC <u>Full-text search</u> Add coards function

Current selection (- Industry Standards -): When "wall" is entered proposals are displayed.



Current selection (AMF) - When "wall" is entered no proposals are displayed. Thereby you receive the information that you won't get any results with this search term.

Note

The display of proposals does not automatically mean that a combination of terms really leads to hits, but instead that each single term exists.

earch in 🥩 all catalogs	
V 🙆 ABC Full-text search	Hexagon head bolt with n
G Add search function:	Hexagon head bolt with NEAU Hexagon head bolt with NEV Hexagon head bolt with ninnle
🔍 Start search 🔀 Start Clo	Hexagon head bolt with node Hexagon head bolt with Non
🕃 Catalogs 🛛 @ Classes	Hexagon head bolt with nozzle Hexagon head bolt with NPT

2.1.1.4.2.4. Full-text search example

The following example shows a complete search with setting search options, result list and starting the part view.

- Limit the search at "Current selection (ISO)" and leave the setting "Search for = parts and part families".
- 2. Enter the following into the input field:

hexagon bolt L >= 120 AND L < 160 AND D = 20
Se Project selection
Search in 🕨 Current selection (Catalogs)
Image: Second state in the second s
🗘 Add search function: 🗚 3 Variables search 🧉 Geometric search (3D) 🐨 Sketch search (2D) 🔇 Color search 📖 Topology search

Tip

When you open the list field under **Full-text search**, then you see preceding inputs, which you can simply select with a single-click. So you can possibly save complicated entries.

Should you have removed the full-text search via click on ⁽²⁾ from the list of search methods, then simply click on the link ABC Full-text search.

-> The Full-text search dialog box opens and you can perform an entry anew.



3. Click on ^Q Start search.

-> The search results are listed on the **Search results** tabbed page. When you click on the plus sign ⁽²⁾, then you can see the single parts of the part family below. The following figure shows 4 lines, which exactly meet the search criteria (D equals 20 and L is between 120 and 150).



- 4. Click on the icon ^𝒜 Open.
 -> The view switches to the ^𝔄 Part view.
- 5. Select the **Table** tabbed page.

🔴 н	Hexagon bolt ISO 4018 M20x130										
Table	e Lis	st									
	7		IDNR Ident num	D Nominal th	D3 Thread co	P Thread pit	* DIN962THREAD DIN 962 thread	L Nominal le	* DIN9620PT1 Flange	* DIN962OP Hole	
	1	M20x120		20.000	16.933	2.500	Right-hand thread	120.000			
	2	M20x130		20.000	16.933	2.500	Right-hand thread	130.000	+===		
	3	M20x140		20.000	16.933	2.500	Right-hand thread	140.000			
	4	M20x150		20.000	16.933	2.500	Right-hand thread	150.000			

Part view in"Table" mode

Top left at the icon **Search filter on/off** you can recognize, that the characteristics have been filtered. When you want to see all characteristics, click on the icon.

Select the List tabbed page.

	Ident number		0	-
✓ D	Nominal thread diam	20.000	Õ	
🗸 D3	Thread core diamete	16.933	0	
P P	Thread pitch [mm]	2.500	\bigcirc	
*DIN962THREAD	DIN 962 thread	Right-hand thread 💌		
🔁 L	Nominal length [mm]	130.000 🔻		
*DIN962OPT1	Flange	120.000	\bigcirc	
*DIN962OPT2	Hole	140.000		
*DIN962OPT3	Cone point	150.000		
В	Thread length [mm]	122.500 💌	0	
A 🔽	Distance from the la	7.500		
К	Head height	12.500	0	-
1	Recalculate 3D geom	etry on/off		1
💙 Modifiable valu	e. Change value with cl	ick on the value colum	n.	

Part view in "List" mode

Also here you can recognize at the icon **Search filter on/off** , that the characteristics have been filtered. When you want to see all characteristics, click on the icon.

2.1.1.4.3. Variables search

In this chapter at first you can find an <u>example</u> on variable search, afterwards the <u>setting options</u> and <u>functions</u> of the **Variables search** dialog box are explained.

2.1.1.4.3.1. Variables search Example 1: Call up from the "Common variables" section

In order to perform a Variables search, proceed as follows:

Limit the search at "Current selection (Bolts)"⁵ and leave the setting "Search for = parts and part families".

-> On the right side, in the section **Variables for <directory name>** the common variables of the selected directory are displayed.



"Variables for" <directory>

2. Click on the variable **D**.

-> The dialog box Variables search opens. The input field of the variable D is already selected.

3. Enter the desired value for D, furthermore the desired value for L. Leave the **mathematical operator** on **equals (=)** and the **Unit** on **mm**.

1=3		1	Varia	bles	sear	ch			?	×
🗘 Add variable 🔗 Remove all entri	25									
Variable	l			and a test of test			value / from	to	Unit	1
LOCERP3 (Japan ERP number)	=	<=	>=	<	2	х-у				
PRICE (Price)	=	<=	>=	<	>	х-у				
D (Nominal thread diameter)	=	<=	>=	<	>	х-у	30		mm	
P (Thread pitch)	=	<=	>=	<	>	х-у			mm	
B (Thread length)	=	<=	>=	<	>	х-у			mm	
🐶 L (Nominal length)	=	<=	>=	<	>	х-у	100		mm	
DK (Head diameter max.)	=	<=	>=	<	>	х-у			mm	
S (Width across flats)	=	<=	>=	<	>	х-у			mm	
M (Wing diameter of cross reces	ses) =	<=	>=	<	>	х-у			mm	
DIN962THREAD (DIN 962 thread)	=	<=	>=	<	>	х-у				~
1		1.1						1.00	and a second test	>

Alternatively the dialog box Variables search can be opened by clicking on the link A=3 Variables search or under C Add search function on the button Variables search.

⁵The selection happened on the "**Catalogs**" tabbed page. If you selected the option "**Current directory**" under "**Search** in", this the respective directory is displayed in brackets.

Proje	ect selection	
Search in	Current directory (Bolts)	▼ for = parts and part families ▼
✓	ABC Full-text search Keyword(s) for full text search Add search function: Articles search @ Geometric	search (3D) Sketch search (2D) Color search (3D) Sketch search (2D)

Click on ✓ Commit.

-> Now the method is displayed with the currently chosen parameters.



 You can use the variable search as only method or in combination with others. Not desired methods can either be deactivated (clear checkbox) or be deleted ⁽²⁾). In this example we will use the variable search as only search method. Deactivate or delete the Full-text search.

🔮 Proje	ect selection		
Search in	Current directory (Bolts)		✓ for
	BC Full-text search Key	word(s) for full text search	
•	3 A=3 Variables search D(No	minal thread diameter)=30; L(Nomin	<u>al length)=100</u>
	Add search function:	Geometric search (3D) 🛛 😿 Sketch s	search (2D) 🔇 Color search 🛛 🖾 Topology search

6. Click on the button ^Q Start search.

-> The search results are listed on the **Search results** tabbed page. When you click on the plus sign **O**, below the part family the single parts are listed. The following figure shows 1 line, which exactly meets the query (D equals 30 and L equals 100).

 Project selectii Search in Cum Search in Cum ABC ABC ABC AAdd 	on rent selection (Bol Full-text search <u>Variables search</u> search function:	Its) Keyword(s) for full to D=30: L=100 Geometric search	The search	parts and part families	erch	
Catalogs	@ Classes	Favorites	History	CloudNavigator	G Search results	
18 18						
	Preview	Catalog F	rojekt	Summary		<u>^</u>
1		- Industry	ISO 8676	No summary is available	for projects	
⊖ ⊗9			Hexagon bolts with thread to the head, metric fine thread	Expand the project to see	e lines	E
1.1	•	- Industry	150 8676	Hexagon bolt ISO 8676	M30x2x100	
≡Θ			Hexagon bolts with thread to the head, metric fine thread	D = 30 mm D3 = 27 DIN9620PT3 = - D = 1 mm S = 46 mm	.546 mm P = 2 mm DI IN962OPT4 = - B = 94 r	N962THREAD = Right Open read L = 100 mn mm A = 6 mm C = 0.8 mm DA = 33.4 mm D
2		- Industry	ISO 21269	No summary is available	for projects	
0 00			Hexalobular socket head cap screws with fine pitch thread	Expand the project to see	e lines	

When you move the mouse over a result line, then different buttons are displayed.

- 7. In the single part line click on the icon **Open**.
 - -> The view switches to the **Art view**.
- 8. Select the **Table** tabbed page.

Hexa	agon bolt ISO 8676	M30x2x100							
Table	List								
		IDNR Ident num	D Nominal th	D3 Nominal c	P Pitch of b	* DIN962THREAD DIN 962 thread	L Nominal le	* DIN962OPT1 Flange	Hole
	1 M30x2x100		30.000	27.546	2.000	Right-hand thread	100.000	-	

Part view in "Table" mode

Top left at the icon **Search filter on/off** you can recognize, that the characteristics have been filtered. If you want to see all characteristics, then click on the icon.

Select the List tabbed page.

•	Hexagon bolt ISO	8676 M30x2x100			×
Tab	ole List			4	▶
	IDNR	Ident number		0	-
\checkmark	D	Nominal thread	30.000	0	
\checkmark	D3	Nominal core di	27.546	0	III
\checkmark	Р	Pitch of bolt [mm]	2.000	0	
	*DIN962THREAD	DIN 962 thread	Right-hand thr. 💌	0	
\checkmark	L	Nominal length	100.000	0	
\checkmark	*DIN962OPT1	Flange	-	0	
	*DIN962OPT2	Hole	-	0	
	*DIN962OPT3	Cone point	-	0	1
E	*DIN962OPT4	Reliefgroove	-	0	
$\mathbf{\mathbf{\nabla}}$	В	Thread length	94.000	0	-
Ģ	Re Re	ecalculate 3D geom	etry on/off	1	2

Part view in "List" mode

Also here you can recognize at the icon **Search filter on/off** that the characteristics have been filtered. In this case at the filtered variables there is no list field displayed, via which you could select other values. When you want to remove the limitations, then click on the icon. Afterwards at D and L the list field is displayed again and you can select other values.

2.1.1.4.3.2. Variables search Example 2: Call up directly from variable value of a search result

A Variables search can directly be performed based on a search result.⁶

In the following the possibilities are explained through a little example.

- 1. Conduct a Full-text search with the search term "Head cap bolt".
- 2. View a desired characteristic in the **Details** mode **E**.
- 3. At the variable "**D**", click on the variable **value**.
 - -> Now, based on the already existing settings an additional variable search with the clicked variable value is performed.
- 4. Repeat the procedure at the same project or any other (e.g. by clicking on the value 30 at the variable "L".

-> Now you still see only characteristics according to the past search selections.



In the exemplary figure variable searches with D=6 and L=30 have been performed.

- -> All search terms and variable values are highlighted with yellow.
- 5. Now do **not** click on a variable **value**, **but** on a **variable**.

⁶You can configure the feature administratively (on/off). See Section 1.1.7.5.6.2.3, "Search result - Clickable variables and values" in *PARTsolutions / PARTcommunity4Enterprise - Administration Manual*.

1.1		ISO 14579	Zylinderschraube ISO 14579 M6x30
≡0	≫ ₩	<mark>Zylinderschrauben</mark> mit Innensechs… ஊmm	$ \begin{array}{l} D = \frac{6}{9} \text{ mm} \mid \underline{D3} = 4.773 \text{ mm} \underbrace{P}{1} \text{ mm} \mid \underline{DIN962THREAD} = \underline{\text{Rechtsgewinde}} \mid L = \underbrace{30}{2} \text{ mm} \mid \underline{DIN962O} \\ \hline \equiv = _ \underline{B} = 27 \text{ mm} \mid \underline{LG} = \underbrace{2}{2} \text{ mm} \mid \underline{LS} = \underbrace{0}{2} \text{ mm} \mid \underline{DK} = \underbrace{10}{2} \text{ mm} \mid \underline{DA} = \underbrace{6.8}{2} \text{ mm} \mid \underline{DS} = \underbrace{6}{2} \text{ mm} \mid \underline{LF} = \underbrace{0.68}{2} \text{ mm} \\ \hline \underline{DW} = \underbrace{9.38}{2} \text{ mm} \mid \underline{W} = \underbrace{2.3}{2} \text{ mm} \mid \underline{NR} = \underbrace{30}{4} = \underbrace{5.6}{2} \text{ mm} \mid \underline{I} = \underbrace{2.42}{2} \text{ mm} \\ \hline \end{array} $

Example: Click on the variable "P"

-> The dialog box Variables search opens.

88	Variable	ante			10.023		General	value / from	to	Unit
	ERP_PDM_NUMBER (ERP number)	=] <=	>=	<	>	х-у			
	MAT_NAME (Material)	=] <=	>=	<	>	х-у			
	ACTIVE_STATE (Active status)	=] <=	>=	<	>	х-у			
	REQUESTED_STATE (Requested status)	=] <=	>=	<	>	x-y			
	LAGER (Lagerplatz)	=] <=	>=	<	>	х-у			
	PRICE (Price)	=] <=	>=	<	>	х-у			
	IDNR (Identification number)	=] <=	>=	<	>	х-у			
)	D	=] <=	>=	<	>	х-у	6		
)	L	=] <=	>=	<	>	х-у	30		
)	Р	=	<=	>=	<	>	х-у	1	1.250	mm

Alternatively you could have opened the dialog box in the dialog area of search methods by clicking on **Variables search** just as well.

For "P" possibly change the mathematical operator from equals (=) to Range (from-to) and enter the desired values.

You can also change already made settings here.

Furthermore you have the opportunity to search for ERP variables in the dialog box here (e.g. for a certain prefix).

Click on **Commit**.

You will see all made settings above under Variables search.

Search i	in Current directory (ISO)	▼ for = parts and part families ▼
V	88 Full-text search head cap bolt	× 🔻 🔿
V	S A=3 Variables search D=6; L=30; P=1 - 1.250	
	Geometric search (3D	-) 📴 Sketch search (2D) 🔇 Color search 🖳 Topology search

Dialog area of search methods: Variables search

2.1.1.4.3.3. Variables search setting options and functions

In the following the setting options and functions in the **Variables search** dialog box are explained:

Automatically displayed variables:

Geometric variables:

The displayed variables (attributes) depend on the currently selected directory in the index tree.

🔮 Proje	ect selection
Search in	Current directory (Bolts)

Example: Current directory (Bolts)

When selecting via **Catalogs**, **Favorites**, **History** or **Analyses** tabbed page this are those variables, which are shared by all parts of the selected directory level.

The display is on the right side in the dialog section Variables for <directory name>.



Variables for <directory name>

When selecting via **Classes** tabbed page this are those **attributes**, which are shared by all parts of the selected directory level (and the subordinated).

Insert values at the desired variables. Then the icon is displayed.

• Manually added variables:

After click on **3** Add variable an empty row is added. Insert the variable name and the value. With click on **3** the entry can be removed again.

0	Add variable 🧷 Remove all entries			-							
	Variable							value / from	to	Unit	1
	PRICE (Price)	=	<=	>=	<	>	х-у				
	D (Nominal thread diameter)	=	<=	>=	<	>	х-у			mm	
	D3 (Diameter h11)	=	<=	>=	<	>	х-у			mm	-
۶	P (Pitch of bolt)	=	<=	>=	<	>	х-у	2		mm	_
									112.101		

Example: The variable "P" has been added with the value 2.

Select the desired mathematical operator:

Possible operators are equals (=), less or equals (<=), greater or equals (>=), less than (<), greater than (>) and Range (from-to).

• value / from and to:

Enter the desired value in the **value / from** column. When the option **Range (from-to)** is used, then please enter a value in the **to** column in addition. The **value / from** can contain both text and numeric values.

• Unit: Numerical values can occur with or without unit. In this column you can optionally determine, whether numerical values have to be displayed and if yes, with which unit. If needed select the desired unit in the list field.

2.1.1.4.4. Part selection via index tree

Manual search of index trees:

Select the **Catalogs** or **Classes** tabbed page for example and search the index tree for the desired part.



Starting interface of PARTdataManager is always **Part selection**. Via the **Search and Part Selection** button you can always return here.

Beside the search method selection section the user interface is subdivided into **3 main sec-**tions.

1 Tree structure - The Catalogs, Classes, Favorites and History tabbed pages:

Choose any tabbed page and browse the tree structure.

In the tree structure you always keep in view on which level you are.

When you single-click on a **directory** then on the right side you can see the respective **subdirectories** (or at the deepest level the projects) either in the **Symbols** or in the **Details** mode.

Furthermore at each tabbed page you can specify in the index tree, for which catalog or which directory level a search has to be performed.

2 Flat structure with preview images or details - Symbols or Details mode:

Here the subdirectories (or projects) according to the selection in the tree are displayed.

- In the **Symbols** mode preview images of the directories or projects are displayed. For more information see under Section 2.1.1.4.4.1, "Symbols mode ".
- In the **Details** mode you receive detailed information such as **Name**, **Description**, **Version**, **Unit**, **End date**, etc. in a table view. For more information see under Section 2.1.1.4.4.2, " Details mode ".

Breadcrumbs (navigation path)

The navigation path shows the path of the current selection.

You can jump directly into a level by clicking on the directory symbol.

You can find more information under Section 2.1.1.4.4.7, "Navigation via navigation path (breadcrumbs)".



Example: In the figure on the left side the root directory "Catalogs" is selected. On the right side the single catalogs are displayed.

On the last level of a directory branch a **project icon** (e.g. $^{\textcircled{o}}$ part or $^{\textcircled{o}}$ assembly) appears.



Via double-click on a project the user interface changes to the **Part view**. Detailed information concerning **Part view** is found under Section 2.1.2, "Part view ".

2.1.1.4.4.1. Symbols mode

The **Symbols** mode represents the index tree selection with **preview images**. At the deepest level the projects are displayed.

Select the desired directory by double-clicking on the preview image.

Results after double-clicking:

- The selected directory shows up in the breadcrumbs row. (See Section 2.1.1.4.4.7, "Navigation via navigation path (breadcrumbs)")
- Under **Symbols** now the elements of the next lower level are displayed.

You go one step back each time you click on the **back arrow button**.

• On the left in the tree the respective level is also selected.



2.1.1.4.4.2. Details mode

In the **Details** mode you receive more information such as **Name**, **Description**, **Version**, **Unit**, **End date**, etc. in a table view.



To navigate in the depths, double-click on a row.

Results after double-clicking:

- The selected directory shows up in the breadcrumbs row. (See Section 2.1.1.4.4.7, "Navigation via navigation path (breadcrumbs) ")
- Under **Details** now the elements of the next lower level are displayed.
 You go one step back each time you click on the **back arrow button**.
- On the left in the tree the respective level is also selected.

Call up 3D Tooltip

Especially when **Preview** und **Company logo** are set on "small" it is helpful to move the mouse over the preview images in order to display the **3D Tooltip**.



Enhanced preview image

The 3D Tooltip is scalable and animated. In the down right corner you can find an icon to draw up the size. The extensions of X, Y and Z axis are automatically displayed.

Whether the **3D Tooltip** (size small, medium, large) or a **Preview image** shall be used, you can set in the **Extras** menu under **Preferences...** -> **Part selection** -> **3D Tooltip**:

Under PARTdataManager -> Extras menu -> Preferences... -> Part selection -> Show tooltip with previews you can switch on and off the Preview image.

Order and visibility of columns

You can set the order and visibility of columns.

Right-click on a column head.

In the dialog box that shows up, you can activate/deactivate and move the desired columns.



Set order and visibility of columns

Sorting

Via clicking on a column header you can sort the rows depending on the values of the desired column.

Note

The date format of Windows is used. You can define the format in the "Region and Language" dialog.

English (United State	E5) 🔻	
Date and time form	nats	
<u>S</u> hort date:	M/d/yyyy	
<u>L</u> ong date:	dddd, MMMM dd, yyyy	
S <u>h</u> ort time:	h:mm tt	
L <u>o</u> ng time:	h:mm:ss tt	
First day of week:	Sunday	
What does the nota	stion mean?	
Examples		
Short date:	10/26/2012	
Long date:	Friday, October 26, 2012	
Short time:	10:43 AM	
Long time:	10:43:03 AM	
Go online to learn ab	Additional settings	
	OK Cancel Apply	

2.1.1.4.4.3. Catalogs tabbed page

On the **Catalogs** tabbed page you can find the desired part via the catalog index with its subdirectories down to the project file. Successively open subdirectories. The branching symbol in the directory tree identifies those folders which contain other folders or projects.

To the right, on the **Symbols** or **Details** page, the next deeper level of subdirectories according to the selection on the left is displayed.



Catalogs

Use the Catalog filter, when many catalogs are installed.

Filter: fe		
Catalogs	FESTO	
	Festo	
	16.04.2013	

Catalogue filter

Advantage: Overview and quick finding

You can also insert several suppliers comma separated.

ahp,afag,fibro

During typing under Filter the catalog view is already changed on the fly.

Delete entries via 📧.

2.1.1.4.4.4. Classes tabbed page

On the **Classes** tabbed page you can find the parts classified according to different classifications:

By Alphabet

- 1. Click on **By Alphabet**.
- 2. Click on the initial letter of your choice.

--> Now catalogs are displayed whose name begins with the selected initial letter.

3. Now select the desired catalog.



Classification: By Alphabet

- By Categories
 - 1. Click on **By Categories**.
 - 2. Select a category.

--> Only those catalogs are shown which contain parts in the selected category.

3. Now select the desired catalog.



Classification: By Categories

• By Countries

- 1. Click on **By Countries**.
- 2. Click on the country of your choice.

--> Only catalogs are shown which deliver parts for the country you selected.

3. Select the desired catalog.

😸 Catalogs	@ Classes	🚖 Favorites	Histor	y 🚺 Analys	ses 🙀 Clou	dNavigator	
Classifications							
a 📻 Classificat	ions						
🤛 🏭 By Alph	abet				-		
🦻 📓 By Cate	gories					(Dama	
a 🏢 By Cour	ntries	1. S.				HIH-O	
⊳ III Alge	ria	C	assification		- Industry St	AMF - ANDR	China Indust
⊳ III Arge	ntina		2				
⊳ III Arm	enia		Acceleration and a constant of the constant of			22.03.2013	11.06.2012
⊳ 🏢 Aust	ralia		FESTO	6	iii 🐵		
⊳ III Aust	ria		FESTO	G	<u>ASIGTIM</u>	WURTH	
⊳ 🔢 Azer	baijan		Festo	Ganter	INCOE	Wuerth	
Bahr	ain						

Classification: By Countries

- More classifications:
 - Daimler Chrysler classification
 - eClass 4.1
 - eClass 5.0 (SP1), 5.1, 6.0, 6.1, 6.2, 7.0
 - FDS
 - ICS
 - PCON: Connection classification
 - Standards
 - Standards BN Bossard
 - Standards GN Ganter
 - Standards Wuerth
 - UNSPSC



Classifications at a glance

As soon as you have clicked on a certain class in the index tree, the subclasses of the next lower level will be shown to the right under **Symbols** or **Details**.



2.1.1.4.4.5. Favorites tabbed page

On the **Favorites** tabbed page you can remember often used directories or projects via the **Add to favorites** context menu command.

😂 Catalogs	@ Classes	🚖 Favorites	History	🔒 Analyses	Clou	udNavigator
Favorites						
Favorites						
Special	1]
Special	2					200 C 10 C
a 👝 Standa	rd					
	50 1207 - Slotte	d cheese I S	pecial 1	Special 2	Standard	

You can find the Add to favorites context menu command on the Catalogs, Symbols, Details, Classes, History, Analyses tabbed pages and in the search results.



"Add to favorites" exemplified under "Catalogs" or "Symbols"

Proceed as follows:

- 1. Select the project or directory to remember under the "Favorites" tabbed page.
- 2. Click on the Add to favorites context menu command.
- 3. -> The **Add to favorites** dialog box opens.

Add to fav	vorites 🔋 🔀					
Name:	207 - Slotted cheese head screws, product grade A					
Destination:	Favorites/Standard					
History:	Favorites/Standard					
	 ✓ Favorites ▷ ☐ Special 1 ▷ ☐ Special 2 ▷ ☐ Standard 					
	OK Create directory Cancel					

In the dialog box the already existing directory structure is displayed.

Now you have the following options:

- Select the desired directory in the index tree or at first create other directories via the Create directory command.
- Select the desired storage path under History.

At each saving the history of the target directories is also saved.

4. Finally confirm with OK.

-> Now your selection is available on the **Favorites** tabbed page.

Export favorites / Import favorites

On the **Favorites** tabbed page on directory level you can find the **Export favorites** / **Import favorites** commands.

This will help you easily transfer your personal favorites onto another computer.

Tips:

 For favorites, which have been saved on the tabbed page Search results with the method Save search results in favorites ¹/₁, you have the same column information available here again. Also see Section 2.1.1.6.1, "Save search results: in favorites / in file".



• On the tabbed page Favorites you can perform any further searches based on the results.

PARTdataManager 9						
ile Export ERP View Table Configurator Extras Window ?						
🎫 📰 🥽 🛯 🧕 🍪 🍢 💀 (=) 🛠 ? 🖂 🔳 🚥 💽 🦫 🌾 杰 🖎 🛛 (9 -						
🛐 Search and Part Selection 🔍 Part view 🛐 2D derivation 🥜 Connection 🖓 User portal 👔 👔 🗊 🧊 🎁						
S Project selection						
Search in Vurrent directory (Search from:01.08.2014 11:41:31)						
✓ S A Topology search Largest dimension ≤ 10 mm						
Add search function: ABC Full-text search A=3 Variables search (3D) Sketch search (2D) Color search						
🔍 Start search 🔆 Start Cloud Navigator 🔝 Cloud Map 🚳 Search templates 🖉 🕽 🚺 100%						
😸 Catalogs @ Classes 📌 Favorites 📰 History 🏭 Analyses 🔆 CloudNavigator 🔍 Search results						
Favorites Favorites						
Favorites						
a 📻 Search results						
▲ 📻 Search from:01.08.2014 11:41:31						
🕬 🌚 🕼 ISO 4762 - Hexagon socket head cap screws						
🕬 🕲 AMF ISO4762 - Socket cap screw						
👒 🕥 DIN 912 (ISO 4762) - 10.9 - lumenized - Cylinder head screws cap screws						
🍥 🚳 DIN 912 (ISO 4762) - 10.9 - DC3 - Cylinder head screws cap screws						
IIN 912 (ISO 4762) - 10.9 - DC5 - Cylinder head screws cap screws						
Topology search ? ×						
Dimension in direction of largest axis						

₩ !	lopology search		~			
Dimension in direction of largest axis						
O New condition 🖉 Remove all conditions						
Feature		Dimension [mm]	٤			
😮 ⇔ Largest dimension		= != <= >= < > x-y				
<			>			
		✓ Commit	earch 🔀 Cancel			

Example: Topology search with "Largest dimension" <=10

2.1.1.4.4.6. History tabbed page

On the **History**⁷ tabbed page, all parts and/or assemblies that have already been opened are listed in calendaric order.

⁷The history can be deleted optionally. On this please see under Section 1.1.4.4.5.3, " Cleanup versions " in *PARTsolutions / PARTcommunity4Enterprise - Administration Manual.*



2.1.1.4.4.7. Navigation via navigation path (breadcrumbs)

Note

For orientation and navigation purposes the navigation path ("Breadcrumbs") is displayed.

As you go deeper into the directory structure, the selected directory is added to the **breadcrumbs row** (navigation path), so that you can see the current selection directly in front of you.



Breadcrumbs

You can jump directly into a level by clicking on the directory symbol.

Via the **arrows** you can hide/show the respective subdirectories. Move the mouse over the desired directory (the selected is then highlighted).

To jump into the highlighted directory, simply click once.



Breadcrumbs with subdirectories

2.1.1.5. Search settings: Save as template / load

Do you often use the same search settings?

Especially when complex settings are used you can save time when using **Search templates**:

1. Perform all desired settings. (As many methods as you like can be used.)

PARTdataManager 9.08 - PARTsolutions by CADENAS - NICHT ZUM WIEDERVERKA
Datei Export ERP Ansicht Tabelle Konfigurator Extras Fenster ?
📰 🎰 🥪 🖉 🥸 🧏 😒 📾 (=) 🚖 ? 🖂 🔳 💷 🔩 🦫 🌴 杰 🗶 😜 🗸
🚺 Suche und Teileauswahl 🔍 Teileansicht 📳 2D-Ableitung 🥜 Verschraubung 👋 Anwenderportal 👔 😰 🗊 🧊 🇊
S Projektauswahl
Suchen in 🕨 Aktuelles Verzeichnis (Ganter)
🗋 😮 ABC Volltextsuche iso 4762 x 🔽 🗐 🧼
🗌 😢 🍘 Geometrische Suche (3D) 🌭 5523432_(*#13128884540)_Cylinder head screw ISO 4762 M16x120MAT_NAME
🗹 😵 🧇 Farbsuche
Suchfunktion hinzufügen: A=3 Variablensuche Skizzensuche (2D) Topologiesuche
Suche starten 🔀 Cloud Navigator starten 📓 Cloud Map 🖗 Suchvorlagen 🕜 🗍 💶 100% 5 Ergebnisse
Farbsuche Rot
GeoSuche ISO 4762
🍀 😢 📴 Suchfilter Assistent generieren
Vorschau Katalog Projekt Suchvorlagen verwalten

2. Open the list by clicking on the small black arrow of the button <u>Search templates</u> and then click on the list item **Manage search templates**

-> The dialog box Manage search templates opens.

	Bezeichnung	Erstellt am	Verwendete Suchen
9 🚰	Farbsuche Rot	10.10.14 11:07	e
8	GeoSuche ISO 4762	10.10.14 11:04	9
	Cas Cusha Dua dasa El	10101110	-

- Click on the button <u>Add current search</u>.
 Enter the desired **Description** for the new created search template and confirm with <u>ok</u>.
 -> The template is saved.
- When you want to load the saved template again, then click on the button <u>Search templates</u> and then in the list on the desired search template.
 Alternatively you can open the dialog box Manage search templates ... again and there click on the icon <u>Load search</u> at the desired template.

-> The dialog box automatically closes and the search settings are loaded.

By clicking on 20 you can delete templates which are not needed anymore.

2.1.1.6. Search results

The search results are displayed below on the **Search results** tabbed page (mode **Symbols** or **Details** or **Cloud Map**).

Se Project selection						
Search in Current catalog (- Industry Standards -)						
✓ Search function: A=3 Variables search Search (3D) Sketch search (2D) Color search Search						
Start search Start Cloud Navigator Cloud Map Search templates 2 100%						
😴 Catalogs 🔞 Classes 対	😵 Catalogs 🕘 Classes 🙀 Favorites 🛄 History 🚺 Analyses 🥇 CloudNavigator 🔍 Search results					
Filter: 🕼 All catalogs 🔹 🎲 👔 🖪 Generate search filter assistant 📰 👻 🔝						
Preview Cat	alog Project	Summary	^			
	nd DIN 601	Hexagon bolt DIN 601 M10x50 $\underline{D} = \underline{10} \text{ mm} \underline{D3} = \underline{8.16} \text{ mm} \underline{P} = \underline{1.5} \text{ m}$ $\equiv \underline{DIN962OPT2} = \underline{-1} \underline{DIN962OPT3} = \underline{-1}$	nm <u>DIN962THREAE</u> <u>A = 4.5 mm B = 26</u>			
	mm	$3.8 \text{ mm} \mid \mathbf{S} = 17 \text{ mm} \mid \mathbf{R} = 0.8 \text{ mm} \mid \mathbf{E} = 0.8 \text$	= <u>18.72</u> mm <u>K</u> = <u>7</u> m			
2 -1	nd DIN 65522	Hexagon bolt DIN 65522 -10 050-B				
≡0	Hexagon bolts with MJ thread	$\frac{GK = 10 LK = 050 D = \frac{10}{10} mm D3 = \frac{10}{10} mm LK = \frac{5}{10} mm LK = \frac{5}{10} mm DW = 16 mm D2 = 16 mm E$: <u>8.782</u> mm <u>P</u> = <u>1.25</u> mm <u>R</u> = <u>0.8</u> mm <u>A</u> = <u>18.9 mm</u>			

Search for "parts" 📃 : Search results in 📰 Details mode: The search results are highlighted in yellow.

S PARTdataManager 9.08 - PARTsolutions by CADENAS							
<u>File Export ERP View Table Configurator Extras Window ?</u>							
Search and Part Selection 🔍 Part view 🛅 2D derivation 🥜 Connection 🖓 User portal							
Se Project selection							
Search in 🕨 Current catalog (- Industry Standards -)							
ABC Full-text search hexagon bolts		× 🔻 🗆 🥏					
Add search function: A=3 <u>Variables search</u>	Geometric search (3	8D) 📝 Sketch search (2D) 📀 Color se	arch 📮 Topology search				
Start search	Cloud Map	h templates] 👔 📔 👔	.00%				
	Lintern 1	Analysea Claudblaviaster	G Search results				
Catalogs @ Classes A Favorites		Analyses Cloudivavigator					
Filter: 🥰 All catalogs 🔽 🔅 🧜	Generate seard	h filter assistant					
Preview Catalog Proj	ject S	Summary	1				
1 - Ind A	NSI B18.3.1 H	Project path: - Industry Standards -/	ANSI/inch/ <mark>Bolts</mark> and S				
° 💿 🔊 🎫 🗄	<mark>lexagon</mark> Socket lead Can Screws	No summary is available for projects	. Expand the project to				
	mINCH						
2 - Ind D	0IN 7968 Mu	Project path: - Industry Standards -/	DIN/ <mark>Bolts</mark> / <mark>Hexagon</mark> he				
• 💊 🖓 🎞 •	<mark>lexagon</mark> fit <mark>bolts</mark>	No summary is available for projects	. Expand the project to				
	/ith <mark>hexagon</mark> hut f mmm						
2.1 - Ind D	0IN 7968 Mu	Hexagon fit <mark>bolt</mark> DIN 7968 M12x40)-Mu				
	lexagon fit bolts vith <mark>hexagon</mark> nut f	<u>D</u> = <u>12</u> mm <u>D3</u> = <u>9.853</u> mm <u>P</u> = ≡ mm <u>DIN962OPT1</u> = <u>-</u> <u>DIN962</u> mm <u>K</u> = <u>8</u> mm <u>R</u> = <u>0.6</u> mm <u>S</u> =	: <u>1.75 mm DIN962TF</u> <u>OPT2</u> = <u>- DIN962OP</u> = <u>18 mm <u>E</u> = <u>19.85</u> m</u>				

Search for "part families and parts" E: Search results in E Details mode: The search results are highlighted in yellow.

You can recognize which of the options **Show parts** (= show characteristics) \equiv or **Show parts** and part families \equiv had been chosen for the search at the icons at each part (part family, part $\widehat{\mathcar{P}}$, part family, assembly $\widehat{\mathcar{P}}$, certain characteristic of a part or assembly \equiv). Compare Section 2.1.1.3, "Search for Parts | Part families and Parts ".

Enhanced information in popup window:

In the following cases you can find more information in the popup window:

- Table cell too small
- Hit resulted from an accordance in an other language
- Hit resulted from an accordance in path

Note

Standard text (NT), Standard number (NN), Standard description (NB), the project path, textual table fields and also numerical table fields are searched in all languages.

When you want to open the popup window in order to see all information, click into the respective cell of the column **Summary**.

Examples:



When searching for "schraube" in an english user interface in the popup window you can see that the hit is based on an accordance in path and description.

1	i				
Sec. 1	Preview	Catalog Projekt	Summary	Size	Topology
	ा∞ित	_geom_se 023012001	023012001.catprt	🔀 29.753 mm	Frequency of distance: 4 x 270 mm Shortest dimension:
-			RAME1 =	Y 270 mm Z 29.753 mm Z	dimension: 29.753 mm Dimension in direction of x-axis: direction of y-axis: 270 mm Dimension in direction of z-a
	ALCON ALCON		ERP-Number = DEM1		
	-CART	_geom_se 023012003	023012003.catprt	🔀 <mark>191</mark> mm	Frequency of angle: 4 x 90° Frequency of distance: 4 x 22 mm, 8 x 60 mm, 8 x 131 mm, 4 x 19
=			MAME1 = BOLZEN MENGE = 0 ART	₩ <mark>29.987</mark> mm ₩ <mark>29.753</mark> mm	Shortest dimension: 29.753 mm Largest dimension: 191 mm
	2///10/2004		E ERP-Number = DEM2		Number of outer cylinders with diameter: 2 x 30 mm
	AUART	_geom_se 023012010	023012010.catprt	🔀 235 mm	Middle dimension: 29.987 mm
=			MAME1 = ACHSE D.33X 235 MENGE = 0 AR	i¥ <mark>34.911</mark> mm i ∠ 34.91 mm	Dimension in direction of x-axis: 191 mm Dimension in direction of y-axis: 29.987 mm Dimension in direction of z-axis: 29.753 mm
	CONTRACT OF VILLE		ERP-Number = DEM7		

Topology search with "Any parameter" delivers a lot of values. In order to see all values, click into the cell. The single values are highlighted in orange.

More information on Search results:

No search results:

There are no results for your request
How can you improve your search?
$ ot\!$
$\widehat{\mu}$ ERP-Search: Deactivate the ERP-Search to show results from catalog data.

- Use less keywords or try to generalize the keywords.
- Limit the search area less.

• More precise (AND) / Broaden search

If you get insufficient search results, please regard the notes under Section 2.1.1.6.2, " "Related results" - Specify / broaden search ".

• Show more results ...

If there are more than 50 results⁸ below at the page end the <u>Show more results</u>...] button is displayed. Normally the desired results are under the first hits. However if you want to see more results, then successively click on <u>Show more results</u>...] or **Show all results**....

2.1.1.6.1. Save search results: in favorites / in file

You have found parts which you often use?

Then select all or some of them (selection via Ctrl key) in the search results and save them under your **favorites**.

Perhaps you want to pass the results along and/or process in an external program?

Then save the results (with all desired table information) in a text file.

You can find the **start commands** in form of two icons top left above the search results.

1 8 🖪		alana Marka		
	Preview	Catalog I	Projekt	Summary
1		- Industry	ISO 4162	Hexagon bolt ISO 4162 M <mark>10</mark> x <mark>30</mark> -F
≡0	6		Hexagon bolts with flange, small series mm	D = 10 mm D3 = 8.16 mm P = 1.5 mm DIN962THR ≡ type) mm DIN962OPT1 = - DIN962OPT2 = - DIN9 LG = 0 mm K = 9.7 mm K1 = 4.3 mm E = 14.08 mm
2		- Industry	ISO 4018	Hexagon bolt ISO 4018 M <mark>10</mark> x30
≡⊙			Hexagon bolts with thread to the head mm	■ D = 10 D3 = 8.16 mm P = 1.5 mm DIN962THREAD = - B = 25.5 mm A = 4.5 K = 6.4 R = 0.4 S = 16
3		- Industry	ISO 4017	Hexagon bolt ISO 4017 M <mark>10</mark> x <mark>30</mark>
-0	and the second second			

n favorites:

1. Click on the icon.

-> The same named dialog box opens. A name (date per default) is already entered. You can change this entry.

⁸If you like to adjust the presetting click on the **Settings** button downright and select the **General** tabbed page.



If you only want to save special search results then select these with the **Ctrl key** and activate the option **Only save the selected search results**.

2. Confirm with OK.

-> The view changes to the Favorites index page.

😌 Catalogs	@ Classes	🚖 Favorites	History	🚺 🛛 Analyses	CloudNavigator	Q			
Favorites Favorites									
Favorites									
a 📻 Search results									
▶r∰ Search from:07.05.2013 14:42:59									
≡§ ISO 14579 - Hexalobular socket head cap screws									
=S ISO 10644 S6 - Screws and washer assemblies with plain washers. Head cap bolts with slot									

From there you can open the desired parts anytime again. Also compare Section 2.1.1.4.4.5, "Favorites tabbed page ".

Note

There, you have the same column information available as here (see above e.g. "Size").

Bave search results in a file:

- 1. Click on the icon.
 - -> The same named dialog box opens.

Save search results in a file					
File path:	C:\Users\jflotho\Documents\results.csv				
Separator:	, 🔽				
Sign of text identification:	-				
Only save the selected	l search results				
📝 set maximum number o	of search results to save 100 🗧				
Column		-			
Catalog					
Vame					
Description					
🔽 Unit					
🔽 Date					
End date		=			
Folder					
Filename					
Version					
Description					
Preview					
Company logo					
Result position					
Identification numb	per (IDNR)	-			
	OK Cance	el			

If you only want to save special search results then select these with the **Ctrl key** and activate the option **Only save the selected search results**.

- 2. At the desired columns activate the checkbox. This information will be overtaken from the search results table.
- 3. Confirm with **OK**.
 - -> The Explorer opens.
- 4. Determine the storage location.

2.1.1.6.2. "Related results" - Specify / broaden search

After conducting a textual search, you can further modify your results using related terms.

To do so, click on one of the displayed "related terms".

A dialog window with the following selection options opens:

• Improve search:

Run a more precise search in conjunction with the previous search terms.

This refers to an AND combination of the two terms. The originally searched for one and this one must both be accurate.

• New search:

Conduct a new search with the term "example standard". The old search term is discarded.

• Broaden search:

Perform an advanced search to obtain additional results.

This refers to an OR combination of the two terms. At least one of the two must be accurate.
	✓ 😢 AE	C Full-text search	bolt A=3 Variables search Geometric	search (3D) 📝 Ske	x 🔻 🗆 🥏 tch search (2D) 📀 Color se	arch 💭 Topology search
(् Start sea	arch 🔆 Start Clo	ud Navigator 🔝 Cloud Map 🤷	Search templates	100%	> 50 Results
	Catalogs	@ Classes	🚖 Favorites 📃 History	🚺 Analyses	CloudNavigator	Search results
Filt	er: 🥰 All cat	alogs	🔽 🏶 🚖 🖷 🔹		Did you mean	d Hole coat port
		Preview	Catalog Project	Summary ^	post Hot Foot So	ft Not bulb ball
0	1 ©		- Ind ANSI B18.5 THB T-Head Bolts	Project p	Felt Related results DIN Standards indus	try form screws
	2		- Ind DIN 65525	Project p	head Industry hexag	on thread ISO s bolted grip
0	ଡ଼ଡ଼	V	New search Execute a new search fo	r "hexagon".		
0	3		More precise (AND) Run a more precise sear search terms.	rch in conjunction v	vith the previous	
	4		Expand search (OR) Perform an advanced se	earch to obtain addi rrojecτ p	tional results.	

Modify search according to related terms (example: "Specify search")

✓ 😢 AB C Ac	C Full-text search	bolt hexagon A=3 <u>Variables sear</u>	<u>h</u> i i Geometric se	x 🔽 🗆 🥏 search (3D) 📴 Sketch search (2D) 📀 Color search 🜉 Topology search							
Q Start sea	arch 🔀 Start Clo	oud Navigator	Cloud Map	Search templates							
😂 Catalogs 🙋 Classes 🙀 Favorites 🧮 History 🔝 Analyses 🤤 CloudNavigator 🔍 Search results											
Filter: 🥰 All cata	Filter: 😂 All catalogs 🛛 🔿 🍀 👔 Generate search filter assistant										
	Preview	Catalog Projec	t	Summary							
1 ©		- Ind AN	SI B18.3.1 HSHCS	S-J Project path: - Industry Standards -/ANSI/inch/Bolts and Su No summary is available for projects. Expand the project to							
2 •		- Ind DIN	I 7968 Mu I gon fit bolts with agon nut for steel mm	Project path: - Industry Standards -/DIN/Bolts/Hexagon he No summary is available for projects. Expand the project to I str							
3 ••••••••••••••••••••••••••••••••••••		- Ind DIN	l 7990 Mu agon bolts with ne	Project path: - Industry Standards -/DIN/Bolts/Hexagon he 							

Result after specification of search term

Note

In the Extras menu under Settings..., list selection Search, index page Text search you can set whether and how many Related results should be displayed.

2.1.1.6.3. Catalog filter

After a **Full-text search** or **Variables search** a **Catalog filter** is displayed. If hit occurred in several catalogs, then you can restrict the results subsequently to a certain catalog.

	Catalogs	@ Classes	📩 Favorites	History	🚹 Analyses	🔆 d	loudNavigator	Q Search results	
Filter	😪 All catalo	ogs	▼ ♣ 1	Suchfilter	r Assistent generiere	n			
	All catal	ogs	pg F	Project			Summary		
	CSN / ST T DIN C EN	ſN	dust	ANSI B18.3.1 HSHCS-J			Project path: - Industry Standar		
0	GB Stan GB Stan ISO JIS	dards	• •	Hexagon Socket	Head Cap Screws		No summary	is available for projects. E	
	🐮 KS								
	can - PN EN	ISO -	dust	ISO 4762			Project path:	- Industry Standards -/C	
•	69	0		Hexagon socket	<mark>head</mark> cap screws		No summary	is available for projects. E	
				mm					

After each new search the filter is reset.

2.1.1.6.4. Columns show/hide

In the **Details** is mode you can set the **visibility of columns**.

Search in Current catalog (Catal	logs)	▼ for 🚍 parts and part families	
ABC Full-text search (Add search function: Start search Start Clou	ISO4762 A=3 <u>Variables search</u> 🚱 Ge ud Navigator	x V 💭 🔿 eometric search (3D) 📝 Sketch search (2D) 🔷 Color search	ch Topology search
Catalogs @ Classes	Favorites	History Analyses CloudNavigator	Search results
Preview	Catalog Project	Summary	Size
	- Ind ISO 4762 Hexagon socket he	Project path: - Industry Standards -/ISO/Bolts No summary is available for projects. Expand the project to see lines	⇔ 116 mm ⇔ 24 mm ⇔ 24 mm
2	AMF AMF <mark>I</mark>	Project path: AMF - ANDREAS MAIER GMBH	⇔61 mm

Hereto right-click on a column header.

In the opened dialog box **Properties**, you can activate or deactivate the desired columns.

8	Properties ? ×
Here you	can set the order and the visibility of the columns.
	Preview Catalog Project Summary Topology values Any parameter Any parameter Volume
	OK Cancel

Set visibility of columns

• **Preview** | **Catalog** | **Project** | **Summary**: The first three columns are self-explaining. In the column Summary all table variables are shown with values.

Search	oject sele	ction ent directory (- Ir	dustry Standards	-)	T f	or 🔁 parts and part families				
•	B C C ABC	Full-text search (iso 4762 D>=10 A=3 <u>Variables sear</u>	ch 😜 Geometric sea	r <u>ch (3D)</u>	x v Ø	ch 🚆 Topology search			
٩	Start searc	h 🔆 Start Clo	ud Navigator	Cloud Map	Sean	ch templates	100%	1 Result		
8	Catalogs	@ Classes	🙀 Favorites	History	🚹 Ar	nalyses 🤯 CloudNavigator	\bigcirc Search results			
Filter:	- Industry	y Standards -	▼ ∞	🔒 🖪 Generate s	search filt	ter assistant				
		Preview	Catalog Pr	roject		Summary				
•	1 ©©		- Ind	ISO 4762 Hexagon socket head cap screws		Project path: - Industry Standards -/ISO/Bolts/Head cap bolts/ISO 476				
	1.1		- Ind	ISO 4762		Cylinder head screw ISO 4762 M1	l0x16			
	=0			Hexagon socket head cap screws		$D = \frac{10}{10} \text{ mm} D3 = 8.16 \text{ mm} P = 1.5 \text{ mm} DIN962THREAD = Right = DIN962OPT1 = - DIN962OPT2 = - DIN962OPT3 = - B = 11.5 m 11.2 mm DS = 10 mm E = 9.15 mm LE = 1.02 mm K = 10 mm I$				
	1.2 ≡⊙ - Ind		- Ind	ISO 4762 Hexagon socket head cap		Cylinder head screw ISO 4762 M14x30 $D = \frac{14}{100} \text{ mm} D3 = \frac{11.546}{1000} \text{ mm} P = 2 \text{ mm} DIN962THREAD = Righty DIN96200F74 = 1 DIN96200F74 = 1 DIN96200F74 = 14 DIN9620F74 = 14 DI$				

Topology values:

When using the option **Topology values**, these are not only displayed at the Topology Search, but also **at all other search methods**. Open the tree in order for all categories to be shown and select the checkboxes at the desired topological values.

May be you want to see how many holes a part has for example, because this is not visible in the preview or you want to see **Largest dimension**, **Middle dimension** and **Shortest dimension** by default for example.



Under Topology values -> Size the options Dimension in direction of x-axis, Dimension in direction of y-axis and Dimension in direction of z-axis are exemplarily displayed.

Topology:

When enabling the option **Topology** it is only relevant for a **Topology search**.

If the option is enabled, then for all searched topological values, the respective columns are displayed.

The column **Size** with values for extension in X, Y and Z axis is automatically displayed at the **Topology search**.

S Project selection	on					
Search in Current	catalog (- Topology (Catalog -)		▼ for 🔁 parts and part families	-	
🗌 😣 ABC Full-	text search	winkel		x 🔻 🗉 🧼		
🗌 😫 🍘 Geo	metric search (3D)	55234	32_(*#13128884	540)_Cylinder head screw ISO 4762 M16x120MA	T_NAME	
	ology search <u>N</u>	lumber of boi	reholes ≥ 10			
Add sear	ch function: A=3 Var	riables search	n 📝 Sketch sear	<u>rch (2D)</u> 🔇 <u>Color search</u>		
Q Start search	🔆 Start Cloud Navi	gator 🗽	Cloud Map	Search templates 🕽 🕜 🖕	100%	
😪 Catalogs 🧔	Classes 🙀	Favorites	History	🔝 Analyses 🧎 CloudNavigator	Q Sear	ch results
🍀 馆 📴 Gen	erate search filter as	ssistant				
	Preview	Catalog	Project	Summary	Size	Boreholes
1		- Тор	Part 2 - A	Project path: - Topology Catalog		
•	~		Bracket	No summary is available for projects. Expand the project to see lines		
1.1		- Тор	Part 2 - A	432006	💢 55 mm	<u>Σ</u> 22
=			Bracket	$\frac{P = 100 \text{ EUR } \mathbf{W} = \text{Titan } PDM =}{\frac{\text{Enabled } \mathbf{L} = \text{Logis } \mathbf{I} = 10 \text{ h} \mathbf{H} =}{\frac{68 \text{ mm } \mathbf{B} = 68 \text{ mm } \mathbf{L} = 55 \text{ mm } \mathbf{S}}}$	7 68 mm	

In this example a Topology search with "Boreholes >=10" has been performed. The number of boreholes is displayed in the respective column.

• ERP variables:

All ERP variables and values are displayed, namely in the column **Summary**; however, possibly it is more comfortable to display special values like **ERP number** for example in an own column.

Search	Search in Search in all catalogs										
•	ABC	E <u>III-text search</u>	iso 4762 m16 A=3 <u>Variables search</u>	Geometric search (3D) 📝 Sk	x 🔻 🗆 🧇	Topology search					
Start search Start Cloud Navigator Cloud Map Search templates 100% 2											
8	😂 Catalogs @ Classes 🎓 Favorites 🧮 History 🕕 Analyses 🕌 CloudNavigator 🔍 Search results										
Filter:	🎯 All catal	ogs	- 🏶 😢	Generate search filter assis	stant	an a					
		Preview	Catalog	Project	Summary	ERP number					
0	1 🏟 🕄		- Industry Sta	ISO 4762 Hexagon socket head cap screws I mm	Project path: - Industry Sta No summary is available for projects. Expand the project to						
	1.1		- Industry Sta	ISO <mark>4762</mark>	Cylinder head screw <mark>ISO</mark> 47						
	≡0			Hexagon socket head cap screws mm	$\equiv \frac{D}{mm} = \frac{16}{2} mm \frac{D3}{2} = \frac{13.546}{13.546}$						
	1.2 =0 S		- Industry Sta	<mark>ISO 4762</mark> Hexagon socket head cap screws	Cylinder head screw ISO 47 $\equiv \frac{D}{mm} = \frac{16}{2} \text{ mm} \frac{D}{2} = \frac{13.546}{2}$ $mm \frac{P}{2} = 2 \text{ mm} \frac{DIN962T}{2}$	14055908650					

• Size:

The option Size displays the column Size, however only at Geometric search (3D).

Search in Currer	tion nt catalog (- Industr	y Standards ·)	for = parts	J					
V 🔇 🤪 G	Geometric search (3D) S523432_(*#13128884540)_Cylinder head screw ISO 4762 M16x120MAT_NAME Add search function: ABCFull-text search A=3 Variables search Sketch search (2D) Oclor search Inpology search									
Catalogs	Classes	avigator	Cloud Map Search t	emplates ? 100%	49 Resu					
🍀 😢 🖪 G	Catalogs Classes A Pavorites History Analyses Cloudivavigator Coudivavigator									
1	Preview	Catalog Pr	DIN 7500-1 OE	Summary Screw DIN 7500-1 OE M12x80	Size					
≡③ 97.4%	97.4%		Thread rolling screws for metrical ISO thread, for	$\underline{D} = \underline{12} \text{ mm} \underline{D3} = \underline{9.853} \text{ mm} \underline{P} \\ \equiv \underline{1.75} \text{ mm} \underline{D1N962THREAD} = \underline{Right-hand thread} \underline{L} = \underline{80} \text{ m}$	¥¥ 18 mm Z 18 mm					
2		- Ind	ISO 14580	Hexalobular socket cheese he	🗙 86.9 mm					
≡ ③ 96.6%			Hexalobular socket cheese head screws, Io	$\underline{D} = \underline{10} \text{ mm} \underline{D3} = \underline{8.16} \text{ mm} \underline{P}$ $\equiv \underline{1.5} \text{ mm} \underline{D1N962THREAD} = \underline{Right-hand thread} \underline{L} = \underline{80} \text{ m}$	Z 16 mm					

• Table variables:

"Table variables" are displayed for those variables, which are **common** to all searched projects, for example under Industry standards\DIN\bolts.

Project se	lection				NEX COURSES			
Search in 🕨 O	urrent directory (Bolts)		✓ for		•			
🗹 🙆 AB	IC Full-text search hexag	on bolt D=10	× 🔻 🗆 🥏					
G Ad	dd search function: A=3 ½	riables search 🧉 Geometric search	n (3D) 🐨 Sketch search (2D)	Octor search	Topology sear	<u>dh</u>		
् Start sea	arch 🔀 Start Cloud Nav	gator 🔝 Cloud Map 🤷 Sea	arch templates 🛛 🕜 📜 🔤	1009		> 50 Results		
😴 Catalogs	@ Classes 😭	Favorites History	🚡 Analyses 🛛 🔆 Cloud	Navigator	Search result	5		
Filter: 🧐 All cata	alogs	🕶 🏶 🔞 🖪 Generate sea	arch filter assistant					
	Preview Catal	og Project	Summary	Nominal thread	Diameter h11 (D3)	Pitch of bolt (P)	Distance (B)	Nominal length
1	- In	d DIN 65525	Bolt DIN 65525 -1					
≡0		Bolts, hexagon, close tolerance, with MJ thre	GK = <u>10</u> LK = <u>005</u> m AUSFVIS = Without security and with	10	8.782	1.25	12.938	19.5
2	- In	d DIN 65525	Bolt DIN 65525 -1					
≡0		Bolts, hexagon, close tolerance, with MJ thre	GK = 10 LK = 005 ■ AUSFVIS = Without security and with	10	8.782	1.25	12.938	19.5
3	- In	d DIN 65525	Bolt DIN 65525 C1					
≡0		Bolts, hexagon, close tolerance, with MJ thre	GK = 10 LK = 005 MUSFVIS = With	10	8.782	1.25	12.938	19.5
3 ≡ ⊙	- In	d DIN 65525 Bolts, hexagon, close tolerance, with MJ thre	$\frac{\text{Bolt}}{\text{GK} = 10 \text{LK} = 005 }$ $\equiv \frac{\text{AUSFVIS}}{\text{AUSFVIS} = \text{With}}$	10	8.782	1.25		12.938

2.1.1.6.5. Sort table lines

With click on a column header you can sort the lines according to the values of the desired column.

Note

The date format of Windows is used. You can adjust it in the "Region and Language" dialog box.

Contracts Location Ne		
Format: English (United Stat	tes)	
Date and time form	mats	
<u>S</u> hort date:	M/d/yyyy	
Long date:	dddd, MMMM dd, yyyy	
S <u>h</u> ort time:	h:mm tt	
L <u>o</u> ng time:	h:mm:ss tt	
First day of <u>w</u> eek:	Sunday	
What does the not	tation mean?	
Examples		
Short date:	10/26/2012	
Long date:	Friday, October 26, 2012	
Short time:	10:43 AM	
Long time:	10:43:03 AM	
	A <u>d</u> ditional settings	
<u>Go online to learn al</u>	bout changing languages and regional formats	
	OK Cancel Apply	

2.1.1.7. Part comparison

	Aanager 9.06 - Pr	RTsolutions by	CADENAS										
File Export	View Table	Configurator	Extras Window ?										-
-	- 014	ON BOI		11 4 10 7 × 10 - 100 -									
C21 (008)	se 🖾 🐱	02	2 · · · · · · · · · · · · · · · · · · ·	S S I II V V V V V	to CAD DA	ordinatis, 50,170	· Export in the ·	and a strength				Arrest to the other	arch cohang
3 Search	and Part Selection	Part view	 Im 20 derivation / Connection 	User portal		Second Second		-	in the second	and the best from	and the second	-	-
🚷 Project se	election				Part cons			e starter e		16 D. 27 D. 27 W	12.142.54	19472-021	Ø X
Search in	Current selection	(- Industry Star	ndards-) 💌 nach 🗮 Einzelteilen	 Web 	Symbol		Description		head	bolt ISO 4014 MID/SO	-ana screw	V DIN 561 MD	0,50 *
	MC Delawater	bevace b	of D=101=50										
	Add search funct	ion: A43 Variable	s search . 🖨 Geometric search (30) . 👻 Sketch	search (2D) . Color search . Topology search	all the second		inter starting		1000	`			^
					Sec. 18	. Constant	and many and	And the second	1000	-	1000	•	
Q. Start	search 🔆 Sta	t Cloud Nevigets	×	a recovery course 1000% constrained and > 50 Results					₽ н	1 2 🖓 🚅	₽н 1	2 3 🖬	1
-	100	1.4.4		C Caurt mutte	B Pas	Ameter			1				_
S Catalo	gs (B) Class	es 🗶 Per	vorites 🔄 History 🧛 Coudhlanga	ity search results	IDN I	R	Ident numbe	1	-		-	1.1.1.1.1.1	-
			Did you mean		0		Nominal three	ad diameter	10.000 #	nm	10.000 mm		-
bexagenal b	ofts:D+101-50	agon belt D+10	L+50 octagon Rol D+101+50 fixation put D+	201.+50 Dodecadon Cost D+101.+50	DINE	962THREAD	DIN 962 these	M	Right h	m od thread	Right hand	thread	-
			(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)		-	ALL IT PLAD	Nominal len	with	50,000 /	AND .	50,000 mm	CITERS.	_
			[Keated results]		DIN	9620PT1	Flange	-					-
NO 121	Contraction of	AL A2 10100			B			Se	lect project l	ne			
0.13				51 - 11	1253355	Hexagon	read bolt ISO 4014 M1	0x50	661 2553	Hexagon s	orew DBN 561	M10x50	136/0253
40 40				al factor and the second state of the second s	1000		IDNR D	03			IDAR	D	D(*
	Preview	Catalog	Projekt	Summary *		1	dent num Nominal th	Thread co			Identificat	. Nominal th	Thread
	8	· Industry	CSN 02 1105	roub M10x50 ÈSN 02 1105	- 65	H10x50	10.000	8.160		3 H10x50		30.000	8.5
			Bright <u>backgon</u> bolts with slot	III D = 10 mm D3 = 8.16 mm P = 1.5 mm L = 50 mm	66	M10x55	10.000	8.160		4 H12x25-SW16		12.000	9.8
	-	· Industry	CSN 02 1105 8	roub 8 M10x50 ESN 02 1105				-					
=0	5	202	Bright hexagon bolts with slot	P = 10 mm D3 = 8.16 mm P = 1.5 mm L = 50 mm	67	H10x60	10.000	8, 160		5 H12x30-SW16		12.000	9.8
			mm .		4 [100	- Martino	State of the state		C H		1.1.1.1.1.1.1	Care 27.27	N P
								3	D compariso	8			
	-	· Industry	DIN 561	Sechskantschraube DIN 561 M10x50	10 3	* * *	17 KD CH 🗮				-		
70			Hexagon head set screws with small hexagon and dog point, form ZA	$ \begin{array}{l} D=10 \; mm \mid D3=8.16 \; mm \mid P=1.5 \; mm \mid DIN962THI \\ B^{0} \mid DP=7 \; mm \mid E=14.38 \; mm \mid K=7 \; mm \mid RA=0.5 \; mn \\ \end{array} $			5		-			2	-
		· Industry	EN 1665 U	Sechskantschraube EN 1665 M10x50-U-R							WHEN		
×O			Hexagon bolts with flange, Heavy series, Form U	SFVIS = Reduce shank, form R D = 10 mm D3 = 8.1 mm BX1 = 26 mm BX2 = 32 mm BX3 = 0 mm L5 0.4 mm R2 = 0.6 mm R4 = 3.7 mm S = 16 mm	+					Elm	a can	XX	
10		concernent firm	and the second second second	and the second second second second second second	Y		the page indexed		Del Sala				
Tour search n	esuits are limited.			Show more results Show all results Preferences	z×	-	and the sea	S	ALL PRO	Real Property in	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
					ALC: NO			2	0 compariso				

• All projects that are loaded into the part comparison show up in the <u>Tabular Compare</u> section.

Note

The part comparison can support up to 10 opened projects.

- Via the context menu command "Load as 1st / 2nd project" in the <u>Tabular Compare</u> section (see Fig. , Tabular Compare - Context menu commands" you can load or change the parts to be compared in the 3D comparison and 2D comparison sections (if more than two were loaded into the tabular compare).
- Adjust the objects in the <u>Select project line</u> section, if desired.
- Compare sections <u>3D comparison</u> and <u>2D comparison</u> geometrically.

2.1.1.7.1. Start

The following figures show the start from **Symbol view** and **Details view E**.

• Call up Part comparison in the Symbols mode

18							
%®		Open Versions	•		♦ ◎ •	S	€
ISO 6162-1 mm 13.03.2013		Go to class Part information	•	ISO 7005-1 mm 28.03.2013	ISO 7005-1 mm 28.03.2013	ISO 7005-1 mm 28.03.2013	ISO 7005-1 mm 28.03.2013
•9		Search in directory Part comparison	, , ,	load as first pa	% 0	% 9 ,	•9 •
ISO 7005-1 mm 28.03.2013	9 9 12	Geometrical search for this part Sketch search for this part Cloud Navigation Search		Load as second	d part	ISO 6162-1 mm 13.03.2013	ISO 6162-1 mm 28.03.2013
*°	ŤŤ	Purchineering Duplicates Report	+	♦◎	99	8	
ISO 6162-1		Search for unmachined parts	•	ISO 15071	ISO 4162	ISO 8132 AF	ISO 7040

• Call up Part comparison in the Details mode

88	Preview	Catalog i	Projekt	Summary		· ·
1		- Industry	ISO 14579	Zylinderschrau	ube ISO 14579 M <mark>10x50</mark>	
=0 7			Open He 20 Transfer to CAD Go to class	,	D3 = 8.16 mm P = 1.5 mm 3 = - B = 32 mm LG = 18 m nm DW = 15.33 mm W = 4	DIN962THREAD = Rechtsgewinde L nm LS = 10.5 mm DK = 16 mm DA mm NR = 50 A = 8.95 mm T = 4.02
2		- Industry	IS Part information		e ISO 10644 S6 M <mark>10</mark> x <mark>50</mark> -S	
≡ 0			Sc Part comparison Sc Geometrical search for t Sketch search for this part	▶ this part art	🐝 Load as first part 😴 Load as second part 🐻 Add part	962THREAD = Rechtsgewinde L m B = 38 mm DK = 16 mm DA
3		- Industry	IS Cloud Navigation Search	h	e ISO 10644 S6 M <mark>10</mark> x <mark>50</mark> -N	
≡0			Sc II Duplicates Report Search for unmachined) parts	D3 = 8.16 mm P = 1.5 mm 2 = - DIN962OPT3 = - A =	DIN962THREAD = Rechtsgewinde L 3 mm B = 38 mm DK = 16 mm DA
4		- Industry	IS Price search		e ISO 10644 S6 M10x50-L	

Parts which have been transferred to the part comparison show the respective icon r.

When you move the mouse over a line, buttons are displayed:

(The number of displayed buttons is context depending.)

	- Norm -	150 4162	Sechskantschraube ISO 4162 M10x50-F
9		Sechskantschrauben mit Flansch, mm	D = 10.000 mm D3 = 8.160 mm P = 1.500 mm DIN962THRE = - B = 26.000 mm BX1 = 26.000 mm BX2 = 32.000 mm BX3 = DV = 10.800 mm DW = 18.700 mm LF = 2.100 mm R1 = 0.40

Open: With click on the icon the part is opened in the Part view of PARTdataManager





2.1.1.7.2. Tabular Compare

The table view shows the comparison for:

- ERP data (if available)
- Classification data
- Topology
- Parameter of geometry

Part comparison			08
8	Tabular	Compare	
Symbol	Description	Flange DIN 2573 A 80x88.9	Flange DIN 2573 AS 80x88.9
		0 ×	0 ×
		📻 M 1 2 🍣 🚅	📻 M 1 2 🛞 🚅
Parameter			
IDNR	Identification number	-	-
NW	Nominal width	80	80
D1	Pipe-connecting dimensio	88.9 mm	88.9 mm
D5	Flange inner diameter	90.3 mm	90.3 mm
D	Flange outer diameter	190 mm	190 mm
В	Flange width	18 mm	18 mm
К	Pitch circle diameter	150 mm	150 mm
N	Number of screws	4 mm	4 mm
М	Screw thread	M 16 mm	M16 mm
D2	Diameter for screw joint	18 mm	18 mm
Topology			
Size			
	Volume	375679 mm³	368391 mm³
	Surface	61650 mm²	60552.6 mm ²
	Largest dimension	190 mm	190 mm
	Middle dimension	190 mm	190 mm
	Shortest dimension	18 mm	18 mm
	Dimension in direction of x	18 mm	18 mm
	Dimension in direction of y	190 mm	190 mm
	Dimension in direction of z	190 mm	190 mm
Symmetry			
Boreholes			
Inner cylinders			
Outer cylinders			
Shape			
Distances and angles			
😑 cns			
CNS CP PLACE PA	0	Х	Х
CNSERPBASE		x	X
CNSORDERNO	Order Number		
eclass5.1			
37-02-02-33		Х	Х
37-03-02-90		X	X

Note

Divergent table values show a red background color.

In the Tabular Compare window beside the attributes checkboxes are displayed.

When you activate a checkbox, then in the **3D comparison** the respective attribute is visualized.

	Number of outer cylinders with diameter 75	1	-
	Number of outer cylinders with diameter 90	-	1
	Basic shape	None	None
	Number of pairs of parallel planes with distance 12	V 1	-
	Number of pairs of parallel planes with distance 14	-	V 1
eclass			
37-02-02-10		Х	
standards			
DIN-2x-26x-DIN 2642			Х
eclass7.0			
Sel	ect project line		
3-1	O comparison		
Tr 🚏 🕂 T	T 🔊 🖓 🕎		
	Z d=12mm • Y d=14m	Y	

Icons

In the column header you can find the following icons:



Μ	Select as master: The respective column is displayed with green background color.
1	Load as first project (in the 3D, 2D comparison)
2	Load as second project (in the 3D, 2D comparison)
S	Open selected line in PARTdataManager First select the desired row in the Select project line dialog.
B	Export to CAD: First select the desired row in the Select project line dialog.

D Part con	nparison									
				Tab	ular Compare					
Symbol		Descriptio	n	Flar	ge DIN 2573	A 15x20	Flange DIN 2	2573 AS 80>	88.9	·
					0	×	C	9	×	
				F	M 1 2	3	M 1	2	¢	-
Param	eter									-
IDNR		Identificat	ion number	-			-			_
NW		Nominal v	vidth	15			80			_
D1		Pipe-conn	ecting dime	nsio 20.0	mm		88.9 mm			
D5		Flange inn	er diameter	21.0	mm		90.3 mm			
D		Flange out	ter diameter	80 n	nm		190 mm			
B		Flange wid	lth	12 n	nm		18 mm			
K		Pitch circl	e diameter	55 n	nm		150 mm			*
				Sele	ct project line					
			Flange	DIN 2573 A :	15x20					Flange DIN 2573 AS
		IDNR Identificat	NW Nominal wi	D1 Pipe-conn	D5 Flange inn	D Flange ou	B Flange wi	K Pitch circle	-	^
3	A 15x21.3		15	21.3	22.0	80	12	55		16 AS 8
4	A 15x20		15	20.0	21.0	80	12	55		17 AS 1
5	A 20x26.9		20	26.9	27.6	90	14	65		18 AS 1
6	A 20x25		20	25.0	26.0	90	14	65		19 AS 1
7	A 25x33.7		25	33.7	34.4	100	14	75		20 AS 1
8	A 25x30		25	30.0	31.0	100	14	75		21 AS 1

Geometric similarity

At parts, which are found via **Geometric search (3D)** and are transferred into the **Part comparison**, there, in the **Tabular Compare** section the geometric similarity is overtaken and displayed as well.⁹

⁹You can configure, whether the geometric similarity shall be displayed. See Section 1.1.7.5.4.1, "Tabular Compare - Display geometric similarity " in *PARTsolutions / PARTcommunity4Enterprise - Administration Manual*.

			7 - 11 - 11 - 11 - 11 - 11 - 11 - 11 -		for the first start start starts and starts
S PARTdataManager 9.08 - PARTsolutions by CADENAS - C:\cadenas\partsolutions\data\23d-	libs\geosearch\chapter_01\02	39146386.prj			
File Export ERP View Table Configurator Extras Window ?					
🛄 📰 🥽 🔮 🤔 🧏 👾 (=) 🍲 ? 🔲 🚥 🔍	b 澤玉米 🛛 (3 - 6	Transfer to	CAD - Export in file -	
💽 Search and Part Selection 🔍 Part view 🛐 2D derivation 🥜 Connection 👙 Us	ser portal	-			
🕑 😰 🔍 🗊 🗊 🗊 🕼 🖤 🖤 🛄					
S Project selection	Use Cases (Online)	Part comparise	on		
Search in 🕨 Current directory (Chapter 01) 🕶 for 🔁 parts and part families 💌 🔜	7				
				Tabular Compare	
🔄 😮 ABC Full-text search head cap bolt 🔽 🦉	Symbol	Description		- 0239146436	- 0239146386
V 😳 😳 Geometric search (3D) 0239146386					
O Add search function: Ar3 jarisbles search Statish search (2D) O Color search		alessant.		×	×
Topology search		391-04-040		in the second second	San Print
		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		EM 1 2 🎕 🖬	2 🔚 M 🚹 2 🎕 🖉
Start sear Mart Cloud Map Search ten, W	 Geometrical similar 	1		96.0%	100.0%
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History ka Analyses No CoudNavigator	ERP_PDM_NUMBER	ERP number		-	-
🔅 🔶 🐼 Cuchélter Accistent consciences	MAT_NAME	Material			•
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Preview Catalog Project	KEQUESTED STATE	I Kequested stat	us	-	
				-	
	sions	,		-	-
0 🔷 Par	t information		umber		·
	while directory	10000000		• • • • • • • • • • • • • • • • • • •	
10007s	irch in directory		Pnumber	-	-
2 GeoSear., 0239146420	t companison		Load as	first part	-
George Ge	ometrical search for this part		🚯 Load as	second part	
O O Ske	tch search for this part		🐻 Add par	t	
	A Maria March		These representations are	and the second se	

If several searches are performed one after another, the percent values of previous, outdated searches are displayed in brackets. At mouseover on an outdated value, the respective information is displayed.

Use Cases (Online)	Part comparison			
7				٥
		Tabular Compare		
Symbol	Description	- 0239146436	- 0239146386	- 0239146537
		×	×	
		ኵ M 1 2 😪 🛁	🖻 📰 M 🚺 2 🍣 🚅	🕅 M 1 2 🔮
Geometrical similar		(96.0%)	(100.0%)	98.8%
ERP data		Emiles I and		
ERP_PDM_NUMBER	ERP number	- Expired searc	.n	-
MAT_NAME	Material	-	-	-
ACTIVE_STATE	Active status			

Values of an outdated search are displayed in brackets.

Context menu

Open: Right-click anywhere in the desired column.

Image: Discription Flange DIN 2573 A 15x20 Flange DIN 2573 A 580x88.9 Image: Discription Flange DIN 2573 A 15x20 Flange DIN 2573 A 580x88.9 Image: Discription Flange DIN 2573 A 15x20 Flange DIN 2573 A 580x88.9 Image: Discription Flange DIN 2573 A 15x20 Flange DIN 2573 A 580x88.9 Image: Discription Flange Discription X Image: Discription Image: Discription X Image: Discrin	Part comparison			o x
Symbol Description Flange DIN 2573 A 15x20 Flange DIN 2573 AS 80x88.9 Image DIN 2573 A 15x20 Flange DIN 2573 AS 80x88.9 Image DIN 2573 A 15x20 Flange DIN 2573 AS 80x88.9 Image DIN 2573 A 15x20 Flange DIN 2573 AS 80x88.9 Image DIN 2573 A 15x20 Flange DIN 2573 AS 80x88.9 Image DIN 2573 A 15x20 Flange DIN 2573 AS 80x88.9 Image DIN 2573 A 15x20 Image DIN 2573 AS 80x88.9 Image DIN 2573 A 15x20 Image DIN 2573 AS 80x88.9 Image DIN 2573 A 15x20 Image DIN 2573 AS 80x88.9 Image DIN 2573 A 15x20 Image DIN 2573 A 15x20			Tabular Compare	e
Parameter IDNR Identification number IDNR Identification number NW Nominal width D1 Pipe-connecting dimensio D5 Flange inner diameter D Flange outer diameter B Flange width L2 mm Control Control Control Control </th <th>Symbol</th> <th>Description</th> <th>Flange DIN 2573 A 15x20</th> <th>Flange DIN 2573 AS 80x88.9</th>	Symbol	Description	Flange DIN 2573 A 15x20	Flange DIN 2573 AS 80x88.9
Image: Construction of the second project M Select as master Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Construction of the second project Image: Consecond project Image:			0 ×	
IDNR Identification number - NW Nominal width 15 D1 Pipe-connecting dimensio 20.0 mm D5 Flange inner diameter 21.0 mm D Flange outer diameter 80 mm B Flange width 12 mm K Pitch circle diameter 55 mm Select project line - Print -	Parameter		₩ 1 2 🍣 🖻	M Select as master
NW Nominal width 15 D1 Pipe-connecting dimensio 20.0 mm D5 Flange inner diameter 21.0 mm D Flange outer diameter 80 mm B Flange width 12 mm K Pitch circle diameter 55 mm Select project line X Remove project Open 3D file Remove all projects	IDNR	Identification number	-	2 Load as second project
D1 Pipe-connecting dimensio 20.0 mm D5 Flange inner diameter 21.0 mm D Flange outer diameter 80 mm B Flange width 12 mm K Pitch circle diameter 55 mm Select project lin Print	NW	Nominal width	15	🛒 Select project line
D5 Flange inner diameter 21.0 mm X Remove project D Flange outer diameter 80 mm Open 3D file B Flange width 12 mm Remove all projects K Pitch circle diameter 55 mm Remove all projects Select project lin Print Print	D1	Pipe-connecting dimensio	20.0 mm	
D Flange outer diameter 80 mm B Flange width 12 mm K Pitch circle diameter 55 mm Select project lin Print	D5	Flange inner diameter	21.0 mm	× Remove project
B Flange width 12 mm K Pitch circle diameter 55 mm Select project lin Print	D	Flange outer diameter	80 mm	Open 3D file
K Pitch circle diameter 55 mm Remove all projects Select project lin Select project lin	В	Flange width	12 mm	Barran all anciente
Elance DIN 2572 A 15/20	K	Pitch circle diameter	55 mm	
Elance DIN 2572 A 15v20			Select project lin	Print
Trange 014 25/5 A 15X20		Fla	ange DIN 2573 A 15x20	Flange DIN 2573 AS
IDNR NW D1 D5 V Pin name column		IDNR NW	I D1 D5	Pin name column
3 A 15 21 3 22 0 V Pin description column	3 4 15-	10cm010dt 100minai	21.2 21.2 22.0	✓ Pin description column
Image: Second state Image: Second state	3 A 15x	20 15	21.3 22.0	✓ Pin preview header
	4 A 15x	26 0 20	20.0 21.0	

Tabular Compare - Context menu commands

In the context menu the following commands are available:

- Select as master [compare icon <u>above</u> ^M]
 The corresponding column is displayed with a green background color.
- Load as first project (in the 3D, 2D comparison) [compare icon above 1]
- Load as second project (in the 3D, 2D comparison) [compare icon above ²]
- Select project line [compare icon above

Switches to the row view (see following figure)

By clicking on **Previous**, the display changes to the export state.

For a logical 3D comparison, change the properties so that the compared parts possess about the same dimension.

Ξ						Tabular Co	mpare			
	Zylinderstilt ISO 8735 - A16x50									
			IDNR Identnumber	GEW Thread	DA Diameter [mm]	L Overall length	DG Screw diamet	DK Core diameter	CB Height of rais	CE Height of rais
	11	A16x50		M8	16.000	50.000	8.000	6.647	2.000	1.600
	78	A16x55		M8	16.000	55.000	8.000	6.647	2.000	1.600
Constant of the	79	A16x60		M8	16.000	60.000	8.000	6.647	2.000	1.600
Lancel selection	80	A16x65		M8	16.000	65.000	8.000	6.647	2.000	1.600

Tabular Compare - row view

Remove project

Removes the selected project from the "Tabular Compare" section.

• Open 3D file...

Load any native file (specific CAD file or neutral format) in the Compare dialog.

Note

Precondition: The CAD system has to be started.

- Click on the menu item Open 3D file....
 -> An Explorer window opens.
- 2. Browse to the desired file.

A number of formats can be opened: ¹⁰

A selection of formats:

- IGS (*.igs)
- STL (*.stl)
- Inventor 2010 (*.ipt, *.iam)
- NAT (*.nat)
- PS3-V2 3D (*.ps3)
- PartJava 3D (*.zjv)
- Pro/Engineer Wildfire version 3 32 Assembly (*.asm)
- Pro/Engineer Wildfire version 3 32 Part (*.prt)
- Pro/Engineer Wildfire version 3 32 UDF (*.gph)
- SAT ascii 3D (*.sat)
- STEP (*.step, *.stp)
- SolidDesigner PKG File (*.pkg)
- SolidDesigner PKG/STL File (*.stl)
- Solidworks 2010 (*.sldprt, *.sldasm)
- U3D (*.u3d)
- *.zjv

Note

Make sure that when selecting CAD formats, the CAD application has been started.

3. If there is an **ambiguity** for a **file extension**, an additional dialog box appears. Ambiguities are possible for a file extension such as .prt for example, which is used by Creo Elements and NX as well, furthermore for several versions of a CAD system.

In the list field select the desired system and the desired version.

٦	7 pdatamgr 🛛 👔	×
	Welches Format wollen Sie verwenden?	
	Creo Elements/Pro 5.0 (Pro/ENGINEER Wildfire 5.0) 32 Bit	•
	Creo Elements/Pro 5.0 (PrNEER Wildfire 5.0) 32 Bit Creo Elements/Pro 5.0 (PrNEER Wildfire 5.0) 64 Bit Creo Parametric 1.0 32 Bit	
	Creo Parametric 2.0 32 Bit Creo Parametric 2.0 32 Bit Creo Parametric 2.0 64 Bit NX 600 32	
	NX 600 64 NX 700 32 NX 700 64	_

4. Then the dialog box Selection for unit opens.

¹⁰The number depends on the installed CAD systems.

🖓 Auswahl der Einheit 🛛 💦
Welche Einheit wollen Sie verwenden?
mm
Diese Einheit immer verwenden.
ОК

In the list field, select the correct unit: mm, cm, dm , m, INCH, FEET, INCH/10, INCH/100 Confirm by clicking on OK.

-> The file is loaded in the Tabular Compare section.

Remove all projects

Removes all projects from the "Tabular Compare" section.

- Copy (only displayed over table cells)
 Open the context menu via the desired table row and select the Copy command.
 Now you can insert the cell content in a text editor.
- Print

The complete table is printed.

• Pin name column | Pin description column | Pin preview header

			Tabular Cor	mpare						
Symbol	Description		i di n		hananananan a	des i a la factoria d	1050530	a desta de la composición de la composi La composición de la c	nine.	
				×	-	×		R_×	1	N
		📑 М 1	2	€ ≓	📑 M 1 2	30	F М		22	ጅ M 1 2 😪 🛛
Parameter			м	Select as	master		1	100		
IDNR	Ident number	-		Landard	Test and is at		-			•
D	Nominal thread diameter	4.000 mm	1	Load as t	first project		4.00 n			20.000 mm
Р	Thread pitch	0.700 mm	2	Load as s	second project		0.700 m	nm		2.000 mm
DIN962THREAD	DIN 962 thread	Right-hand		Calanta	all and the s		Right-h	and thread		Right-hand thread
L	Nominal length	30.000 mm	E.	Select pr	oject line		16.000	mm		45.000 mm
DIN962OPT1	Flange	-	x	Remove	project		-			
DIN962OPT2	Hole	•	-				-			
DIN962OPT3	Cone point			Open 3D	file		-			-
A	Distance from the last full f	1.400 mm		Remove	all projects		1.400 m	nm		-
DK	Head diameter max.	7.000 mm					8.000 n	nm		30.000 mm
DA	Max.	4.700 mm	4	Сору			4.700 n	nm		22.400 mm
K	Head height max.	2.600 mm		Print			2.400 n	nm		20.000 mm
N	Width of slot	1.200 mm					1.200 n	nm		 Manager (1999)
R	Transition radius under hea	0.200 mm	~	Pin name	e column		0.200 m	nm		0.800 mm
W	Min.	1.100 mm	~	Pin desc	ription column		1.000 m	nm		8.600 mm
Х	Thread rudiment max.	1.750 mm	~	Pin previ	ew header		1.750 n	nm		-
**	THE PART OF T		1		the state of the state					

In order to keep in view the important during vertical and horizontal scrolling, it possibly makes sense to **fix** the columns "**Symbol**" and/or "**Description**" [horizontal scrolling] and/or the complete **preview line** [vertical scrolling].

In the Tabular Compare section call the context menu and activate the desired option.

2.1.1.7.3. Select project line

For a useful 3D comparison, change the property so that the parts to be compared exhibit roughly the same dimension.

Ξ	Select project line														
1000	Drilling screw ISO 15481 ST2.9x9.5H														
		IDNR Identnumber	ST Thread size	PA [mm]	A [mm]	DA [mm]	jm .			IDNR Identnumber	ST Thread size	P [mm]	A [mm]	DA [mm]	Imm
1	ST2.9x9.5-H		ST2.9	1.100	1.100	3.500			1 ST2.9x9.5-Z		ST2.9	1.100	1.100	3.500	
2	ST2.9x13-H		ST2.9	1.100	1.100	3.500			2 ST2.9x13-Z		ST2.9	1.100	1.100	3.500	
3	ST2.9x16-H		ST2.9	1.100	1.100	3.500	-		3 ST2.9x16-Z		ST2.9	1.100	1.100	3.500	-
•		11111			A. S. M.	Seattle bet	•	•	1 2 4 4 A						•

Select project line

2.1.1.7.4. 3D comparison

Part comparison					×
		Tab	ular Compare		
Symbol	Description	023012024.cat	prt	023012031.catprt	
			×	×	
Parameter		M 1	2 🍣 🚅	🗮 M 1 2 🚭 🖻	
Topology		1	****		
			at a second for a		
		Sele	ect project ime		
Curden	C.L	30	Comparison	· · · · · · · · · · · · · · · · · · ·	n daala sada dada ahala dada dada sada da.
Oppose Overlay	Colors/Transparency		1 N 11	• • • • • • •	
Observer	Movement mode		Ž v		x
Conent and m	ove parts		- 1		est for the late for the fight
•		20	comparison		

Part comparison -> 3D comparison

2.1.1.7.4.1. Standard functions

Parts can simply be aligned:

• Align parts

• Manual alignment

In order to manually align a part do the following:

1. Click on a part, so that the rotation circle and rotation axes appear.



2. At the desired part select a rotation circle or a rotation axis and move the part with pressed left mouse button.

• Automatic alignment

The functions for automatic alignment are found in the **3D comparison** section top left in the toolbar:

] []	→ +	T	T,	5	
--	-------------	-------------	---	----	---	--

📊 Oppose components



Overlay components : Possibly the functions **Original rotation and centered position** and **Original rotation and position** more effective.



Here in the example the overlay along the main axis is not yet sufficient.

Automatically calculate aligned rotation and position: Is according to the context menu command Center parts.



m Original rotation and centered position (best fit)

Here in the example the parts are optimally aligned.



In the side view you can see, that the parts are not 100% identic.

In the section view you can optimally see the differences. See ???.

Original rotation and position (Zero point overlayed)

Comparative operations

: -	
L	

Show difference 1-2

Difference of part 1 minus part 2



Show difference 2-1

Difference of part 2 minus part 1



(<u>t</u>)

Show symmetric difference:

Sum of differences between part 1 and part 2



• More functions





Expert mode: With click on the button at the left side a section with the **Oppose**, **Overlay** and **Colors/Transparency** index pages is displayed.

Oppose	Overlay Co	olors/Transparency	
		(Help)	
$\ \boldsymbol{\theta} \ $	=> 🚯 Rotate	2	
	=> Ĉ zoom		
	🖒 🔊 Pan		

Detailed information on this is found under ???.

Context menu "3D comparison"

In the context menu of **3D comparison** you can find the following menu items:

- Zoom all
- Isometric view
- Measure...
- Define section cut... ¹¹

In the sectional plane the part differences are quite clear at a glance.



A detailed description of the functionality is found under ???.

• Measuring grid ¹²

In the context menu of **3D comparis**on activate the **Measuring grid** menu item.

-> The **maximum extensions** are displayed.



• Center parts

Is according to the icon + (see above):

2.1.1.7.5. 2D comparison

The parts comparison can be done in 3D as well as in 2D.



Part comparison -> 2D comparison

2.1.1.7.5.1. 3D & 2D synchronization

In order to synchronize the 2D comparison and 3D comparison simply click on "click here".

3	2-D comparison
Standard views Single view of part, Dimensioning possible. Front +Z Back -Z Right +X Left -X	3D has changed, <u>click here</u> or select a view on the left to recalculate.
Settings / visibility	

-> All derivations are calculated. You can select them in the dialog window.

The Front, Back, Right, Left, Top and Bottom views are independent from the settings in the **3D view**.

With **Current view** you take over the exact depiction from the 3D comparison.

Single view of part. Dimensioning possible.						
Front +7						
Back -7						
Right +X						
Left -X						
Ton +Y						
Bottom -	Y					
Current	view					
	Settings / visibility					
v	– Thick					
v	- Thin					
V	— Dashed					
V	- Dash-dot					
V 0=	 Threads etc. 					
V +***	Dimensioning					
	Hidden					
	Grouped					
	Cutout					
assembly component						

2.1.2. Part view



As soon as a new row with a **part bitmap** (for example, $\widehat{\nabla}$ (part) or $\widehat{\nabla}$ (assembly) has been clicked on, the interface changes to **Part view**.

In part view the characteristic of the part will be specified.

The following figure shows all dialog areas at a glance. The appearance may differ slightly see Section 2.1.2.2, "Determine display mode ").

🧏 PARTdataManager 9.xx - PARTsolutions by CADENAS - NOT FOR RESALE - C:\cadenas\partsolutions\data\23d-libs\ 💶 🔲 🗙							
File Export ERP View Table Configurator Extras Window ?							
🔢 📆 🐖 📳 🔕 🥝 🥸 🔀 🖗 ? 🛛 🍌 🧗 🛣 🔌 📗 🌍 🗸 Transfer to CAD 🔻 »							
Search and Part Selection 🖉 Part view 🛅 2D derivation 🦨 Connection 🕉 User portal 🛛 »							
Assembly	x20x 🔲 🔲 📉 NB = Cardan joint DIN 808 EV20x2 🔲 🖾						
Bill of material 1 Table List 2	💶 🔍 🕄 🔍 🔪						
NB ERP/PDM FORM	For 🕥 🔺						
🖂 🖂 Carda 🛛 🗶 🚺 💟 D1 🛛 d1	20 🗸 🕥 🦳						
D2 d2	40						
Recalculate 3D geom	etry on/off						
Modifiable value. Change va	Jue with click o						
Filtered. With a click, the filt	er can be rem						
Selection done. Only one va							
Settings (4) Settings (5)	Settings (4) IIX Technical details 5IIX SLinks 6						
Dimensioning views:	Directory						
Front view							

Part view

In **Part view** you will see the following dialog areas:

- 1. Assembly / Bill of material (see Section 2.1.2.4, " "Assembly" window ")
- Table and List tabs (see Section 2.1.2.3, " "Table" / "List" window ") Here you will determine the characteristic of the part.
- 3. **3D preview** of the object (see Section 2.1.2.5, " "3D preview" window ")
- 4. Settings : List of different Dimensioning views; the chosen Dimensioning view will be shown in the Technical details window (see Section 2.1.2.6, ""Settings" window ")
- 5. **Technical details** with **dimensioning views** (see Section 2.1.2.7, ""Technical details" window ")
- 6. Links to similar objects (see Section 2.1.2.8, " "Links" window ")

2.1.2.1. Part naming

A part naming is found in the window title of the table and the 3D view:

• In the table window the **BOM name** is displayed.¹³

¹³The **BOM name** follows the specification of the catalog supplier.

In contrary to the standard name the **function attribute** (such as rod position for example) is **not part of the name**.

• In the 3D window the **Standard name** is displayed.¹⁴

	🎽 🛂 🥪	DIN (≡) 😭	? 🔳 🗉			🍌 🗃 🚠 📉 🛛 🗳 🗸 🖓 🔹 🖉 Kansfer to CAD 💌
[Bom n	name				Standard name
	Indexing plung	er GN 617-6-A		• 🕅		NB=Indexing plunger GN 617-6-A (closed) LOD=MED_AUTO
Tat	ole List			•	▶	
\checkmark	NORMNR	Norm number	GN 617	0	-	
	*POS	Position	closed 📃 💽		Should be	
	D1	Plunger -0.02/	6	•	Colding.	
	D2	Thread	M12x1,5	•	Colore	
	D3	[mm]	25		-	
	E	[mm]	16.2		E	
	L1	~ [mm]	54.5		and the	
	L2	min. (mm)	6		and and	ATTACK AND A

Part naming

2.1.2.2. Determine display mode

There are different modes for determining the characteristic of a part:

The following are available in Part view:

Tableview(seeSection 2.1.2.3.1,tion 2.1.2.3.1,"Determinecharacteristic in table view ")	• Table index page The selection via Table index page corresponds to the selection via the Table view of paramet- ers button.	Table view of paramet- ers The Table tab is automatic- ally selected.
List view (see Sec- tion 2.1.2.3.2, "Determine characteristic in list view ") This comfortable option has been added with V9.	 List index page The selection for List in- dex page corresponds to the selection using the display table list view button. 	 display table list view The List tab is automatic- ally selected. List view with large 3D view The List tab is automatic- ally selected.

The following section explain the individual dialog areas.

2.1.2.3. "Table" / "List" window

In the dialog area for the specification of the **characteristics** you see two tabs. Herewith you can switch between table and list view:

- <u>Table</u>
- <u>List</u>

In the following sections these two index pages are described in detail.

¹⁴The **Standard name** also follows the specification of the catalog supplier.

2.1.2.3.1. Determine characteristic in table view

Different characteristics of the currently selected element are displayed in the table.

Especially with large parts, the restriction of characteristics to specific values is helpful.

The possible functions of the table view are shown below.



Demo Par	rt 5 x 2			UNIX-Jok	er	
•	IDNR Identification	D Nominal Dia	W Width [mm]	H Height [mm]	Length [mm]	DOC Document
• 1		5x2	5.000	2.000	1	X
2		5 x 2.5	5.000	2.500	• 1	X
3	Preference1	5×3	5.000	2.500	1	• X
4	a series de la complete de la comple	6 x 2.5	6.000	2.500	1	
5	Preference2	6x3	6.000	3.000	1	a substant sectors
6	a an	6x4	6.000	4.000	1	
7		8 x 1.6	♦ 8.000	1.600	1	
8	REAL PROPERTY	8x2	8.000	2.000	1 22	A Contract of the
9	Destrict and Dest	8x2.5	8.000	2.500	1	
Selection and	5 Define preferee	d	6 Display range based	7 C Op ins	pen menu, sert value	8 Open document
of part in D preview	Start select with followin button:	ion	field value		anu edit value	with content!)

1. Cancel all restrictions

There are two possibilities tables can be displayed with limited lines and so there are two different filter symbols:

- a. Examples: A variable search filters certain table lines, also a geometric search, which is based on a certain characteristic.)
- b. Limitations which have been performed in the table itself.

In order to remove limitations click on the respective filter icon top left.

The filters can work together or each for itself.

Example:

A **Full-text search** with the current selection "**ISO**" with the following search term is performed:



This results in filtering all table lines which do not meet the condition. The icon 💹 signalizes this.

Table L	ist								
eClass 5.0	(SP 1):	IDNR Ident num	D Nominal th Thread no	D3 Nominal c	P Pitch of b Thread pitch	* DIN962THREAD DIN 962 thread	L Nominal le length	* KF Head form	* SF Shank form [mm]
1	M10x50-F		10.000	8.160	1.500	Right-hand thread	50.000	Form F	Full shank (standard
2	M12x50-F		12.000	9.853	1.750	Right-hand thread	50.000	Form F	Full shank (standard t
(≡) 3	M14x50-F		14.000	11.546	2.000	Right-hand thread	50.000	Form F	Full shank (standard t
4	M16x50-F		16.000	13.546	2.000	Right-hand thread	50.000	Form F	Full shank (standard t

With click on a table value only lines with this value are displayed. The following fig. shows the status after click on the value **2.000** in the column "**P**". (Both filters work together.)

1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	He Table	Hexagon bolt ISO 4162 M14x50-F									
2000	Y 🍋			IDNR	D	D3	🍸 P (2)	* DIN962THREAD	L	* KF	* SF
	c 1 . .	4		Ident num	Nominal th	Nominal c	Pitch of b	DIN 962 thread	Nominal le	Head form	Shank form [mm]
	eclass :	5.0 (SP 1):		Inread no		Inread pitch		length		
	()	1	M14750-E		14 000	11 546	2 000	Dight-band thread	50.000	Form F	Full chank (standard)
	(=)	1	114730-1		14.000	11.540	2.000	Right-hand thread	50.000	1 Onit 1	i uli shank (standaru
		2	M16x50-F		16.000	13.546	2.000	Right-hand thread	50.000	Form F	Full shank (standard
Γ											

The following fig. shows the table after deactivation of the search filter **I**.

🔵 н	Hexagon bolt ISO 4162 M14x50-F									
Table List										
eClass	s 5.0 ((SP1):	IDNR Ident num	D Nominal th Thread no	D3 Nominal c	Pitch of b Thread pitch	* DIN962THREAD DIN 962 thread	L Nominal le length	* KF Head form	* SF Shank form [mm]
(≡)	1	M14x30-F		14.000	11.546	2.000	Right-hand thread	30.000	Form F	Full shank (standard t
(≡)	2	M14x35-F		14.000	11.546	2.000	Right-hand thread	35.000	Form F	Full shank (standard t
(≡)	3	M14x40-F		14.000	11.546	2.000	Right-hand thread	40.000	Form F	Full shank (standard t
(≡)	4	M14x45-F		14.000	11.546	2.000	Right-hand thread	45.000	Form F	Full shank (standard t
(=)	5	M14x50-F		14.000	11.546	2.000	Right-hand thread	50.000	Form F	Full shank (standard i
(≡)	6	M14x55-F		14.000	11.546	2.000	Right-hand thread	55.000	Form F	Full shank (standard t
(=)	7	M14x60-F		14.000	11.546	2.000	Right-hand thread	60.000	Form F	Full shank (standard)

A possibility for restriction is the dialog Choose display range.

Open the dialog with a **single click** into the respective column headers.

Contraction of the second seco	Cyl Table	inder head	screw ISO 47	52 M10x16	
1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.				D Nominal th	D3 Nominal co
	2	84	M8x70	8.000	6.466
	2	85	M8x80	8.000	6.466
	2	86	M10x16	10.000	8.160

Single-click into the column header

Select the option Value or Categories.

Select a value in the list field

2.500 5.000	
10.000	
15.000	
20.000	
25.000	

or define Categories from ... to.

- Sort
 - Ascending
 - Descending

Ascending/descending sorting of the characteristics is possible using the respective option field.

0		
) to: 10	
	00	00 to: 10

With a restriction to a value of **10,000** for column **D** the displayed table minimizes according

-> The filter value in the column header is displayed in brackets; the font color changes to red and the green filter symbol is displayed **I**.

Value	. 1040 miles and	12.000
· · · · · · ·		

Hexalobular s	Hexalobular socket cheese head screw ISO 14579 M10x16 Table List								
eClass 5.0 (SP1):	IDNR Ident num	Nominal th Thread no	D3 Core diam Pit Th						
1 M10	x16	10.000	8.160						
2 M10	x20	10.000	8.160						
3 M10	x25	10.000	8.160						
4 M10	x30	10.000	8.160						

3. Cancel column restriction

In order to display all characteristics unfiltered...

- ...click on the green filter symbol or
- call up the context menu with the right mouse button and click on the Reset viewing area command.

A click on the filter symbol top left removes all restrictions within the table.

Variant selection and calculation of the part in the 3D preview
 By clicking on the line number or on the row description text a row is selected.
 The chosen characteristic is immediately recalculated and shown in the 3D window.

5. Turn on Preferred ranges

A specific column can optionally be defined administratively as a preferred row column. In

this case by clicking on **Preferred rows on/off** only those rows are shown which have an entry in said column. (Often it is the column for the article number)

■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■								
Table List								
eClass 5.0 ()	SP 1):	IDNR Ident num	D Nominal th Thread no	D3 Nominal c	Pito Thr			
1	1 M5x10-F		5.000	4.019				
2	M5x12-F	00001	5.000	4.019				
3	M5x16-F	00002	5.000	4.019				
4	M5x20-F		5.000	4.019				
5	M5x25-F		5.000	4.019				
6	M5x30-F		5.000	4.019				
7	M5x35-F		5.000	4.019				
8	M5x40-F		5.000	4.019				
9	M5x45-F		5.000	4.019				
10	M5x50-F		5.000	4.019				
11	M6v12-F		6.000	4 773	1			

****		BMP	55	3	1 🍪 🔁	DIN 962	(≡		
	Hexagon bolt ISO 4162 M5x12-F								
	Table List								
Γ	Decrements			TOMO			100000		
	- 01		cp.1).	Ident num	Nominal th	Nominal c	Pito		
	eClass	5.0 (1	SP1): M5x12-F	Ident num	Nominal th Thread no 5.000	03 Nominal c 4.019	Pito Thr		

Preferred rows on

Preferred rows off

Under Extras -> Preferences... -> Table -> Variable for preferred rows you can determine the variable for the preferred row.

6. Restriction of a specific field value

Click on a specific **field value** directly whose value you would like to restrict. Now only characteristics with this value will be shown.

Hexalo	Hexalobular socket cheese head screw ISO 14579 M2x6 Table List									
			D Nominal th	D3 Core diam	P Pitch of bol	L Length [mm]				
2	3	M2x5	2.000	1.509	0.400	5.000				
2	4	M2x6	2.000	1.509	0.400	6.000				
2	5	M2x8	2.000	1.509	0.400	8.000				
2	6	M2x10	2.000	1.509	0.400	10.000				
2	7	M2x12	2.000	1.509	0.400	12.000				

You can recognize the restrictions due to

- the red color in the column header
- the additional indication of values next to the variable.
- the filter icon in the column header
- the filter icon **I** top left

	🔵 Hexalobular s	ocket cheese h	ead screw ISO 1	4579 M2x6			
	Table List						
and the second se	7		D	D3	Р	🖬 L (6)	n]
202			Nominal th	Core diam	Pitch of bol	Length [mm]	T
	2 1	M2x6	2.000	1.509	0.400	6.000	
	2 🗴	M2.5x6	2.500	1.948	0.450	6.000	
	🞽 З	M3x6	3.000	2.387	0.500	6.000	
	¥ 4	M4x6	4.000	3.141	0.700	6.000	

7. Open the Enter value menu and edit the value.

Certain parts have Value range variables. They do not have a fixed value.

In order to enter a certain value in a value range column, click on the respective field.

-> The Enter value dialog opens.

The display of the value range selection can be conducted in different ways depending on the particular part:

- Value range
- Value range with images
- Name of values

Value range

Value ranges with images

Name of value

Enter value Position (funtion attribute) [mm] Range:from 0 to 50 Value: Image:from 0 Image:from 0 <t< th=""><th>Select value With or without T-flute Without flute With flute Without flute With flute OK Cancel Value ranges with images</th><th>Enter value Values: with fixation, without fixation Wert: with fixation with fixation Name of value</th></t<>	Select value With or without T-flute Without flute With flute Without flute With flute OK Cancel Value ranges with images	Enter value Values: with fixation, without fixation Wert: with fixation with fixation Name of value
Enter the desired value in the default area.	To clarify the selection op- tions in the value range fields, graphics may also be used. Click on the respective pre- view image.	Choose one of the default values.

--> By changing the table entry, the display in the 3D view changes as well. Possibly existing graphics can be displayed in the table column.



Via the **Show graphics in table** button select the desired modus.

- ERO Table Lis	TV slidin st	g guide length	210 x					1000
		E1 Height T-fl	* POS Position (fu	* NUT With or wit	* F F	I [mm]	K [mm]	[
8	17	54.000	0		With affixation	18.000	50.000	
*	18	54.000	0		With affixation	18.000	50.000	

Example: Value ranges with graphic

Value range columns feature different background colors:

Yellow = Geometry attribute

The **Geometry attribute** is used for attributes that have an influence on the geometry; for example, if the geometry of the part or assembly changes due to the variable (e.g., maximum stroke length), or components are added/subtracted (e.g. "sensor yes/no" or "option on/off).



Orange = Function attribute

The function attribute is used for rod positioning and angularity, everything which defines a mechanical movement in a part/assembly (for example, the rod positioning of a cylinder).



The dimension attribute is used for half finished parts and profiles that are manufactured in running meter.

~

8. Open document with additional information.

Some tables contain green highlighted columns (in this example **"BS"**), in which additional information about parts is contained. Behind fields marked in green, documents in form of text, image or internet file formats are hidden, but additional programs can also be opened this way.

 - 068 Table 	95-14012 List					
		BEST Order No.	AUSF version	A Length [mm]	D Internal thr	BS Description
2	1	06895-10006	tumbled	100	M 6	Infotext
2	2	06895-11208	tumbled	112	M 8	Infotext
2	3	06895-12510	tumbled	125	M 10	Infotext
2	4	06895-14012	tumbled	140	M 12	Infotext
2	5	06895-100061	tumbled,black plastic-coated	100	M 6	Infotext

In the example the text files have been deposited.

06895_english - Editor
Datei Bearbeiten Format Ansicht ?
Stirrup-Shaped Handles
Material: GJ5 400
Surface finish: Deburred and tumbled. Black plastic-coated. Contact surfaces machined

2.1.2.3.2. Determine characteristic in list view

The part variables can also be shown and operated in a list view in addition to the table view.

The list display contains the following columns:



12	3	4	5
IDNR	Identnumber		
🔁 G	Thread	.375-24 UNF-3A	- 🕥
D 🖸	Nominal thread diameter [INCH]	0.375	- 🕥
D3	Screw core diameter [INCH]	0.325	- 🕥
🔁 s	Width across flats [INCH]	0.564	- 🕥
E L	Length of shaft including thread [INCH]	5.625	- ()

Meaning of columns

1. **Icon**

Меа	nin	g							
Fixe The	ed v var	alue iable contai	ns a non-changeable v	value.					
			Ū						
Several values available in list field / Changeable value:									
When you select a value in the list field, then automatically depending variables are changed as well.									
The	follo	owing two p	ossibilities can occur:						
a. b.	At a ma In t colo The sibl The In t cur Fur lect	a dependin rked with he opened l or. ere are restr e. en the varia the opened rent selectio thermore ye tion.	g variable only one va l list field you see a black rictions at a depending ble is marked with list field you see black on. ou see blue values. Th	alue is still possible. k value (the set and th y variable, but still sev urther on. k values. These are ese have been filtere	Th ne rer: no	en othe al v ot a by t	the variable is ers in blue font alues are pos- ffected by the he current se-		
	\leq	IDNR	Ident number		_	0			
	Y	D	Nominal thread diameter [mm]	1.600	-	0			
	Ľ	D3	Thread core diameter [mm]	1.171	•				
	K		Inread pitch (mm)	Diabt hand thread					
	H	DIN962THREAD	Nemical longth [mm]						
				6.000	-				
		*DIN9620PT1	Flange	8.000		ă			
		*DIN9620PT2	Hole	12.000	111	ŏ			
		*DIN9620PT3	Cone point	- 16.000		ŏ			
		В	Help dimensions [mm]	25.000		õ			
		LS	min. [mm]	35.000		Õ			
	-			40.000	Ŧ				

Example: D has been set to the value 1.6. Thereby at L values greater than 20 are not possible anymore. These now are displayed in blue font color.

This symbol is shown if:

a. only one value was basically available

or

b. by filtering another variable, the selection was restricted to one single value.

12.000	-
12.000	
1.600	
2.000	_
2,500	
3.000	
4.000	
5.000	
6.000	
8.000	
10.000	ol an e centre 🔻

Note

This does not mean that you cannot perform changes anymore.

However by the selection of a blue value all restrictions performed before are removed.

Value pinned

The value has been pinned by clicking on \square or \square or by direct selection.

• Actively filtered variable (by selection in the list field or by clicking on the symbol) In the related list field all values are blue, except the set one. This is black.

12.000	
12.000	
1.600	
2.000	
2.500	and a state of the
3.000	
4.000	
5.000	
6.000	
8.000	
10.000	

• Filtered variables restrict depending variables. There values, not available anymore, are also colored in blue.

Variables unaffected by the filtering are still displayed in black.

Compare Fig. "Example: D has been set to the value 1.6. Thereby at L values greater than 20 are not possible anymore. These now are displayed in blue font color.".

- By clicking on the icon the filter can be removed again.
- Yellow and orange variables (value range fields) can not be filtered. (These are set via ①.)

By clic5king on this symbol the **Enter value** window opens. For value ranges (yellow and orange fields) you may make a selection here.

2. Name of variable

0

3. Variable description
4. Variable value

The value can be changed via the list field (if possible at all).

>	IDNR	Ident number		0
1	D	Nominal thread diamet	12.000 💌	0
	D3	Core diameter [mm]	2.000	0
	P	Pitch of bolt [mm]	3.000	0
	*DIN962THREAD	DIN 962 thread	4.000	0
	L	Length (mm)	6.000	0
	*DIN962OPT1	Flange	8.000	0
	*DIN962OPT2	Hole	12.000	0
	*DIN962OPT3	Cone point	14.000 16.000	Õ
172	В	Thread length [mm]	14.750	0

Choose value

5. **O**-Button

By clicking on ① the value range selection dialog is opened. Here the variable value can be changed as well.

💷 Enter value 💽
Nominal thread diameter [mm]
Values: 2.000, 2.500, 3.000,
value:
12.000
2.000
2.500
3.000
4.000
5.000
6,000
10,000
12.000
14.000
16.000
18.000
20.000
OK Cancel

Enter value

Example - Quick restriction to desired values:

 All table values are listed underneath each other. The variable values are set to middle table values.

Variables **B**, **LG** and **LS** have a set value \square .

For all other variables you can change the default value via the **list field of the variable value** or with **①**.

Hexalobular socket cheese head screw ISO 14579 M2x3					
Tat	ole List				
~	IDNR	Ident number		1	
	D	Nominal thread diameter [2.000 💌		
	D3	Core diameter [mm]	1.509		
	Р	Pitch of bolt [mm]	0.400		
	*DIN962THREAD	DIN 962 thread	Right-hand thread	0	
	L	Length [mm]	3.000 💌	0	
\checkmark	*DIN962OPT1	Flange	E -		
\checkmark	*DIN962OPT2	Hole	-	0	
	*DIN962OPT3	Cone point	- 🔽	0	
	В	Thread length [mm]	1.800	0	
	LG	Distance from the last full	1.200	0	
	LS	Shank length min. [mm]	0.000	0	
Ð	DK	Head diameter max. [mm]	3.800	0	
	DA	Diameter contact surface	2.600 💌	0	
Ð	DS	Shaft diameter max. [mm]	2.000 💌	0	
	LF	Distance max. [mm]	0.510		
	к	Head height max. [mm]	2.000		
	R	Clear stitch radius min. [mm]	0.100	0	
	V	Distance max. [mm]	0.200	0	
	DW	Diameter min. [mm]	3.480		
	w	Residual head height min	0.550 💌	0	
	NR	Hexalobular socket	6		

Define value range of individual variables

The value of variable **D** was changed to **2,000**.

-> The variable is therefore automatically pinned. A filter symbol **I** is displayed.

-> All other values dependant on this value are also pinned and identified by a checkmark symbol .

See Fig. "Change of value D".

🔵 Hexalobular socket cheese head screw ISO 14579 M4x6 🛛 🗖 🔍 📷					
Table List					
~	IDNR	Ident number		•	
	D	Nominal thread diameter [4.000		
\checkmark	D3	Core diameter [mm]	3.141		
~	Р	Pitch of bolt [mm]	0.700 💌	0	
Ð	*DIN962THREAD	DIN 962 thread	Right-hand thread 📃	0	
Ð	L	Length [mm]	6.000 💌	0	
Ð	*DIN962OPT1	Flange	E - 🔹	0	
Ð	*DIN962OPT2	Hole	- ·	0	
Ð	*DIN962OPT3	Cone point	- 🔹	0	
	В	Thread length [mm]	3.900		
0.33	LG	Distance from the last full	2.100	\bigcirc	
460	LS	Shank length min. [mm]	0.000		
$\overline{}$	DK	Head diameter max. [mm]	7.000		
\sim	DA	Diameter contact surface	4.700	\bigcirc	
\sim	DS	Shaft diameter max. [mm]	4.000 💌	0	
$\overline{}$	LF	Distance max. [mm]	0.600	\bigcirc	
\checkmark	к	Head height max. [mm]	4.000 💌		
~	R	Clear stitch radius min. [mm]	0.200 💌	0	
~	V	Distance max. [mm]	0.400	0	
~	DW	Diameter min. [mm]	6.530	0	
\checkmark	w	Residual head height min	1.400		
~	NR	Hexalobular socket	20 💌		
~	A	Torx outer diameter [mm]	3.950	0	

Change of value D

• Variable L can still be defined as desired.

Set the value to 6,000.

-> Now the filter symbol is displayed here too.

-> The two **DIN962** options **flange** and **hole** are now also pinned.

See Fig. "Change of value L".

😑 Hexalobular socket cheese head screw ISO 14579 M4x10 📃 💷 📧					
Tat	ole List				
\checkmark	IDNR	Ident number			
T	D	Nominal thread diameter [4.000 💌		
$\overline{}$	D3	Core diameter [mm]	3.141		
\checkmark	Р	Pitch of bolt [mm]	0.700		
	*DIN962THREAD	DIN 962 thread	Right-hand thread		
T	L	Length [mm]	10.000	0	
	*DIN962OPT1	Flange	- 🔹		
	*DIN962OPT2	Hole			
	*DIN962OPT3	Cone point	- 🔽		
	В	Thread length [mm]	7.900		
	LG	Distance from the last full	2.100		
33	LS	Shank length min. [mm]	0.000		
\checkmark	DK	Head diameter max. [mm]	7.000 💌		
\checkmark	DA	Diameter contact surface	4.700 💌		
\checkmark	DS	Shaft diameter max. [mm]	4.000 💌		
\checkmark	LF	Distance max. [mm]	0.600 💌		
\checkmark	к	Head height max. [mm]	4.000 💌		
\checkmark	R	Clear stitch radius min. [mm]	0.200 💌		
~	V	Distance max. [mm]	0.400		
~	DW	Diameter min. [mm]	6.530		
~	w	Residual head height min	1.400 💌		
~	NR	Hexalobular socket	20 💌		
~	A	Torx outer diameter [mm]	3.950		

Change of value L

SC scraper groove FL Truncated cone

CP Cup point

SD short cone

CH Flat point

RN Oval point

Cancel

X

 With particular parts in the last step you can change the DIN962 option by clicking on
 at a DIN962OPT value.

Note

As of PARTsolutions version 9 for all standard parts the DIN 962 was converted. This controls how screws and nuts can be adjusted for special use cases through additional forms and designs.

Whether you want the DIN962 options to be displayed in the table and list views can be decided via the respective button in the button bar.



-> The dialog box **Select value** opens.

Select the desired tip and confirm with <u>ok</u>]. Select tip

Select value

Cone point

CN Cone point

RL without point

LD Long cone

OK

2.1.2.4. "Assembly" window

The **Assembly** window shows the **Bill of material** for assemblies.

The single parts are listed with their Amount.

By selecting the assembly or a single part, the respective table is loaded.

Assembly			x
Bill of material			▶
NB		ERP/PDM	
🖃 🚟 Cardan j			X
🖿 T2 car	1		
🖿 T1 car	1		
🖿 T3 car	1		

BOM list information

2.1.2.5. "3D preview" window

The characteristic chosen in the **Table** or **List** is immediately displayed in the **3D window**.

For visual component testing there are a number of functions available to you:



3D preview with magnifying function

3D toolbar

To control the **3D preview** use the buttons in the 3D view toolbar. The most important functions are summarized here.



3D view toolbar

If you move the cursor over the buttons, the display of a button changes from dimmed to full-color.

The currently selected button (shadowed e.g.) is displayed a little bit darker. Magnifying glass and animation can also be activated and then are displayed darker as well.



Button clicked

More detailed information about the individual buttons can be found under Section 2.1.2.5.1, "3D window toolbar ".

Mouse functions

With the mouse functions left mouse button, right mouse button, both right and left mouse button pressed at the same time you can carry out the following operations:

- Rotate
- Pan
- Zoom in/out
- Transparency

With the **middle mouse button** you can set the desired part to **transparent**.





Transparency with middle mouse button

By holding down the Shift key you click through the transparent parts and can thus also select a part behind it and make it transparent as well.

• 3D context menu

By right-clicking into the 3D window you reach the context menu.

There you have some commands of the 3D toolbar available in parallel, in addition some more commands:

- Define sectional plane... (see Section 2.1.2.5.5, " Define section cut... ")
- Measure... (see Section 2.1.2.5.3, "Measurement of 3D parts")
- Measuring grid (see Section 2.1.2.5.4, "Measuring grid ")
- Print

More detailed information about the individual buttons can be found under Section 2.1.2.5.1, "3D window toolbar".

Coordinate system

The coordinate system is displayed on the bottom left per default. You can change this under **Extras -> Settings...** (on/off, position).

• Red-cyan display

With a pair red-cyan glasses you can see the assembly even more realistically in 3D. The default display is on the top right. You can change the display under **Extras** -> **Settings...** (on/off, position).

2.1.2.5.1. 3D window toolbar

This section describes the individual buttons of the 3D toolbar in the 3D window in detail.



3D toolbar



Line view





3D context menu (assembly)



Shaded view



6	
200	-1
1	

Shaded view with edges





Zoom all

The display is adjusted in the center of the window.



Magnifying glass on/off

The magnifying glass can be turned on/off.

The magnifying glass enables viewing parts in detail..



Magnifying glass on

Note

The rules for the mouse function in the 3D window apply to the magnifying glass function as well.

For example when holding down the left and right mouse buttons you can move the magnifying glass over the part.

Animation on/off

The animation (rotate part) can be turned on/off.

Note

By clicking anywhere outside of the toolbar, the animation is also turned off.







7 views:

Front, Back, Left, Right, Top, Bottom, Isometric

As soon as the context menu command **Define section cut...** is called, the respective toolbar appears.



3D toolbar: Define section cut...

Detailed information on this is found under Section 2.1.2.5.5, "Define section cut...".

2.1.2.5.2. Select Level of Detail of part

Using the **detail** Is button, you can select the **Level of Detail** of a part (assembly).

As soon as you have clicked on this button, the display changes in the 3D window.



Detail function button



High detail ^a



Medium detail



- Medium detail
- Low detail



Low detail







Low detail

High detail b

^aExample images depict ISO 4231 ^bExample images depict deep groove ball bearing DIN 711

Note

As of PARTsolutions Version 9 all standard parts are applied in 3 levels of detail.

Advantage:

With the level of detail "low" your parts (especially large assemblies) are loaded much quicker. This is convenient during part search, for example, and it saves time. If you want to analyze a part in more detail, switch to "medium" or "high". During export, detail "high" is usually set administratively, independent of the currently displayed level of detail.

2.1.2.5.3. Measurement of 3D parts

The Measure dialog is subdivided into fields Element 1, Element 2 and Result and Constraints.

By calling the **Measure** command the mouse pointer gets an **object related geometry symbol** in the **3D view**, which is signalizing the type of the touched element.

After you have clicked consecutively on two **drawing elements** (area, edge or bore etc.) in the **3D view** a **Symbol** is displayed in each of the fields **Element 1** and **Element 2**.

In the following the possible geometry symbols are shown:

$\mathcal{D}_{\mathcal{D}}$	\square	\square	\square	$\square = \square$	\square
Bores and	C o n i c a l	Circular	Planar	Straight	Toroidal
cylinders	faces	edges	planes	edge	faces

Note

In order to determine the **dimensions** of a part, simply call up the context menu command **Measuring** grid in the 3D window. See Section 2.1.2.5.4, "Measuring grid ".

In the following example, **two opposing planes** have been clicked (see Fig. "2 planar planes selected").

S Measure dialog	
Element 1:	Transfer
PLANE	DST = 10.000 mm
Element 2:	Transfer
PLANE	DST = 0.000 mm
Result:	Transfer
DIST	ABS = 10.000 mm
	Delete
	Fix Delete fixation
Constraints:	M1 M2
	din_en_1652 din_en_1652
	End



2 planar planes selected



Fix: The measurement stays during changing the table rows

The two faces are at a specific distance of 10 mm, as shown symbolically in the **Result** area. The **measure of distance** (ABS = 10.000°) is displayed to the right of it.

Constraints

With planar, parallel planes the **Fix** command is available.

When changing table row, the display of the measurement remains in the **3D view**.

With **Delete fix.** you can delete the constraint.

Transfer

The Transfer command can be used during the classification procedure of native parts.

2.1.2.5.4. Measuring grid

When you activate the context menu command **Measuring grid** inside the 3D window, the **max-imum dimensions** are displayed.



2.1.2.5.5. Define section cut...

Select a sectional plane and the desired offset in relation to zero level. Depending on the algebraic sign an offset in positive or negative direction results.

Call up

In the 3D view call up the Define section cut... context menu command.



-> The respective toolbar is displayed.



Toolbar buttons



Close: The "Define section cut" mode is finished, the toolbar hidden.

YZ plane



XY plane

Reverse section cut

Show plane

Move sectional plane

In order to move the sectional plane, to determine the offset, you have the following options:

- Click on the axis and move the cursor along the axis with pressed mouse key.
 -> The current offset value is displayed fluently.
- Click into the input field on the axis.
 -> The input field is opened. Insert the desired offset value or change the value with the little arrow keys.



Sectional plane displayed



Input field for offset value opened

2.1.2.6. "Settings" window

In the **Settings** dialog you can select between different **Dimensioning views** (for example **Front view**, **Side view**) and **Display mode**.

Select the following in the **Settings** window:

a. The desired **Dimensioning view**

The Technical details page shows the respective setting.



Dimensioning views

b. The desired display mode

The 3D view shows the corresponding setting



Display mode

2.1.2.7. "Technical details" window

The **Technical details** window contains **Dimensioning views**, that you select under **Settings**. See Section 2.1.2.6, "Settings" window ".

If designated in the project layout, clicking on a variable in the dimensioning view causes the appropriate one to be marked in the table as well.



2.1.2.8. "Links" window

The Links window contains references to related parts.

Depending on the selection in the list field, specific categories for the comparison are used.

These may be:

• Directory

The remaining parts from the same directory are shown.

- Accessories
- Similar parts

With this selection, the geometric similarity search is running in the background

Classification

The same classified parts within the selected classification are displayed.

You can find the same settings options under PARTdataManager -> Extras -> Settings... -> Part selection -> Content of the link window

By double-clicking on a part, you can load it directly.

2.1.2.8.1. Geometric search in the background

The geometric search is running in the background in PARTdataManager.

Parts found that are similar to the currently opened part will be immediately offered.

You may continue working, configuring parts, create a 2D derivation, etc., all without being disturbed.

The display of geometric similar parts occurs under Links -> Similar parts.



References to related parts

Via double-click you can directly load them.

🔵 Technical details 💿 🔍 🔀	😪 Links 🛛 🗖 🖾	🔵 NB=Screw DIN 7500 📼 🔳 🔜
	Similar parts (10 Results)	
	ANSI B 18.3 ANSI B 18.3 DIN 7500-1	Y
	92.0% 91.4% 88.3% ISO 14585 F Iso 68/T 2670 Iso 68 9074.3	
	° 🌾 🔍 .	ZXI

- Works with parts from the Own parts library as well
- May be turned off
- In the search results, the catalog is displayed as a preview image
- Via subitem Edit template you can configure, exactly where and with which minimum similarity shall be searched (details follow).



-> The respective dialog box Manage templates opens.

New 🙆 Remove	default: Current catalog 🔻			
Name	Search template	Minimum similarity	Result count	Search range
1 Current catalog	Standard search	70	10	Search in the current catalog
2 All catalogs	🗇 Standard search	90	10	Search everything
3 Standards	Standard search	80	10	Search standards catalogs
4 Current catalog 90%	🗇 Standard search 🔻	90	10	Search in the current catalog 🔹 🔻
	Standard search Broad search Search for profiles Standard search (size-dependent) Broad search (size-dependent) Search for profiles (size-dependent) Duplicate search Duplicate search (size-dependent)			Search categories of current catalog in classification Search everything Search in the current catalog Search standards catalogs

Dialog box "Manage templates"

Already existing templates are listed. Now you can perform the following settings:

• Name:

In the **Name** column, double-click the desired field. Afterwards you can change the displayed name of the template.

• Search template:

In the **Search template** column, double-click into the desired field. Afterwards you can select the desired template in the list field.

• Minimum similarity:

In the **Minimum similarity** column, double-click into the desired field and set the desired value via little arrow keys.

Result count:

In the **Result count** column, double-click into the desired field and set the minimal number of results via little arrow keys.

• Search range:

In the **Search range** column, double-click into the desired field. Afterwards you can determine the search range in the list field.

Furthermore you can add G or remove S templates and determine the default template.

The default template is used, if you do not use the templates displayed indented (meaning no special template), but the item **Similar parts** one level higher.

2.1.3. Create 2D derivation

2.1.3.1. Calling 2-D drafting

	3-D Object	Generate 2- D deriva- tion	2-D Object
In order to be able to insert a 3-D part/assembly from PARTsolutions into a 2-D CAD system , you must cre- ate a 2D derivation of the 3-D object.	Z X	8	-
You can find the command in the menu as well as in the toolbar.			
 View menu, 2D view Default toolbar, 2D view 			
First, the command opens the "empty" dialog window 2D view .			

2.1.3.2. "2D view" dialog box

Selection and settings within the **2D view** window, create the basis for the display of the object in your CAD system.



Dialog window 2D view

As soon as you click on a view, the 2D derivation of the part is created.

Note

An exception for **Combination views** is the option **Shaded view**. Here the 2D derivation is only created in case of an export to the CAD system. See more under Section 2.1.3.2.2, "Combination views".

-> Once all settings have been made, click on <a>
 Transfer to CAD.

The settings area of the dialog page is subdivided as follows:

- Standard views
- Combination views
- Settings / visibility

The individual areas are explained in the following sections.

2.1.3.2.1. Standard views

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*	
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-	
) ossible.

Standard views

The following individual views are available:

- Front
- Back
- Right
- Left
- Top
- Bottom
- Isometric
- Current view
- Sectional view

The **Derivation view** "Line view" is used automatically for the individual views.

Advantage in this mode:

Manual **dimensioning** is possible. See Section 2.1.3.2.5, "Add dimensioning in PARTdataManager before the export".

Optionally you can derive the current 3D view. See Section 2.1.3.2.1.1, "Current view".

2.1.3.2.1.1. Current view

If you want to import the currently set direction of the coordinate system from the 3D view into the 2D derivation, in the list field select the option **Current view**.



3D view



2D derivation - Current view

Note	
Should you switch from the 2D view into t or choose another object via the Part sele	he Part view and select a new variant of the opened part ction , you must simply click on the link on the right side.
Single view of part, Dimensioning possible.	
Left -X Top +Y Bottom -Y Isometric	3D has changed, <u>click here</u> or select a view on the left to recalculate.
Current view 👻	

2.1.3.2.2. Combination views



Selection options for views:

With frame:

- Isometric drawing in frame
 - 3 views + isometric drawing in frame (ANSI) •
 - 3 views + isometric drawing in frame (DIN)
 - 3 views + isometric drawing in frame (JIS)
 - 6 views + isometric drawing in frame (JIS)
- With integrated BOM-list in frame
 - 3 views + bill of material in frame (ANSI) •
 - 3 views + bill of material in frame (DIN)

Without frame:

- 3 projection views (EU)
- 3 projection views (US)
- 6 projection views (EU)
- 6 projection views (US)



Combination view with frame



Combination view without frame

Settings:

- Render mode: See Section 2.1.3.2.2.1, "Render mode".
- Paper size: See Section 2.1.3.2.2.2, "Scale and Paper formats".
- No scale: See Section 2.1.3.2.2.2, " Scale and Paper formats ".
- Optimize drawing view on paper size: This option is only then active, when a shortened • view has been created for the part in addition. On this see under Section 2.1.3.2.4, "Alternative 2D size Optimize drawing view on paper size / ".

2.1.3.2.2.1. Render mode

In the list field under **Render mode** the display under the derivation may be changed:

Choose one of the following options in the list field:

Line view:

C			
-	<u>.</u>		
Ľ	_	1	
	1.		
Ŀ	÷.,		

Line view

Lines + shaded view: ¹⁵



Lines + shaded view

Combination of line display and shaded display **Advantage**: Optically more attractive than line display

• Shaded View: ¹⁶

	0
	-

Shaded view

Here a gridded image is displayed, into a 2-D derivation. The derivation is only created if an export to the CAD system follows.

Advantages:

- Optically more attractive than line display
- · Very rapid display, also with complex parts

2.1.3.2.2.2. Scale and Paper formats

For the following views, the display can be exported with a sketch frame or with a sketch frame and integrated BOM-list.

- 3 views + isometric drawing in frame (ANSI)
- 3 views + isometric drawing in frame (DIN)
- 3 views + isometric drawing in frame (JIS)
- 6 views + isometric drawing in frame (JIS)
- 3 views + bill of material in frame (ANSI)
- 3 views + bill of material in frame (DIN)

Note

Depending on type the respective paper formats are displayed. On this see under Section 2.1.3.2.2.2.2, "Adjust paper format in 2D view".

The following adjustments may be made:

- Scale, position sketch elements
- Adjust paper format

See the following sections for more information.

2.1.3.2.2.2.1. Scale, position sketch elements in 2D view

Scale sketch elements:

- 1. Activate the Edit mode:
 - Click into the view area with the right mouse button. In the context menu activate the **Edit mode**.
 - Or click on the respective button in the toolbar alternatively.



- Click into the sketch element.
 -> The red frame with the finger shows up in the right bottom corner.
- 3. Deactivated:

-> The display either changes continuously or progressively in set scales. See "**No scale**" in the next point.



Edit mode activate

Scale - 1:10

No scale



No scale

Option No scale deactivated (scale used):

Within the given frame the most fitting scale is used. The scale is displayed in the title (possibly only visible after enlargement).

Zoom al Print Print previou

Edit mode



• Option **No scale activated**:

Within the given frame the entire available space is used. (Usually the derivations then increase in size.)

2.1.3.2.2.2.2. Adjust paper format in 2D view

In the list field under **Paper formats** select the desired format. (Either A0 to A4 for DIN or A to E for ANSI)

Papersize:	A3 🔹
🔲 No scale	A0 A1
Optimize drawingview papersize	A2 A3
	A4

Select paper format





Paper format A3 -> Default scaling 2:1

Paper format A4 -> Default scaling 1:2

-> Scaling is adjusted automatically. As described under Section 2.1.3.2.2.2.1, "Scale, position sketch elements in 2D view", you may change it.

2.1.3.2.3. Settings / visibility



Settings / visibility

- Settings / visibility selection dialog
 Activate the desired option using the checkbox.
- Thick
- Thin
- Dashed
- Dash-dot
- Threads etc.
- Dimensioning
- Hidden
- Grouped
- Cutout
- assembly component
- Threads etc. and the Dimensioning are highlighted in color.
- In the Grouped mode, the respective part can at first only be opened collectively after export to your CAD system. In order to be able to address individual lines in parts or individual components in assemblies, you must dissolve the group again.

Note

How the grouping is affected depends on the respective CAD system and/or export mode (with or without interface).

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assembly component :

assembly component refers to the preferred hatching direction in assemblies. If activated, then the assembly is treated as component and all parts of the assembly are hatched in the same direction in a cut.

The difference is especially eye-catching with bearings.

Normally outer and inner rings are hatched reverse. If the **assembly component** option is activated, then they are hatched in the same direction.¹⁷

2.1.3.2.4. Alternative 2D size Optimize drawing view on paper size /

• **Optimize drawing view on paper size** is a special feature for catalogs with parts which look bad in the 2D derivation due to their proportions.

This may happen with long cylinders, for example. The **2D derivation** would then appear to be more of a line than a cylinder.

 If the part contains an additional shortened view, the user can select between the standard display and the shortened view by checking the box Optimize drawing view on paper size in the 2D view dialog. Otherwise the checkbox remains inactive.

Note

The attributes remain unchanged.



"Optimize drawing view on paper size" not activated

¹⁷ISO 8826-1 says, that the general, simplified depiction of bearings has to be performed with hatches in the same direction for all components with the same position number (rolling elements excluded).



"Optimize drawing view on paper size" activated

2.1.3.2.5. Add dimensioning in PARTdataManager before the export

Before you export a 2D derivation into the CAD system, you can add a dimensioning.

Hereto proceed as follows:

- 1. Select a standard view such as **Front +Z** for example.
- 2. Click the **Dimensioning mode** command in the context menu of the view.

Single view of part, Dimensioning possible.				
Back -Z	<u> </u>			
Right +X Left -X	-	╺╼╌╸┃┃	Zoom all	
Combination views		═╡╜	Undo zoom	
Multiple views on one page, partially with			 Zoom on window 	
border. Fast shaded views possible.			Zoom in/out	
3 projection views (EU)			Pan	
3 projection views (US) 6 projection views (ELI)			- Choose insertion point	L
	•	I II		
Render mode: Shaded view			Show coordinate system	
Papersize:		- F P	Print	4
No scale			Dimensioning mode	1
Optimize drawing view op				

Note

A detailed description of the functions in dimensioning mode you can find under Section 2.1.3.2.5, "Add dimensioning in PARTdataManager before the export ".

- 3. Set the desired dimensioning:
- 4. Click on Export to CAD (Autocad 2011)
- 5. The part is transferred to CAD with dimensioning.

		h • 🔿 • 🖨	- ₹		AutoCA	D Mechanical 2	2011
Martin State	391000	and the second	Protect State	tering the	etter desarativ	n Neissade	PAR
۶	•	9	~	and a	Ce	2	*
Insert 3-D	Insert 2-D	New	Seamless	Replace	Repeat	Connection	Settings
22555552255522555	2/2/2015/05/05/05	1.572012262352552723	PARTso	olutions	202305592055555	2005/2/12/2/12/16/5	
		179					

2.1.3.2.6. Transfer special derivations or technical views to CAD system

If customer sided provided you can transfer **additional derivations** to the CAD system in the **Choose view to pass...** dialog box (exemplified below "Special5").

Furthermore the **technical views** are displayed in the dialog box and can also be transferred to the CAD system.

In order to export special derivations to the CAD system, proceed as follows:

- Call up PARTdataManager in the CAD system via the PARTsolutions menu -> Insert 2D.
- 2. After selection of the desired part click on **< Export to CAD**.

Note

On this please regard the setting options under Section 3.3.9, ""Export to CAD" tabbed page " in *PARTsolutions / PARTcommunity4Enterprise - User manual*.

- 3. -> The **Choose view to pass...** dialog box opens.
- 4. Select the special desired view here.



- 5. Confirm via **Commit** in the dialog box.
- 6. -> The special derivation or view is transferred to the CAD system.

2.1.3.3. Context menu and buttons "2D view" window

All commands in the window can both be executed via context menu or via buttons. A click with the secondary mouse button into the window, opens the corresponding **context menu**.





Choose insertion point

If you want to reappoint the insertion point for a part, select **Choose insertion point**.

Everywhere placement of such a point is possible, a **circle symbol** shows up during mouseover. By clicking on the circle, the insertion point is fixated. A green triangle marks the insertion point.

Show coordinate system

Via **Show coordinate system** a ruler is inserted horizontally and vertically in the 2D view.





• Print

Print starts the window for the print job.

Dimensioning mode



After clicking on the respective button or context menu command the dimensioning toolbar is displayed in addition.

Note

The dimensioning mode is only available for the individual views Front, Back, Right, Left, Top, Bottom, Isometric and Current.

Detailed information on the dimensioning mode can be found under Section 3.1.3.3.2.3.10.1, "Dimensioning mode" in *PARTsolutions / PARTcommunity4Enterprise - User manual*.

From PARTdataManager via the menu

2.1.4. Preferences

"Mini viewer" toolbar

Preferences

"Tools" toolbar

8'6

2.1.4.1. Launch

The Settings dialog can be reached as follows:

From the PARTdataManager via the • • toolbar



Note

Should changes to the Options page not be immediately carried out, close the respective program and restart.

PARTdataManager Part selection	DBindex-Directory:	\$CADENAS/dbthek
Bill of material	Show:	2-D and 3-D parts
Administrator Table	Show 2-D/3-D parts as:	▼
2-D view MFTA	Export bitmaps from	from 3-D view
Colors	Modes to show:	Core diameter and nominal thread
Log settings 3-D settings Network	Launch at insert:	
Assembly		
Search		

2.1.4.2. "PARTdataManager" tabbed page

- DBindex-Directory refers to dbthek, in which "simple" 2D parts are applied. From this directory, for example, 2D thread displays are taken, which can be used collectively for different parts.
- Show : This field defines the display range of the displayed catalogs in the PARTdataManager. You can basically only select from the following settings: 2D and 3D parts, only 2D parts and only 3D parts. In other words, for example, the setting only 2D parts will no longer have 3D part available for selection.

However, if you launch PARTdataManager from a CAD system in which either only 2D mode or 3D mode is set, this field is inactive. In this case, the mode set on the CAD system defines the display format.

- Show 2D/3D parts as: in this field, you can define whether 2D/3D parts are displayed in 2D mode or 3D mode. If this field is blank, you will see a prompt asking you to define in what mode the part is to be displayed when you open 2D/3D parts. This field, in the same way as the Show field, is inactive if a specific format has already been preset on the CAD system.
- Export bitmaps from : In the PARTdataManager the bitmaps of parts can be exported, for example the BOM-list module PARTbom. Aside from the presetting of exporting bitmaps from the 3D view, you can also export from of the 2D derivation.
- Modes to show: For each part, a selection regarding the View modes can be defined here. Within the PARTdataManager **Part view** this selection is then present (see example on the right).

Display mode:
Nominal thread
Lore diameter

Options are:

- Core diameter and nominal thread
- Only nominal thread (default value)^a
- Only core diameter

^aas of 9.05

Launch at insert: you can define a **Program**, e.g. **notepad.exe**, which is launched together with your CAD system if you export parts from PARTdataManager.

PARTdataMa If Show window 'project selection' at program start Size of preview) Small Part selection Show bitmaps during selection of project Small Medium Administrator Table Show vector graphics in project selection Medium Large 2D view If some on the show empty classifications Stee of links Image: Small Colors Log settings Show unit Small Small Show vector graphics in project selection Size of links Small Colors Log settings Show unit Small Show vector Show unit Small Medium Show vector Show unit Large Vector Show vector Show vector Sorting Vector Show vector Show vector Sorting Vector Show vector Vector Sorting Vector Show vector Vector Sorting Vector <td< th=""></td<>

2.1.4.3. "Part selection" tabbed page

• Show window 'project selection' at program start : Option field to show/hide part selection dialog areas of the PARTdataManager. By clicking on Part selection you show the respective dialog area in case the option is not activated.

😵 PARTdataManager 9.02 - PARTsolutions by CADENAS - NOT FOR RESALE - \\10.10.0.77\Groups\train-support\Su	
File Export View Table Configurator Extras Window ?	
📘 🥅 🛲 🧊 🚺 🚱 🤣 🤔 💀 💷 (=) 😭 ? 🗐 💷 💽 🦑 Transfer to CAE) ▼
👔 Part selection 🔍 Part view 📴 2-D derivation 🥜 Connection 🔎 Text Search 🦃 Sketch search (2D)	»

• Show bitmaps during selection of project: ...shows part bitmaps. Otherwise only neutral folders or symbols are used.



.... DIN 464 mm 3/13/2013

- Show vector graphics in project selection : ...shows vector graphics of parts. Otherwise only folder or bolt symbols are used.

Note

The speed of assembling bitmap and/or vector graphics requires high capacity processors.

Show small logos in project selection





With standard symbols

With logos

Note

The activation is the prerequisite for the selections Show bitmaps during selection of project or Show vector graphics in project selection.

If no activation has taken place, the standard symbols will be used.

 show company logos in favorites and links: ...shows the company logo (if available) of the respective catalog.





Off

On

 Do not show empty classifications: Classifications, whose projects were allocated, are not displayed in the directory tree

📩 🚗 Classification
🚊 🤕 eClass 5.0 (SP1)
🖶 🤕 17 Machine, device (for special applications)
🕂 🤕 18 Equipment f. mining, metallurgical plant, rolling
🖶 🤕 19 Information, communication and media techn
🕀 🤕 20 Packing material
🕀 🤕 21 Tool
👳 🤕 22 Construction technology
😑 🤕 23 Machine element, fixing, mounting
🛱 🤕 23-01 Control element
🖽 🤕 23-01-01 Handle (control elem.)

Empty classifications displayed

- Selection with single click: Without this option the directories must be double-clicked to be opened.
- Show date: ...shows date directory/project was created.



• Show end of life date:

Option activated: If standards ran out, were replaced or changed, the validity date is displayed.



Validity date

Show unit: Option activated: The corresponding unit for projects is shown.



• Show version:

Option activated: The version itemized according to date and time is shown.

Note

May only then be displayed if the **Size of preview** has been set to **Medium**..


• Show quality seal:



• Show tooltip with previews

Especially when **Preview** and **Company logo** are set on "small" it is helpful to move the mouse over the preview images in order to get a bigger preview.

The feature is available both in the **Details** view in **Part selection** and in the **Search** dialog of the complex search.



Big preview image in Details view

• 3D Tooltip

- No 3D Tooltip
- Small
- Medium
- Big

In the project selection (or also in the dialog box Links) 3D Tooltips are available. Drawing the mouse over a 3D preview image, the tooltip is displayed. In the down right corner, this has an icon, where you can draw up the size.

S PARTdataManager 9.08 - PARTsolutions by	CADENAS - NICHT ZUM WIEDERVERKAUF BESTIMMT - C:\data	\23d-libs\norm\din\anlagenbau
Datei Export ERP Ansicht Tabelle Konfigurato	Extras Fenster ?	
📰 🐺 🛒 🖪 🗳 🍪 🛂 💀 💷	=) 🛊 ? 🖂 🗏 📼 🔣 🦫 🖉 🚠 🗶 🛛 🖓 -	An CAD übertragen 🔻 Exp
Suche und Teleauswahl 🔊 Teleansicht 📴 20	Ableitung 🥜 Verschraubung 🕉 Anwenderportal 🛛 🍺 👔 🍿	of of of of 📑 😻
S Projektauswahl		
Suchen in 😻 allen Katalogen	nach 🔁 Teilefamilien und Einzelteilen 💌	
Suchbegriff(e) für Volltext	suche 🔻 🔽	
Suchfunktion hinzufügen: A=3 <u>Variablensuche</u>	Geometrische Suche (3D) 📝 Skizzensuche (2D) 💿 Farbsuche 🛄 Topologies	auche
Suche starten 🔀 Cloud Navigator starten	Cloud Map	en , 🕐 ,
💰 Kataloge @ Klassen 🤺 Favoriten	🖹 Verlauf 👔 Analysen 🧩 CloudNavigator	
Kataloge Kataloge Geom_search_importe	hapter 01 > 2003031007	
Filter: Hersteller		
🖌 🎯 Kataloge 🔨	and the second s	
- Calculation Assistent TEST -	· @ 032012009	
6- 💼 - Norm -	025015008	025015011
a 🔬 _geom_search_imported_02_	02.09.05 02.09.05	02.09.05
a 💼 chapter 01		
023012001		
023012003		
023012010		
•••••••••••••••••••••••••••••••••••••••	02301301	023019127
023012015	75mm	02.09.05
	32mm	
023012021		
0230120231		and a state of the
023012024		
023012031	02302100	023023002
023013005		
023013006		02.09.05
023013007		
023013008		
023013010		
023013011	📕 🧼 0230230G	023027008

3D Tooltip in Project selection



3D Tooltip in "Links" dialog box

Show extended project and catalog information

You can display catalog and project data directly in the part selection on directory and project level at the bottom right.

ISO		
(iso)	Latest change: 03.04.2013 14:58:58 Categories: Assembling Equipment, Fastening, Joining Technique, Standard Part Languages: TagCloud: ISO with form and for row Part power MPa head washer Table deck series rod Mounting Hydraulic fluid seal dimensions Branch offices: CADENAS Technologies AG Headquarter Berliner Allee 28b+c DE-86153 Augsburg ++49 821 / 258 580 - 0 info@cadenas.de www.cadenas.de	

Details window

• Content of the link window :

In the **Links** dialog similar parts are shown. Determine which classification should underlie during the comparison.

- Last selection
- Directory
- Accessories
- Similar parts

A geometric search is carried out in the background.

• Special classification

Max. search results: ...restricts the number of search results to the value set here.

Note

The value "0" does not correspond to a restriction!

- Font for project selection: Via Browse ... the menu to select the font for the Part selection opens.
- **Project filter**: Set up a filter ¹⁸, with which you can reduce the selection of projects.

2.1.4.3.1. Size of preview

Selection between four different size steps (Small, Medium, Large, very large) for display of the component previews (bitmap, vector graphic or symbol).



Size of preview "very large"





2.1.4.3.2. Sorting

Selection between three different display variants of the component designation in the directory tree.

You can perform sorting of parts in the index tree using one of the following criteria:

- **Default**: If not differently specified, the default is according to the setting of **By standard number**. This setting is specified by the catalog supplier in PARTproject.
- By standard number:
- By standard text:



2.1.4.3.3. Project statements

Alternatively to the part description with standard number and/or text, you can also have the file name be displayed.

2.1.4.3.4. Document types

This field offers the option of allowing additional documents to be opened in the relevant PARTsolutions module. You can set file formats such as ***.pdf**, *****. **doc** or ***.html** or this purpose.

We shall use the WORD format *.doc in the example.

- a. Using the <u>New</u> button open the Add document type input window.
- b. Enter the required file format and confirm with <u>ok</u>.
- \rightarrow The format is added to the **Document types**.



- c. Then open the **Preferences** for file type menu with the Edit| button.
- d. Make the basic settings for this file type (see example in the illustration).

Large symbol or Small symbol: Directory path in which the respective symbol for this file type is stored.

You can search the system using the browse-button



🖻 🦳 Countersunk screw



🍚 en_iso_7047.prj

Application (WIN) or **Application (UNIX)** : Define the application with which this file type should be opened. Use the Browse button for this.

Note

Do not forget %1 at the end of path declaration! (This is the placeholder for the file)

With English operation systems use double quotes in addition. ("%1")

DDE message, **DDE application** and **DDE topic**: DDE functions simplify working with files. For example, you can create a query with the settings in the image above, whether WORD is already open. Upon repeated opening of WORD files, just the one WORD application is recognized and used instead of opening a new one each time.

Copy symbol files to directory CADENAS/SETUP : If you activate this option, the symbols applied under PARTsolutions users will be generally available under **Small symbol** and/or **Large symbol** (e.g., administrator).

Note

Settings made inside of the **Preferences for file type** window generally apply for the respective data type.

Note

You can set up the **Document types** in **PARTadmin** as well. On this please see under Section 1.1.4.8, "Document types" in *PARTsolutions / PARTcommunity4Enterprise - Administration Manual*.

2.1.4.4. "Bill of material" tabbed page

PARTdataManager	
Part selection	Enter name of the program needed to read the BOM data. Additionaly you can specify files which are
Bill of material	passed to the program. In the field command line you have to specify a place holder (e.g. \$BOMFILE1) which is substituting the original file name.
Administrator	which is substituting the original me hame.
lable	Command
Z-D view	Command line:
MEIA	
Colors	BOMFile 1
Log settings	Name: c:/temp/file1.bom
3-D settings	
Network	
Assembly	BOMElle 2
Search	Name:
	Content:
	[POMEL 2]
	Name:
	Content:

By these fields you are able to create an external Bill of Material.

Command

Command line: this is where you define the program ("notepad.exe" in the example) to be launched as the "platform" for your Bill of Material. The placeholder "\$BOMFILE 1 addresses **BOMFile 1** and "\$BOMFILE 2 addresses **BOMFile 2** etc.

BOMFile 1, **BOMFile 2** or **BOMFile 3**: Enter the **name** of the file in which the lower set **content** (from the applied program) should be read out. In the example, it is the content of variable column standard name "NB".

Choose Extras, Bill of material in order to display the contents. \rightarrow The program is launched and the content is entered.

🧧 file1.bom - Editor	
<u>D</u> atei <u>B</u> earbeiten F <u>o</u> r	mat <u>2</u>
Raendelmutter D	IN 466 - M1.6

2.1.4.5. "Administrator" tabbed page

PARTdataManager Part selection Bill of material	Table values changeable:	No	(Change table value with SHIFT + click on table value)
Administrator	and the second second second		
Table			
2-D view			
META			
Colors	and the second second		
Log settings			
3-D settings			
Network			
Assembly			
Search			
	and the second second second		

In the **Table values changeable** you can set whether values in tables should be edited or not via **Yes** and/or **No**. If you selected **Yes**, you can change the table value by pressing **SHIFT + clicking on the table value**.

Note

The Administrator tabbed page is only available in the installation mode Admin.

Caution

Take care in the case of parts which you have already exported earlier to your CAD system. When opened again, such parts are taken from the pool directory - with the "old" values. You will then be editing parts with original settings but will be assuming that the changed table values have been adopted by the CAD system.

2.1.4.6. "Table" tabbed page

Part selection Bill of material Administrator Table 2-D view META Colors Log settings 3-D settings Network Assembly Search	 Show graphics in table (if available) small large Show only preferred rows Variable for preferred rows: ERP_PDM_NUMBER Variable for alternative part: Show warning, if exported part is not in preferred rows Show attributes By Categories Show material selection
	Table restrictions:
	Font for table:

Show graphics in table (if available): A table may also contain columns with graphics. If
you wish to also display these files per default, please check this option button. Hereby only
the preselection is controlled. Via Default toolbar -> Show graphics in table you can switch
on and off the graphics anytime.



"Default" Toolbar with "Show graphics in table" selection

There are two display options for the graphic size:

Small

Cylinder Table List	r head screw I	SO 4762 M12x35		
		* DIN9620PT2	* DIN9620PT3	B Hala dimon
eClass 5.0	(SP1):		Cone point	neip aimen M
104	M12x35			29.750
105	M12x40	Œ		34.750
106	M12x45			39.750

Graphic in table - Small

• Large

Cylinder head screw	ISO 4762 M12×35		
Table List			
	* DIN9620PT2 Hole	* DIN9620PT3 Cone point	B Help dimen M
eClass 5.0 (SP1):			
104 M12x35			29.750
105 M12x40			34.750

Graphic in table - Large

Selecting "Large" please note that this may cause the column size to increase greatly (vertically).

• Show only preferred rows : Restriction of the table on preferred rows (see fig. below).

If you like to switch on the preferred rows as default, then check the option. Hereby only the preselection is controlled. Via **Default** toolbar -> **Preferred rows on/off** you can switch on and off the restriction of the table on preferred rows anytime.



"Default" toolbar with "Show graphics in table" selection

• Variable for preferred rows : In this field you can set the variable and/or column, that should be pulled up as the preferred row. The column appointed here has precedence compared to the setting in the project.

When the function is switched on, then in the table only these rows are displayed which have an entry in the set column.

		IDNR () Identnumber	D Nominal diame	D3 Minor diamete	C Height of the w	K Height of the h.	S Across-flats-d	LS Shank length
1	M24x100	and the second second	24.000	20.752	0.800	15.000	36.000	31.000
2	M24x110		24.000	20.752	0.800	15.000	36.000	41.000
3	M24x120	Preferences	24.000	20.752	0.800	15.000	36.000	51.000
4	M24x130	and the second s	24.000	20.752	0.800	15.000	36.000	55.000
5	M24x140	a staneers come	24.000	20.752	0.800	15.000	36.000	65.000
6	M24x150	a state the second	24.000	20.752	0.800	15.000	36.000	75.000
7	M24x160	Constraction	24.000	20.752	0.800	15.000	36.000	85.000
8	M24x180	A toposolation	24.000	20.752	0.800	15.000	36.000	105.000

Entry in the preferred row column at M24x120

- Variable for alternative part : If you set a checkmark here the part, which is closest to the preferred part in the table, will be transferred to the CAD system as a meta file. This function is only supported by certain CAD systems.
- Show warning, if exported part is not in preferred rows: This alternative is available to you optionally. If you wish, please activate the checkbox.

The following notification shows up if the part does not belong to the preferred row.

```
Variant is not a preferred row! Export anyway?
```

• Show attributes :

With activated option the class variables are displayed in addition according to the selected classification (here exemplified eClass 5.0). This functionality is also available for your own classification. Section 5.7, "Apply own Class system " in *eCATALOGsolutions Manual*.

🎯 Square screw DIN 478 M္နီ၆x80								
		IDNR Ident number	D Nominal threa	D3 P hrea Nominal core Pitch of bolt [L Nominal lengt	B Thread lenght	
eClass 5.0 (SP1):		Thread nomin		Thread pitch	length		
56	M16x80		16.000	13.546	2.000	80.000	38.000	
57	M16x80-SW16		16.000	13.546	2.000	80.000	38.000	

Show attributes

• Show material selection

When you wish to differentiate identical parts via the material then activate the **Show material selection** option.

Settings			? 🔀
PARTdataMana Part selection Bill of material Administrator Table 2-D view META Colors Log settings 3-D settings Network Assembly Search	 Show graphics in table (if available) small large Show only preferred rows Variable for preferred rows: Variable for alternative part: Show warning, if exported part is not show warning, if exported part is not show warning. Show attributes Show material selection Table restrictions: Columns to hide: Font for table: 	ERP_PDM_NUMBER ot in preferred rows By Categories ria, 10	
		ок с	ancel Apply

Show material selection

Thereby in the table a "virtual" column "**CNSMAT**" is displayed for the material selection. Before the export you open the **Enter value** dialog with a click into the respective field.

Cylinder he Table List By Categories	ead screw ISO	4762 M1.6x3 * CNSMAT Material	Ident	Enter value Material Values:-, ABS Plastic, Aluminum - 6061,	EAD
1	M1.6x2.5	-		Value: Titanium	ead
2	M1.6x3	Titanium		PVC - Piping A Phenolic Silicon Nitride Silicone	read
3	M1.6x4	-		Stainless Steel (Austenitic) Stainless Steel - 440C Steel (Mild) Steel (high strength, low alloy)	ead
4	M1.6x5	-		UHMW - Black UHMW - White Ultern - 1000	read
🔵 Technical d	letails T			OK Cancel	

"Enter value" dialog

In the Enter value dialog all materials are listed which are set up in the material.cfg.¹⁹

- **Table restrictions** : Via conditions you can restrict the table. For example **D** > 20. The combination of conditions is possible as well: **D>20.AND.K>15**.
- **Columns to hide** : Columns not to be displayed can be specified here. For several columns use comma separation.

2.1.4.7. "Network" tabbed page

The Internet Explorer settings are shown on this tabbed page.

¹⁹Administrative notes on this you can find under Section 1.1.7.6.12, "material.cfg (without ERP integration) " in *PARTsolutions / PARTcommunity4Enterprise - Administration Manual.* ²⁰As of V9.05 the font size is adjustable for the list view.

art selection	Server				
lill of material					
Administrator	HTTP www.proxy.cadenas				
able	HTTPS www.proxy.cadenas	8080			
AETA	Socks				
og settings -D settings Jetwork	Proxy server username and password (if needed) Username Password				
ssembly earch	Check connection				
	Exceptions Do not use proxy server for addresses beginning with *.cadenas,*.cadenas.internal,213.179.137.20, *.test.internal,	<local>, localhost, 127.0.0.1</local>			
	Use a comma (,) to separate the entries (e.g. localhost,127.0.0.	1)			

Preferences, Network

2.1.4.8. "Export to CAD" tabbed page

In the list field under Reaction on "export to CAD" you can find the following two options:

Settings	
PARTdataMana Part selection Bill of material Administrator Table 2D view MFTA	Reaction on "export to CAD" Always ask, if more than one alternative exists Export selected 2D derivation view if 2D window is open, else export 3D model Always ask, if more than one alternative exists
Colors Log settings 3D settings Network Web-Assistant Export to CAD Assembly Search	

"Export to CAD" tabbed page

• Export selected 2D derivation view if 2D window is open, else export 3D model (Default)

When using a 2D CAD system you click on the button **D 2D derivation** in order to create the **2D derivation**.

-> The 2D view dialog box opens. There you can select the desired view.

Furthermore different functions such as **Dimensioning mode**²¹ for example are available. More information on this is found under Section 3.1.1.11.3.4, "Context menu and buttons "2D view" window " in *PARTsolutions / PARTcommunity4Enterprise - User manual.*

The option **Technical views** is not available in this mode.

Note

When using a 2D CAD and clicking on the button **CAD**, without having created a 2D derivation, a default derivation is transferred to the CAD system.

• Always ask, if more than one alternative exists

When using a 2D CAD system or CAD system with 2D option the **Choose view to pass...** dialog box is opened by clicking on the **CAD** button regardless of whether the **2D view** dialog box (called by clicking on the button **2D derivation**) is opened or not. When the **Choose view to pass...** dialog box is opened, then the selection made there is transferred in any case (even if another selection has been made in the **2D view** dialog box. When a pure 3D CAD system is used, the **Choose view to pass...** dialog box is not opened. In the **Choose view to pass...** dialog box also **Technical views** (if available) can be chosen.

Note

The effect of the setting Reaction on "export to CAD" has differs depending on the used CAD system:

- CAD system has only ONE environment -> So only 2D or 3D is active. (valid for SW,SE,NX,OSDM,INV) The setting has NO effect.
- CAD system can handle multiple environments. -> Then the selection dialog will appear. (valid for Pro-E and AutoCAD) The setting takes effect.

S PA	RTdataManager 9.07 - PARTsolutions by CADENAS	5 - C:\cadenas\partsolutions\data\	23d-libs\norm\din\anlagenbau\blindflansche\din_2527_nd_6.prj	
File	Export ERP View Table Configurator E	xtras Window ?	and a summary and a subscription of the	a ha a di da mana manana di sa
	📰 📰 🚦 🧳 🍪 🛂 💀 📰	(=) 🛠 ? 📋 🎟 🕻	🕽 🎐 🚎 🔆 🥰 🤫 - 🥰 Transfer to CAD (Autocad 2	012) - Export in file -
	Search and Part Selection 🔍 Part view 👔 2	derivation 🥜 Connection 着	User portal	
O F	Flange DIN 2527 B 80 ND 6	ne 🛛 🔵 NB=	*#13751156630_Flange DIN 2527 B 80 ND 6 LOD=HI	
Tab	ie List	E C	_ /	Y
	S 2D view			1
	Standard views	@ • £ iQ +	😪 Choose view to pass 🦻 😨	
	Front + Z		Please select the entry you want to export to CAD from the list:	
	Back -Z		Selection Active document (3D)	
	Right +X		Derivation	
	· · ·		2D derivation (Front - +Z)	
	Combination views		2D derivation (Back2) 2D derivation (Right - +X)	
	Multiple views on one page, partially with		2D derivation (LeftX)	X
	border. Fast shaded views possible.		2D derivation (Top - +Y)	
	3 projection views (EU)		2D derivation (BottomY)	
	3 views + bill of material in frame (A		2D derivation (Isometric) 2D derivation (Current view)	
	7 inner . hill of makerial in from the		2D derivation (Cut view)	
		· · · · · · · · · · · · · · · · · · ·	2D derivation (3 views + isometric drawing in frame (JIS))	
	Render mode:	i i	2D derivation (3 projection views (EU))	
	Paper size:		2D derivation (3 projection views (US))	
	No scale		2D derivation (6 views + isometric drawing in frame (JIS)) 2D derivation (6 prejection views (ELD)	
	Optimize drawing view on paper size		2D derivation (6 projection views (20)) 2D derivation (6 projection views (US))	Contraction of the local division of the loc
			2D derivation (3 views + isometric drawing in frame (ANSI))	and the second s
~	Settings / visibility		2D derivation (3 views + bill of material in frame (ANSI))	and a farmer from
Dime E	Thick		2D derivation (3 views + isometric drawing in frame (DIN))	
Pro	Thin		2D derivation (3 views + bill of material in frame (DIN))	01
	Dash-dot		Technical views	
	Tundi de			Constanting the second
			OK Cancel	

Dialog boxes "2D view" and "Choose view to pass..."

Detailed information on 2D derivation is found under Section 3.1.1.11.3, "Create 2D derivation " in *PARTsolutions / PARTcommunity4Enterprise - User manual*.

	8	General	Automatic save
art selection	V Automatic zoom		Activate
Administrator	Transparent assemble mode	Timeframe:	
able			E minutes
-D view	Visible buildup of templates		1 minutes
META	Show single parts tables in	assembly tables	
Colors	Show BOM		
og settings			
-D settings		External applic	ations
Assembly	Path to dotty.exe	\$CADENAS/extras/graph	hviz/\$OSNAME/bin/dotty.exe
earch	T dan to dotty love	teneralitika ala ala	
A TRACTICA AND A TRACTICA			

2.1.4.9. "Assembly" tabbed page

General

- Automatic zoom : The greatest possible entire display of an assembly (as far as possible) within the boundaries of the **3D preview**.
- **Transparent assemble mode**: The step-by-step assembly of the assembly takes place in the background. Only the completed assembly is shown later.

- Visible buildup of templates: Every step is shown. This setting turns off the Transparent assemble mode.
- Show single parts tables in assembly tables (the setting is only relevant if Show BOM is activated)

	C Assembly			156019 ADVU-100-1-P-A-52							
	Bill of material					TNR Part No.	ТҮР Туре	KDM Nominal diam	HUBL Stroke	* HUB Stroke [mm]	* HUBS Rod positie
	NB	Amount	ERP/PDM	2	176	156019	ADVU	100	variabel	1	0
	🖃 🚟 156019 ADV			2	177	156039	ADVU	100	variabel	1	0
	🍋 156019 AD	1		2	178	156029	ADVU	100	variabel	1	0
I	📄 156019 AD	1		26	179	176849	ADVU	100	variabel	1	0

Single part selected in Assembly window

Show BOM

If the option has been activated then the **assembly** will be shown.

I	🕐 Assembly		_O×	. 🗆 🔀 修 156019 ADVU-100-1-P-A-52							
	Bill of material					ERP_PDM_NUMBER ERP-Number	MAT_NAME Material	* ACTIVE_STATE Active status	TNR Part No.	ТҮР Туре	
	NB	Amount	ERP/PDM		176				156019	ADVU	
	🗖 🚟 156019 ADV				177				156039	ADVU	
	📁 156019 AD	1		2	178				156029	ADVU	
l	⊨ 156019 AD	1		1	179			 Dalman per annanana submas menas ser rename 	176849	ADVU	

Dialog window Assembly is shown

Automatic save

- Activate: ...starts the automatic saving of an assembly construction.
- Timeframe: minutes between saving intervals

External applications

• Path to dotty.exe (Set as default. Graphic display of assembly relationships)

2.1.4.10. "Search" tabbed page

2.1.4.10.1. General

On the General tabbed page you have the following setting options available:

Settings	? <mark>- × -</mark>
PARTdataManager Part selection Bill of material Administrator Table 2D view META Colors Log settings 3D settings Network Web-Assistant Assembly Search	General Text search Sketch search (2D) Geometric search (3D) Topology Color search Settings in this section apply to all types of searches. Maximum number of search results 50 ••• Image: Ask for unit when opening a 3d file ••• ••• Image: Open dialog for search options when searching via context menu •••
	OK Cancel Apply

Maximum number of search results: Set the desired value.
 With each click on Show more results ... | the next block of results is displayed successively.



- Ask for unit when opening a 3d file
- Open dialog for search options when searching via context menu:

This option affects the Geometric search (3D) dialog box.

	History			(Preview
Projects	3D files		Catal	og name: - Ind	ustry Standards -
	Catalog: - Industry Standards - NB: Hexagon bolt ISO 4018 M20x130 NN: ISO 4018			NN: NB:	ISO 4018 Hexagon bolt ISO 4018 M20x13
940	Catalog: ACME NB: acme_308 2010 411 52 NN: SUB-D			LINA: Unit:	Hexagon bolt ISO 4018 M20x12 mm
J	Catalog: previewtest45 NB: L5397056129600_001_SOL01_001 NN: item1xyz45				
	Catalog: - Industry Standards - NB: Cylinder head screw ISO 1207 M4x30 NN: ISO 1207				
4	Catalog: AMF - ANAIER GMBH & CO KG NB: AMF90183_1_0_2_12 NN: AMF 6800B			(Settings
9	Catalog: AMF - ANAIER GMBH & CO KG NR- AME90027 1 0 1 12	-	Minimum similarity: Search template:	40%	search

If this option is activated the dialog box appears, otherwise the search is directly performed with the options set in the window.

2.1.4.10.2. Text search

On the **Text search** tabbed page you control, which search options have to be visible under **PARTdataManager** -> **Project selection** (see Fig. "PARTdataManager -> Project selection ").

PARTdataMana Part selection	Text search Sketch search (2D) Geometric search (3D) Topology
Bill of material Administrator Table 2-D view	Did you mean Activate Maximum word suggestions 10
META Colors Log settings 3-D settings	Related results Activate Maximum word suggestions
Assembly Search	Interface settings Full text search in the top area Supplier filter in top area
	OK Cancel Apply

"Text search" tabbed page

- Did you mean
- Related results

Via every related term the search can be modified. On this also compare under Section 3.1.1.6.7.4, ""Related results" - Specify / broaden search " in *PARTsolutions / PART-community4Enterprise - User manual*.



PARTdataManager -> Project selection

• Supplier filter in top area : on/off

2.1.4.10.3. Sketch search (2D)

• Number of entries in search history:



Via this option you can adjust the maximum length of search history in the History section.

2.1.4.10.4. Geometric search (3D)

Setting options on the Geometric search (3D) tabbed page:

t selection	Text search	Sketch search (2D)	Geometric search (3D)	Topology	
of material		[Geometric search in the link	window	
le	Search temp	late	Standard search		-
view	Maximum nu	mber of search results	100		- -
TA	Minimum simi	ilarity	70		<u>*</u>
ors settings	Catalog sele	ction	Search in current selection		-
settings					
work		Units	s for the results of the geome	etrical search	
embly	Unit for leng	iths	mm		-
rch	Unit for area	35	mm^2		-
	Unit for volu	ime			•

"Geometric search (3D)" tabbed page

Geometric search in the link window

The **Geometric search in the link window** setting works, if in the list the **Similar parts** option is selected. On this also see under Section 3.1.1.7.8, ""Links" window " in *PARTsolutions / PARTcommunity4Enterprise - User manual*.

Links	- • •
Similar parts	-
Directory	
Supplies Similar parts	
Classification eClass 4.1 eClass 5.0 (SP1) eClass 5.1 eClass 6.0 eClass 6.1 eClass 6.2 Standards	E
GOST DIN 93 ANSI B	JIS B 1

Links to similar parts

Specify the modalities for this search:

- Search template:
 - Fast search
 - Standard search
 - Broad search
- Minimum similarity
- Catalog selection
 - Search in current selection
 - Search categories of current catalog in classification
 - Search everything

Note

Depending on the amount of installed catalogs, this option can slow the search significantly.

• Units for the results of the geometrical search

Select the desired unit for lengths, planes and volumes.

• Always use a part as search criterion when opened Number of entries in search history:

Projects	3D files]		L	Preview
	Catalog: - Industry Standards - NB: Hexagon bolt ISO 4018 M20x130 NN: ISO 4018		Catak	og name: - Ind NN: NB:	ustry Standards - ISO 4018 Hexagon bolt ISO 4018 M20x13
201	Catalog: ACME NB: acme_308 2010 411 52 NN: SUB-D			LINA: Unit:	Mexagon bolt ISO 4018 M20X13 mm
J	Catalog: previewtest45 NB: L5397056129600_001_SOL01_001 NN: item1xyz45	E			
	Catalog: - Industry Standards - NB: Cylinder head screw ISO 1207 M4x30 NN: ISO 1207				
4	Catalog: AMF - ANAIER GMBH & CO KG NB: AMF90183_1_0_2_12 NN: AMF 6800B			(Settings
9	Catalog: AMF - ANAIER GMBH & CO KG NR- AME90027 1 0 1 12	-	Minimum similarity: Search template:	40%	search Size-dependent search Size-dependent search

Via this option you can adjust the maximum length of the search history in the History section.

After changes the application has to be started again.

2.1.4.10.5. Topology

Number of recently used properties:

art selection	Text search	Sketch search (2D)	Geometric search (3D) Topology	
ill of material Administrator	Number of rec	ently used properties	4		
D view					
1ETA					
olors					
og settings					
D settings	in particular in the second				
etwork					
ssembly					
earch	a di sa kana ka				

Settings dialog box -> "Topology" tabbed page

In the **Search** dialog box, on the **Topology** tabbed page, under **Property**, in the **Recently used** context menu the recently used attributes are displayed.

dd or	ne or more conditions that the part ha	s to match		
0	New condition 🧷 Remove all cond	itions		
	Feature	Alimention		
8	👕 Volume		equals (=)	10 mm ³
8	⇔ Largest dimension		equals (=)	5 mm
8	🚡 Number of inner cylinders		greater or equal	1
3	Recently used			
	Categories Any parameter Size Symmetry	•		
	Boreholes Inner cylinders Outer cylinders	+ + +		
	Shape I⇔i Distances and angles	•		🖊 Commit 🛛 💫 Commit and Search 🗮 Car

Recently used

2.1.4.10.6. Color search

On the tabbed page **Color search** you can find the following setting options:

	ragement reveaure a	Rizzensuche (2D) Geometrische Suc	he (3D) Topologie Farbsuche	
kliste		an terrat terration terrat terration de	Häufigste Farben im geöffneten Bild	a dan sa sina san isan ang s
le	Anzahl der angezeigten Farbe	'n	12	÷
Ansicht	Anzahl der standardmäßig aus	sgewählten Farben	4	- -
A				
en				
ing Einst	and a second			
instellun				
werk				
instellun twerk -Assistant				
instellun twerk o-Assistant embly				

"Settings" dialog box -> "Color search" tabbed page

• Number of displayed colors

Number of colors which are selected by default

You can see the result under **Search** dialog box -> **Search** tabbed page - > **Color** tabbed page.



• Number of entries in search history:

History	color picking
Colors Images	KAdd color Kemove colors Secover standard
Date: 2013-05-10 Time: 11:07:11	Select the colors you want to search for. Keep Ctrl pressed to select more than one color.
Date: 2013-05-10 Time: 11:07:04	
	Settings

Via this option you can change the maximal length of the search history in the section History.

2.1.4.11. "3D settings" tabbed page

On the 3D settings tabbed page, the display (part, background) is regulated within the 3D preview. In addition there are settings options for the internal systems graphic operating processes.

The dialogs are subdivided into the tabbed pages Elements, Environment and Miscellaneous.

Elements

•

Environment

Display

- Line colors / thickness •
- Background colors •
- Background texture
- Threads
- <u>Center point</u>
- <u>Logo</u>
- Environment sphere •
- Floor ٠

- **Miscellaneous**
- View accuracy •
- Handling ٠
- Correct aspect ratio •
- <u>Other</u> •
- **Controls** •
- Standard material

Using the links you can directly reach the respective sections.

2.1.4.11.1. Templates

The following describes the **Templates** dialog area.

- Different templates have already been configured and are available for selection: 8.1, 9.0, CAD: CATIA V5, etc.
- Below the selection, the preview image of the marked template is displayed.
- Select your desired template and click on Load.
 Make changes and click Save.
- In order to create a template, do the following:
 - Select an existing template that is most similar to your idea.
 - Configure the template on all tabbed pages.
 - Under Name enter the desired one.
 - Via **Browse** ... load the desired preview image.
 - Click on Save
- Via Delete you remove the template.

Note

If you delete the template you may never retrieve it!



Elements tabbed page

2.1.4.11.2. "Elements" tabbed page

The **Elements** tabbed page is divided into the following sections:

- Display
- Line colors / thickness
- <u>Threads</u>
- <u>Center point</u>

n Templates	Elements Environment	Miscellaneous			
al PARTsolutions 8.1-		Display]]	Line colors / thicknes	8
-PARTsolutions 9.0-	Shading	🗍 Shaded with edges 💌	Visible edu	-	
CAD: Catia V5	Lines in part color		instance on g		1.00 ≑
CAD: Inventor	Antialiasing				
CAD: OneSpace Designer 😑	🔲 Red/cyan		Hidden Ine		0.25 ≑
CAD: Pro/ENGINEER	Red/cyan button	Upper right corner	See throu	gh:	0.00 🗧 %
nt 🖉 CAD: SolidEdge	Coordinate system (k	arge)		Throads	
CAD: SolidWorks	Coordinate system (small	Lower left corner 🔹	B Three	ad liner	Ţ
🛷 CAD: Unigraphics	Perspective view			Lips calor / thicknes	
Metal	Rotation after loading	1	Sho	w even when hidden	
💞 Purist 🚽	Shadow				
	Grid	Color:	Inside	0.50 🚔	0.50
	Highlight texture	env_chrome.png			10%
and a second and a second second	Sketching	sketch_pen_smooth.png	Inner hidden	0.25 hidden	0.25
and the second se	Connection points	Show only active connection points			
	Topkins for parts		Incide	Cylinder color	
Name:	Texts and classes	Texts and classes			
				Center point]
Preview:			Color 1	Color 2	
				Service and	
Load					
Save					
5576					
Daleta					



These are described below.

2.1.4.11.2.1. Display

In the **Display** area you can make the following settings:

• Shading:

You can find the following selection options in the list field:

- Edges
- Hidden lines (gray)
- Hidden lines
- Shaded
- Shaded with edges
- Schematic

Note

The setting only describes the template during loading the part. You can change the display mode using the corresponding toolbars in the user interface.

Lines in part color

Part color is based on the color of a single part in an assembly. This option only refers to assemblies with colorful parts.

- Antialiasing smooths the part's contours.
- Red/cyan

Display of the part in **plastic 3D preview**. The three dimensional effect <u>only</u> takes place when using red/cyan glasses!

To increase the effect of the plastic effect, the selected part is displayed **flushed**. The background is automatically darkened. The option **red/cyan effect** can be used independent of the display mode (**Lines**, **Hidden lines**, **Shaded**, etc.).

You can turn the option on/off per default via the checkbox.

• Red/cyan button

Determine the position (corner) in the list field.

• Coordinate system (large)

You can turn the coordinate system in the center of the part on/off by marking the checkbox.

Coordinate system (small)

The small coordinate system (in the corner) can be turned on/off and the position (corner) determined using the list field.



• Perspective view

On, off

- Rotation after loading
 On, off
- Shadow

On, off

• Grid

On, off and setting of color



Without shadow and grid



With shadow and grid

• Highlight texture

• **Highlight texture** : In connection with the display type "**Shaded**" and/or "**Shaded** with edges", so-called highlighting texture can be selected for the surface of a part. The respective selection can be found in the list field.

• Sketching

Various adjustments can be made in the list field. You can also find a button on the user interface.

- Connection points
 - Show connection points
 - Hide connection points
 - Show active connection points
- Tooltips for parts

Hied/show the part tooltip (pops up upon mouseover)



• Texts and classes ²²



"Texts and classes" deactivated



"Texts and classes" activated



2.1.4.11.2.2. Line colors / thickness

Via Line colors / thickness set the contour lines (separately for Visible edges and Hidden lines) of the 3D body.

Note

The settings of the line thickness only take effect when under **Display** -> **Shading** the options **Edges**, **Hidden lines** (gray) or **Hidden lines** have been selected.

2.1.4.11.2.3. Threads

In the Threads window you can turn the thread display off or set different modes.

- Colorful cylinder
 - Off
 - Colored cylinder
 - Thread lines
 - Colored cylinder and thread lines
 - Texture

The image shows the **Colored cylinder and thread lines** mode.



The thread color can be changed by clicking the cursor into the respective color field. Inner and outer threads can be set in different ways.

The thickness of the thread line can be adjusted via the arrow buttons 0.24 =.

• Cylinder color

The cylinder, with which a thread can be symbolized, can be adjusted in color as with line color.

2.1.4.11.2.4. Center point

Via the checkboxes you can turn the central point on/off.

With color 1 and color 2 you determine the display type (in this example red/green).





2.1.4.11.3. "Environment" tabbed page

The Environment tabbed page is divided into the following areas:

- Background colors
- Background texture
- <u>Logo</u>
- Environment sphere
- Floor

lange Settings			? ×
PARTdateMana Part selection Bill of material Administrator Table 2-D view META Colors Lag settings 3-D settings Network Assembly Search	Templates 8.1 9.0 CAD: Catia V5 CAD: DroSpace Designer CAD: OneSpace Designer CAD: SolidEdge CAD: SolidEdge CAD: Unigraphics Metal Purist Nomo: Load Save Deleta	Elements Environment Miscellaneous Top left Top hight	Image: constraint sphere Top carber color Coir bottom middle Coir bottom middle Coir bottom middle Coir bottom middle Image: color flace Image: color flace <
and the second second			UK Cance Appy

Environment tabbed page

These are described in the following.

2.1.4.11.3.1. Background colors

Background	Description	Display
Background color	Each background color opens by clicking on the color selection window, with which you can individually design the background used in the 3D preview.	Y



Note

Complex background graphics can slow down usage - for example when rotating a body - enormously

2.1.4.11.3.2. Background texture

Background Description

Texture Via Browse ... | you can import image files as background (see figure). This option has precedence over the color fields!

Mix with back- Sets the texture onto the color fields. ground colors

Note

Complex background graphics can slow down usage - for example when rotating a body - enormously

2.1.4.11.3.3. Logo

	🔽 Logo			
\$CADENAS_SETUP\textures\logos\logo_cadenas.png				
Size	10.00 🕂 %			
Transparency	90.00 🗧 %			
Scale	Smaller of vertical/horizontal 💌			
Corner	Left upper corner			
Distance type	Logo size X 🔽			
Distance corner horizontal	10.00 🕂 %			
Distance corner vertical	10.00 🕂 %			

- Using the checkbox you can turn the logo on and off.
- With Browse ... you adjust the desired logo.
- Size (in percent of entire face)
- **Transparency**: (100% is invisible)
- Scale

Via Scale you control the calculation mode for the logo size.

Window vertical

The logo size is calculated from window height.

• Window horizontal



Display



The logo size is calculated from window width.

- Smaller of vertical/horizontal The logo size is calculated from the smaller window height and width.
- Larger of vertical/horizontal The logo size is calculated from the larger window height and width.

• Corner

You can assign a reference point for the positioning of a corner or central point.

Distance type

The selection under **Distance type** controls the reference value of **Distance corner horizontal** and **Distance corner vertical**. This is helpful for logos with large deviations of height and width.

• Window size

The vertical distance is calculated via the window height and the horizontal distance over the window width.

Logo size X and Y

The vertical distance is calculated via the logo height and the horizontal distance over the logo width.

• Logo size X

The vertical as well as the horizontal distance are calculate from the logo width.

• Logo size Y

The vertical as well as the horizontal distance are calculated from logo height.

• Distance corner horizontal

Distance corner vertical

2.1.4.11.3.4. Environment sphere

Settings made via **Environment sphere** and **Floor** have precedence over the settings made in **Background colors** and **Background texture**.

- Top color
- Top center color
- Color bottom middle
- Color bottom

2.1.4.11.3.5. Floor

- Inner color floor (front)
- Outer color floor (back)
- Texture

Using scaling you can set the repeat rate of the texture. The higher the value, the rougher the texture.





20 %

- Mirror
 - Strength

The strength of the mirroring indirectly influences the brightness of the floor

• Attenuation

The higher the percentage value, the more the mirroring weakens downwards.



turned off



0 %



median value

2.1.4.11.4. "Miscellaneous" tabbed page

The Miscellaneous tabbed page is subdivided into the following areas:

- <u>View accuracy</u>
- Handling
- <u>Correct aspect ratio</u>
- Other
- <u>Controls</u>
- <u>Standard material</u>



"Miscellaneous" tabbed page

These are described in the following.

2.1.4.11.4.1. View accuracy

You can set the exact display for **Single parts** and **Assemblies** separately.

Select the desired accuracy in the list field. The accuracy is important for circular curves, for example.

Vie	w accuracy	_
Accuracy single parts	🔿 Medium	Ŧ
Assembly accuracy	Low	Ŧ
	Very low	_
	Cow	
	🔿 Medium	
	🔿 High	
	O Very high	

Note

A higher depiction accuracy is connected to a need for a higher storage capacity!

Note

For problems with graphic display (resolution or trajectory) we recommend **activating Software rendering**.

Note

The problem may also be the cause of the operating system, in the lack of display quality (for example, line thickness of the edges and thread) .



Check if the **color quality** under Windows -> Desktop -> Settings is set to **32 Bit**.

2.1.4.11.4.2. Handling

• Explicit zoom

With the **Zoom all** button you bring the display of the part onto a balanced measurement. The part is large enough, but still does not protrude over the 3D view window during rotation. If the option **Explicit zoom** has been set, the display within the window es maximally enlarged.





Zoom all without Explicit Zoom all with Explicit zoom

Note

This setting is especially recommended in combination with creating a preview.

• Spacemouse / ball

In case you have implemented such an "instrument", you can make it available for PARTdataManager via this option.

• Transparency at rotation :

When you move a 3D body via mouse key, with a click on the respective mouse button the transparency is turned on. Here you can control the size of transparency.

Degree keyboard rotation

During turning the part wanders stepwise with the adjusted angle value.

• Animation time : ... defines the time span within which the part changes between the different perspectives.

2.1.4.11.4.3. Mouse and keyboard assignment

Assign which functions are connected to which mouse movements and which key combinations.

[Mouse a	and keyboard	
garas barcana	Key	Mouse	Invert
Rotate:		Left 🔻	
Move:		Left + right 💌	
Zoom:	Shift 💌	Right 💌	
Window:		Center 💌	
Mouse wheel:			

Moue and keyboard assignment

• Rotate, Move, Zoom:

From the list fields select which mouse button will contain the functions **Rotate**, **Move**, **Zoom**.

In the list field under key, you can optionally combine the mouse action with a key combination (Alt, Caps, CTRL). If not , leave it "-".

• Zoom:

Mouse movement upwards enlarges.

Mouse movement downwards minimizes.

If you activate **Invert** the opposite comes into effect.

• Window:

Enlarge by pulling open a frame.

• Mouse wheel: (click, pull, release)

With the **Mouse wheel** you can zoom in/out. Scrolling down minimizes the picture. If you activate **Invert** the opposite comes into effect.

 Mouse wheel: ("normal" click on part) Makes part transparent. No settings options here.

2.1.4.11.4.4. Correct aspect ratio

On 16:9 reproducers, the 3D view is distorted. The function **Correct aspect ratio** fixes this problem.

TO correct image width, use **Correction X**, and for correcting image height, use **Correction** Y.

2.1.4.11.4.5. Other

Software rendering

Software rendering switches the 3D display into the "Software controlled" mode (Open GL, Windows). **Software rendering** stands for a reliable, if not as "challenging", display mode.

Note

If the option is **deactivated** the assembly display runs on the **Graphics card** of your system. This mode is to be favored, if you have installed a high-quality graphics card.

Note

Having problems with graphic display (resolution and/or path of motion) it is recommended to **activate Software rendering**.

Use Wii remote:

See http://de.wikipedia.org/wiki/Wii.

• Use Kinect:

See http://de.wikipedia.org/wiki/Kinect.

2.1.4.11.4.6. Controls

You can also adjust position (top / bottom), size and color in the toolbar in the 3D view.

19**16 (4**2) - 20000 - 2000 - 2000 - 2000 - 2000 - 2

- Color toolbar off
 Color of toolbar when mouse is outside of toolbar.
- Color toolbar on
 Color of toolbar upon mouseover.
- Color button off

Color of button when mouse is outside of toolbar.

- Color button on 1 Color of button when mouse touches toolbar.
- Color button on 2

Color of button upon mouseover.

Note

The % value in the color field is the alpha canal in the settings dialog. It controls the transparency.

2.1.4.11.4.7. Standard material

Color

Note

The settings are influenced by the setting under Elements, Display, Highlight texture.

• Ambient

Floor lighting

- Diffuse
 Luminous intensity
- Specular

	✓ Controls
Position	Bottom 🔽
Button size	26 🗧
Color toolbar off	74%
Color toolbar on	57%
Color button off	39%
Color button on 1	57%
Color button on 2	18%
179

Highlight strength

Highlight

Highlight width

PARIdataMana	a an an tao amin' an	Hatch parameter:
Part selection Bill of material Administrator Table	Hatch widths and angles will be alte	rnated for every part in an assembly using the values below:
2-D view		
META	Possible hatch widths:	10,7,5,3,15,20
Colors	Possible hatch angles:	0
3-D settings Network Assembly Search		✓ Alternate angle around 0 degrees

2.1.4.12. "2D view" tabbed page

Hatch parameter :

Sectional cuts are marked by hatches in the 2D preview. How these are changed for each part of an assembly can be configured via the following settings:

- **Possible hatch widths**: In order to hatch the assembly parts so that they are even more clearly silhouetted against each other, different widths have been applied. You can reduce the selection of widths and also enlarge it with additional values.
- **Possible hatch angles**: Set an angle to which the default hatch angle of 45° is alternately added to and subtracted from.

In other words, if for example you enter the value of 10, the hatch lines show up in the 2D preview at a 55° angle instead of 45° .

• Alternate angle around 0 degrees: The value set after that is alternatively added and subtracted.

Example:

Possible hatch angles: 0.00,10.00,20.00,30.00

In the example, the first hatch angle is therefore 45° (+0°), the second 35° (-10°), the third 55° (+20°) and the fourth 25° (-30°).

Note

Possible hatch angles has priority over **Possible hatch widths**, i.e., the set hatch widths are used additionally only when the various angles have been "exhausted".



2.1.4.13. "META" tabbed page

PARTdataMana	and the state of the	Thislass	
Part selection	Line style		
Bill of material		thick 🔻	
Administrator			
Table	and a support of the second	- Lthin	
2-D view		. Ithin 🔽	
META			
Colors		- thin 🔽	
Log settings		lthick 💌	
3-D settings			
Network		· thin 🔽	
Assembly			
Search		thick	
under anna an adaine	Export thin	lines as cosmetic elements	
Same Barriston and			

This is where you can define the line types with which a component is exported to your CAD system.

Export thin lines as cosmetic elements : ...gives thin lines the label "Cosmetic element" when exporting to the CAD system.

2.1.4.14. "Colors" tabbed page

The settings on the colors tabbed page refer to the dimensioning view and the variant preview.

Part selection	The colors and line thick	ness adjustable here	e, refer to the dimen	sioning view and the	e variant preview.
Bill of material	Entity		Thickness (mm)	Color	
Administrator Table		Pen #2	0.50	000-000-000	Choose color
2-D view MFTA		Pen #1	0.25	128-128-128	Choose color
Colors		Pen #4	0.25	198-198-198	Choose color
Log settings		Pen #3	0.25	255-000-000	Choose color
Network		Pen #6	0.50	000-000-000	Choose color
Assembly Search		Pen #10	0.25	000-000-000	Choose color
		Pen #8	0.50	000-000-000	Choose color
	Dimensioning	Pen #5	0.25	000-000-000	Choose color
	Selection	Pen #9	0.25	000-255-255	Choose color
	Cosmetic elements	Pen #7		000-000-160	Choose color
	Cutout			217-255-199	Choose color
	 Show all lines thin Use colors Use one color for s 	osmetis elements			

- Dimensioning: Dimensioning text
- Selection : The color set here refers exclusively to the part area, which you set via frame (context menu command: "Selection: Mark region"") in the 2D preview.

• **Cosmetic elements** : The colors set here refer exclusively to the cosmetic elements (for example, thread) of the 2D view.



- Cutout :
- Show all lines thin : Sets thick lines to setting "0.0".
- Use colors : if this option is deactivated, all color preferences are ignored and replaced by "black".
- Use one color for cosmetic elements : Activates or deactivates the settings of the Cosmetic elements field.

2.2. PARTadmin - Catalog update

With same manufacturer catalogs you can conduct an online update via PARTadmin.



Online variant

Therefor do the following:

- 1. Open PARTadmin (close all other CADENAS programs)
- 2. Choose Category -> Catalog update -> Online

or click on the icon 🧾.

- 3. First call up the assistant via **Settings** and follow the instructions.
- 4. Click Fetch Catalog List
- 5. Activate the check box at the desired catalog.
- 6. Define whether you would like to keep older versions. See also Section 2.2.2, " Versions ".
- 7. Click Download/install selected catalogs.

-> Now you can open the catalog update in PARTdataManager.

Note

If you deactivate the **Install after download** option, then at the moment the catalog update stays in the temporary directory (has been defined in the settings assistant). Now you can open the catalog in the offline variant (**PARTadmin** -> **Category** -> **Offline**), conduct **Check** or **Compare** and finally install. See also Section 2.2.1, ""Check" and "Compare" before catalog update ". 2.2.1. "Check" and "Compare" before catalog update

PARTadmin 9.06 - PARTsolution	s by CADENAS		
Category: PARTsolutions Catago update Catago upd	Catalog xy	Catalogs	Wersions Keep all Only keep the new version Number of versions Number of sourity settings of the operating system adding installation packages (*.cip) via drag&drop might be disabled
Dicense administration	Open Check	Instal	Compare Release Notes

Proceed as follows:

- 1. Choose PARTadmin -> Category -> Catalog update -> Offline.
- 2. Click Open

Now select the CIP file which is located in the temporary directory in the Explorer window. -> The catalog is displayed in the **Catalogs** area.

- 3. Under Versions select one of these options:
 - Keep all (recommended for ERP)
 - Only keep the new version
 - Number of versions

Versions		
🔘 Keep all		
Only keep the new version		
Number of versions	2	÷
Save original files of new version		

Optionally activate **Save original files of new version**. See also Section 2.2.2, "Versions ".

4. Check

Clicking on **Check** opens the **Check catalog** dialog.

🛠 Check catalog	x
Log renamed variables	
OK Cancel	

Check catalog

After clicking <u>ok</u> a test run takes place that gives an overview about which part families are new or have been changed and which are no longer available in the new catalog (tabs **Protocol** and **Status**).

After the **test run** has finished, a message, such as the one to the right, will appear.

Protocol Status	
Check Training Catalog was checked	

Protocol

Optionally, you have available: Log renamed variables

On the **Status** index page you can find an exact list of the status of individual projects.

The table to the right explains the meaning of the symbols.

Field/column	Meaning
Р	stands for project
Т	stands for table
3	stands for 3-D view
!	First appearance
>	New version
=	Same version

0						100%	
1	Pro	toco	1	Status			
8	_		1				
	Ρ	Т	3	Version	Date	Path	Standard number 📃 🔺
	х	х	х	v09011	16.01.2000	schneeberger/categories.prj	
	х	×	х	v10041	17.04.2000	schneeberger/content.prj	
	х	х	х	v07092	24.09.2000	schneeberger/copyright.prj	
	x	×	х	v09110	05.11.2000	schneeberger/fuehren/profilschienenfuehrungen/monorail_bm/bm	
	>	>	>	v10052	21.05.2000	schneeberger/fuehren/profilschienenfuehrungen/monorail_bm/bm	BM-15
	x	×	х	v10041	17.04.2000	schneeberger/fuehren/profilschienenfuehrungen/monorail_bm/bm	
	х	×	х	v10041	17.04.2000	schneeberger/fuehren/profilschienenfuehrungen/monorail_bm/bm	
	х	×	х	v10041	17.04.2000	schneeberger/fuehren/profilschienenfuehrungen/monorail_bm/bm	
	х	×	х	v10041	17.04.2000	schneeberger/fuehren/profilschienenfuehrungen/monorail_bm/bm	
	=	=	=	v07110	07.11.2000	schneeberger/fuehren/profilschienenfuehrungen/monorail_bm/bm	BM- dummy 15
	1	Į.	ļ	v10061	15.06.2000	schneeberger/fuehren/profilschienenfuehrungen/monorail_bm/bm	BM-15-Platinengehäuse
	=	=	=	v07101	19.10.2000	schneeberger/fuehren/profilschienenfuehrungen/monorail_bm/bm	BM-S 15

Status index page

5. Compare

By clicking on <u>Compare</u>, the Catalog comparison page opens. You have two selection options:

Quick comparison

Compares the catalog data and displays the various projects.

Detailed comparison

Compares the catalog data and displays the various projects, including images and historical data.



Catalog comparison

	Compared estates
Y:\23d-libs\roetelmann	a\Roaming\cadenas\partsolutions v9\partupdate\roetelmann.ci
Vame	Name
Ball-Valves for the Shut-off and Control technolog 2/2 Wege-Kugelhähne 760001 Stahl-Gewindeanschluß DN 760002 Stahl-Gewindeanschluß DN 760003 Edelstahl Gewindeanschluß History Table	Ball-Valves for the Shut-off and Control technolog Description: 2/2 Wege-Kugelhähne Description: 760001 Stahl-Gewindeanschluß DN Description: 760003 Edelstahl Gewindeanschluß Description: 760003 Edelstahl Gewindeanschluß Description: Table
760002 Stahl-Gewindeansch Tuesday, July 20, 2004 12:00:00 Created by Cadenas VP Show histor y Opens the view of all ch: ▼	760002 Stahl-Gewindeansch Tuesday, July 20, 2004 12:00:00 Created by Cadenas VP Show history Opens the view of all ch: *

Catalog comparison

Under **Installed catalog** and **Compressed catalog** old and new versions are placed faceto-face. For each selection your receive detailed information regarding changes on the **Project**, **History** and **Table** index pages.

add	Expand all
800	Collapse all
•:	Display of the orphaned projects (only available on one compared page; blue font color and symbols)
¥	Show different projects (geometry or table)
Π	Show equivalent projects
•	Show only projects with ERP number
•	Show only projects without ERP number

Gray font color: older

Red font color: newer

Blue font color: only available on one page

6. Install

In order to start the catalog update click Install.

-> Now you can open the catalog update in PARTdataManager.

2.2.2. Versions

In the **Versions** dialog area you decide with which older catalog versions to proceed.

(v	ersions	
Keep all		
Only keep the new	version	
Number of versions	2 🖻	7

In this dialog area old catalog versions that are no longer needed can be removed from the directory tree. If catalogs are renewed through updates in the course of time, then the already existing catalog data are not deleted, but receive a time stamp appendix in the file attachment, which stands for the respective version of the catalog (see figure to right).

🖲 din_7990.prj
din_7990.v070619081810.prj
Snippet from Explorer

The higher the number, the newer the status of the catalog.

In PARTdataManager, in the context menu of parts the versions are displayed and this way can be loaded if needed.

🏿 📻 Fittings		
	Open	al and pharmaceutical industry - Part
	Go to class	03.05.2010 16:00:00 18.10.2010 07:35:55 (current)
 S DIN 11864-3 A - 9 S DIN 11864-3 B - 9 	Hide project Copy	ind pharmaceutical industry - Part 3: ind pharmaceutical industry - Part 3:

Display of versions in PARTdataManager

Keep all (recommended for ERP)	No version of a catalog will be deleted. For an ERP in- tegration with LinkDB, all versions are saved in the LinkDB (may be hidden for "normal use").
Only keep the new version	All older catalog versions will be deleted except for the newest ones.
Keep number of versions	You may select for yourself how many versions you would like to keep. Should you enter "1", his will result in the same as the previous point.
Save original files of current ver- sion	If you activate this option, the index management creates " backup files " of the newest catalog version. These can then be recognized in the directory tree through the ex- tension "original" . This deems useful if you want to make changes to current parts with eCATALOGsolutions, but want to keep the latest status just for safety reasons.

Chapter 3. Appendix

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